

RELIANCE INCEPTUM PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
CIN: U74999MH2004PTC150308
Email ID: relianceinceptumpl@gmail.com

RELIANCE INFRASTRUCTURE CONSULTING & ENGINEERS PRIVATE LIMITED

Registered Office: 502, Plot No.91/94, Prabhat Colony, Santacruz (East), Mumbai 400055
CIN: U74210MH2006PTC160533
Email ID: relianceinfraconsultingpl@gmail.com

February 7, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Company Secretary

Reliance Home Finance Limited

Reliance Centre, 6th Floor, South Wing
Off. Western Express Highway
Santacruz (East)
Mumbai 400055

Dear Sirs,

Subject: Disclosure in terms of Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

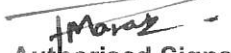
We enclose herewith the captioned disclosure in the prescribed format under Regulations 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

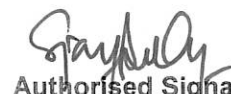
Thanking you.

Yours faithfully,

For Reliance Inceptum Private Limited


Authorised Signatory

For Reliance Infrastructure Consulting & Engineers Private Limited


Authorised Signatory

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Home Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jai Anmol A Ambani, Shri Jai Anshul A Ambani, Smt. Kokila D Ambani, Reliance Inceptum Private Limited, Reliance Innoventures Private Limited, Reliance Infrastructure Consulting & Engineers Private Limited, Reliance Infrastructure Management Private Limited, Reliance Capital Limited and CLE Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	30,13,99,422	62.14	62.14
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	30,13,99,422	62.14	62.14
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,40,00,000 (***)	2.89 (***)	2.89 (***)
b) VRs acquired/sold otherwise than by shares	Refer Note 3	Refer Note 3	Refer Note 3
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	1,40,00,000	2.89	2.89

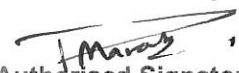
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28,73,99,422	59.25	59.25
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	28,73,99,422	59.25	59.25
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of pledged shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 6, 2020 – 90,00,000 shares February 7, 2020 – 50,00,000 shares		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 485,05,88,180/ 48,50,58,818 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 485,05,88,180/ 48,50,58,818 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 485,05,88,180/ 48,50,58,818 equity shares of Rs. 10/- each		

Notes:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
3. (***) Out of the above, 9000000 (1.86%) & 5000000 (1.03%) equity shares of Reliance Home Finance Limited held by Reliance Inceptum Private Limited and Reliance Infrastructure Consulting & Engineers Private Limited respectively have been invoked.

Signature of the acquirer/ seller / Authorised Signatory

For Reliance Inceptum Private Limited


Authorised Signatory

For Reliance Infrastructure Consulting & Engineers Private Limited


Authorised Signatory

Date: February 7, 2020
Place: Mumbai