

RELIANCE INCEPTUM PRIVATE LIMITED

Registered Office : 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

CIN: U74999MH2004PTC150308

Email ID: relianceinceptumpl@gmail.com

February 1, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Home Finance Limited

Reliance Centre, 6th Floor, South Wing
Off. Western Express Highway
Santacruz (East)
Mumbai 400055

Dear Sir/Madam,

Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Inceptum Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 34(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				Reliance Home Finance Limited											
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited											
Date of reporting				February 1, 2020											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Reliance Inceptum Private Limited											
Details of the creation/release/invocation of encumbrance:															
Name of the promoter (s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
Reliance Inceptum Private Limited	51562137	10.63	36900000	7.61	Invocation	January 30, 2020	Pledge	Invocation of third party pledge	5000000	1.03	Lender: YBL	31900000	6.58		

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)- (3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Consulting & Engineers Private Limited	16775633	3.46	13800000	2.85	-	-	-	-	-	-	-	13800000	2.85
Smt. Tina A Ambani	263474	0.05	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	83487	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	5	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani #	545157	0.11	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Anil D Ambani	273891	0.06	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	576450	0.12	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
CLE Private Limited	3250000	0.67	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Infrastructure Management Private Limited	700000	0.14	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	232369188	47.91	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

For Reliance Inceptum Private Limited

Imanish
Authorized Signatory

Date: February 1, 2020

Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.35%) equity shares of Target Company allotted in terms of the Scheme of Arrangement of Reliance Capital Limited, to her discretionary Portfolio Manager under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed by way of an abundant caution.