Rhetan TMT LIMITED

August 12, 2026

To,
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001
Security Code: 543590

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Security ID: RHETAN

Sub: Outcome of Board Meeting held on August 12, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday, August 12, 2026, which commenced at 4:30 PM and concluded at 5:30 PM inter alia, considered and approved/recommended the following:

1. Enhancement of the production capacity of the Company's manufacturing facility situated at Kadi, Gujarat, from 45,000 MT per annum to 75,000 MT per annum. The Company will initiate the process for procurement of requisite plant and machinery and undertake such further activities as may be required for implementation of the capacity enhancement. Mr. Shalin Ashok Shah, Managing Director has been authorized to undertake all necessary acts, deeds and matters in this regard.

2. Unaudited Financial Results of the Company for the quarter ended June 30, 2026, together with the Limited Review Report issued by the Statutory Auditors thereon, as reviewed and recommended by the Audit Committee.

3. Enhancement of the existing limits of Borrowings from Rs. 200 Crores (Rupees Two Hundred Crores only) to Rs. 300 Crores (Rupees Three Hundred Crores only) under Section 180(1)(c) of the Companies Act, 2013, subject to the approval of the Members at the ensuing Annual General Meeting of the Company.

4. Enhancement of the existing limits of Loans and/or Investment and/or Guarantee from Rs. 200 Crores (Rupees Two Hundred Crores only) to Rs. 300 Crores (Rupees Three Hundred Crores only) under Section 186 of the Companies Act, 2013, subject to the approval of the Members at the ensuing Annual General Meeting of the Company.

5. Approved shifting the registered office of the Company from 7th Floor, Ashoka Chambers, Opp. HCG Hospital, Mithakhali Six Road, Ahmedabad – 380006, Gujarat, India to Corporate House-2, Anam-2, Iscon Ambli BRTS Road, Nr. Vakil Bridge, Bopal, Ahmedabad-380058, Gujarat, India which is within the local limits of the same city.

6. Based on the recommendation of the Nomination and Remuneration Committee, recommended and approved the re-appointment of Mr. Shalin Ashok Shah (DIN: 00297447) as Managing Director of the Company for a further period of five years with effect from January 08, 2027, subject to the approval of the members at the ensuing Annual General Meeting.

7. Based on the recommendation of the Audit Committee, recommended and approved the re-appointment of M/s. GMCA & Co., Chartered Accountants (FRN: 109850W), as Statutory Auditors of the Company for a second term of five consecutive years commencing from the conclusion of the ensuing Annual General Meeting till the

RHETAN TMT LIMITED
AHMEDABAD

conclusion of the Annual General Meeting to be held in the year 2031, subject to the approval of the members.

8. Based on the recommendation of the Nomination and Remuneration Committee, recommended and approved the appointment of Mrs. Jhanvi Vikas Sethi (DIN: 08593000) as Additional (Independent) Director of the Company w.e.f. August 12, 2026 for a period of five years subject to the approval of members in ensuing Annual General Meeting.

9. Re-constitution of Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee of the Company with effect from August 12, 2026, the details of which are attached as **Annexure – 1.**

10. Approved Related Party Transaction(s) to be entered by the Company under section 188 of Companies Act, 2013 and Regulation 23 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, subject to the approval of shareholders at ensuing Annual General Meeting.

11. Notice convening and holding the 42nd Annual General Meeting (AGM) of the members of the Company on **Wednesday, September 16, 2026** at **3:30 P.M. IST** through Video Conferencing (VC)/ other Audio Visual Means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities Exchange Board of India (SEBI).

12. Approved the Board's Report along with all the Annexures for the Financial Year 2025-26.

13. Approved the Book Closure dates, Cut-off Date and E-voting period for the purpose of the ensuing Annual General Meeting, the details whereof shall be intimated separately.

Kindly take the same on your record.

Thanking You.

Yours faithfully,

For Rhetan TMT Limited

Shalin A Shah

Shalin A. Shah
Managing Director
DIN: 00297447

RHETAN TMT LIMITED AHMEDABAD

SHALIN ASHOK SHAH

Digitally signed by SHALIN ASHOK SHAH
DN: c=IN, o=Personal, postalCode=380007, l=Ahmedabad, st=Gujarat, street=98 paldi, Ahmedabad City, Ahmadabad City Gujarat India- 380007- new vikasgruh road, title=4850, 2.5.4.20=50f4b20f95340321032f7821224f10f7f7805750dcd79d3257ad89caf15b28e7, serialNumber=7cf107815db5dc036105df6ffcca6109b6f80cb3e7304782e0c927a67fe56606, email=sashah73@gmail.com, cn=SHALIN ASHOK SHAH
Date: 2026.08.12 17:35:09 +05'30'

Annexure-1

Re-constituted Audit Committee, Nomination & Remuneration Committee and Stakeholders Relationship Committee with effect from August 12, 2026:

A. Re-constitution of the Audit Committee with following as members:

Sr. No.	Name	Position	Company Designation
1	Rushabh Shah	Chairperson	Independent Director
2	Yash Vishwanath BODADE	Member	Independent Director
3	Ashok Shah	Member	Non-Executive – Non- Independent Director

B. Reconstitution of the Nomination & Remuneration Committee with following as members:

Sr. No.	Name	Position	Company Designation
1	Rushabh Shah	Chairperson	Independent Director
2	Yash Vishwanath BODADE	Member	Independent Director
3	Ashok Shah	Member	Non-Executive – Non- Independent Director

C. Reconstitution of the Stakeholders Relationship Committee with following as members:

Sr. No.	Name	Position	Company Designation
1	Rushabh Shah	Chairperson	Independent Director
2	Yash Vishwanath BODADE	Member	Independent Director
3	Ashok Shah	Member	Non-Executive – Non- Independent Director

For Rhetan TMT Limited

Shalin A Shah

Shalin A. Shah
Managing Director
DIN: 00297447

RHETAN TMT LIMITED AHMEDABAD

SHALIN ASHOK SHAH

GMCA & CO.
Chartered Accountants
Address : 101,"Parishram", 5-B, Rashmi Society, Nr. LG Showroom,
Mithakhali Six Road, Navrangpura, Ahmedabad-380 009
Phone : (079) 40037372 , E-mail : staff@gmca.co.in , Website : www.gmca.co.in

Limited review report on the Un-audited Financial Results for the quarter ended 30th June, 2026, pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Rhetan TMT Limited
Ahmedabad

We have reviewed the accompanying statement of Un-audited Financial Results of **Rhetan TMT Limited**("the Company") for the quarter ended 30th June, 2026, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India read with the Circular. Our responsibility is to issue a report on the financial statements based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of interim Financial information performed by the Independent Auditor of Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards as notified under the Companies (India Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, G M C A & CO.
Chartered Accountants
FRN: 109850W

GMCA & CO.
101, PARISHRAM
MITHAKHALI
NAVRANGPURA
AHMEDABAD
FRN 109850W
CHARTERED ACCOUNTANTS

CA. Amin G. Shaikh
Partner
Membership No: 108894
UDIN: 26108894OISURY2814

Place: Ahmedabad
Date: 12th August, 2026.

RHETAN TMT LIMITED

Registered Office. 7th Floor, Ashoka Chambers,Rasala Marg ,Mithakhali Six Road , Ahmedabad 380 006, Gujarat, India.

CIN : L24105GJ1984PLC007041

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026.

(Rs. in Lakh Except Per Share Data)

	Particulars	Quarter Ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited
1	**Income From Operations**				
	(a) Revenue From Operations	406.26	849.26	503.56	2444.07
	(b) Other Income	445.24	221.61	67.73	851.65
	Total Income	**851.50**	**1070.87**	**571.29**	**3295.72**
2	Expenses				
	(a) Cost Of Materials Consumed	475.04	652.70	365.63	1806.58
	(b) Purchase Of Stock-In-Trade	0.00	0.00	0.00	0.00
	(c) Increase/Decrease in inventories of FG, WIP and stock-in-trade	-98.07	-202.53	-115.92	-507.94
	(d) Employee Benefits Expense	28.48	30.96	28.51	123.01
	(e) Finance Cost	33.28	31.82	38.52	141.63
	(f) Depreciation And Amortisation Expense	15.11	14.05	13.97	55.96
	(g) Other Expenses	66.93	114.35	164.78	359.74
	Total Expenses	**520.77**	**641.35**	**495.49**	**1978.98**
3	**Profit/(loss) before exceptional items and tax (1-2)**	**330.73**	**429.52**	**75.80**	**1316.74**
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Profit/(Loss) before Extraordinary Items (3-4)**	**330.73**	**429.52**	**75.80**	**1316.74**
6	Extraordinary Items	0.00	0.00	0.00	0.00
7	**Profit/(Loss) before tax (5-6)**	**330.73**	**429.52**	**75.80**	**1316.74**
8	**Tax Expense**				
	(a) Current tax	14.90	211.59	0.00	309.18
	(b) Deferred tax	0.00	-3.92	0.00	-22.22
	Total Tax Expenses	**14.90**	**207.67**	**0.00**	**286.96**
9	**Profit / (Loss) for the period from continuing operations (7-8)**	**315.83**	**221.85**	**75.80**	**1029.78**
10	**Profit (Loss) from discontinuing operations**	0.00	0.00	0.00	0.00
11	**Tax Expense of discontinuing operations**	0.00	0.00	0.00	0.00
12	**Profit (Loss) from discontinuing operations (after tax)(10+11)**	**0.00**	**0.00**	**0.00**	**0.00**
13	**Other Comprehensive Income**				
	A(i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	433.23	0.00	433.23
	ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	Other Comprehensive Income for the period	**0.00**	**433.23**	**0.00**	**433.23**
14	**Total Comprehensive Income for the period**	**315.83**	**655.08**	**75.80**	**1463.01**
15	Paid-up equity share capital (Face value of Rs 1/- each)*	7968.75	7968.75	7968.75	7968.75
16	Other Equity	-	-	-	2892.66
17	**Earnings Per Share (before exceptional items) (not annualised):**				
	(a) Basic	0.04	0.08	0.01	0.18
	(b) Diluted	0.04	0.08	0.01	0.18
18	**Earnings Per Share (after exceptional items) (not annualised):**				
	(a) Basic	0.04	0.08	0.01	0.18
	(b) Diluted	0.04	0.08	0.01	0.18

Notes:

1) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on August 12, 2026. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the statutory auditors. The Limited Review Report does not contain any observation which could have an impact on the results for the quarter ended June 30, 2026.

2) The Company has first time adopted Indian Accounting Standards ("Ind AS") from 1st April, 2024 and accordingly these results has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34, Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting pronouncements generally accepted in India.

3) The Company operates in single segment i.e. manufacturing of TMT Bars.

4) Previous Year/Period figures are regrouped and rearranged, whenever found necessary.

RHETAN TMT LIMITED AHMEDABAD

For , RHETAN TMT LIMITED

Shalin A Shah

Shalin A Shah
Managing Director
DIN: 00297447

Date : 12/08/2026
Place: Ahmedabad