

April 06, 2023

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

**Sub: Compliance under regulation 40(9) of Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am,

In Compliance to the provisions of Regulation 40(10) of as per Regulation 40 (9) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosed, the certificate under regulation 40(9), issued by Shreyansh Jain & Associates, Company Secretaries.

The above certificate pertains to the year ended on March 31, 2023.

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited



Thomas P. Joshua
Vice President – Legal & Company Secretary
Memb. No.: F9839



SHREYANSH JAIN & ASSOCIATES

COMPANY SECRETARIES

**CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

I have examined the relevant books and records relating **M/s RateGain Travel Technologies Limited (CIN: L72900DL2012PLC244966)**, having its registered office at **M-140, Greater Kailash, Part-II, New Delhi-110048**, maintained by their Registrar and Share Transfer Agents, **KFin Technologies Limited** for the period from **1st April, 2022 to 31st March, 2023** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided, I hereby certify that:

- a) the Company has not received any request relating to the transfer of Equity Shares during the period from **1st April, 2022 to 31st March, 2023**; and
- b) the Company has not received any valid requests for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the aforesaid period.

Place: Delhi
Date: April 5, 2023

**For SHREYANSH JAIN & ASSOCIATES
COMPANY SECRETARIES**
Firm Registration No. I2010DE778500

SHREYANSH
PRATAP JAIN

Digitally signed by
SHREYANSH PRATAP JAIN
Date: 2023.04.05 18:48:50
+05'30'

(SHREYANSH PRATAP JAIN)
Company Secretary in whole time Practice
M. No.: F8621; C.P. No.: 9515
UDIN: F008621E000022668