

RateGain Travel Technologies Limited

(Formally Known as RateGain Travel Technologies Pvt. Ltd.)



April 23, 2022

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Sub: Compliance under regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

In Compliance to the provisions of Regulation 40(10) of as per Regulation 40 (9) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosed, the certificate under regulation 40(9), issued by Kumar G & Co., Company Secretaries.

The above certificate pertains to the year ended on March 31, 2022.

Please take the above information on record.

Yours faithfully,

For RateGain Travel Technologies Limited



Thomas P. Joshua

Vice President – Legal & Company Secretary

Memb. No.: F9839

KUMAR G & Co.

Company Secretaries

80/37A, First Floor, Near Bhagat Singh Park
Malviya Nagar, New Delhi 110017
kumargpankaj@gmail.com | +91 11 4050 3037

**CERTIFICATE UNDER REGULATION 40(9) OF
SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE FINANCIAL YEAR ENDED MARCH 31, 2022

I have examined the relevant books and records relating to **M/s RATEGAIN TRAVEL TECHNOLOGIES LIMITED (CIN: L72900DL2012PLC244966)**, having its registered office at **M-140, Greater Kailash Part-II New Delhi 110048**, maintained by their Registrar and Share Transfer Agents, **KFin TECHNOLOGIES LIMITED** for the period from *** 17th December, 2021 to 31st March, 2022** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and based on the information provided, I hereby certify that:

- a) the Company has not received any request relating to the transfer of Equity Shares during the period from ***17th December, 2021 to 31st March, 2022**; and
- b) the Company has not received any valid requests for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the aforesaid period.

for **KUMAR G & Co.**

Company Secretaries

PANKAJ
KUMAR
GUPTA

Digitally signed
by PANKAJ
KUMAR GUPTA

Gupta P. K.

Proprietor

Membership No.: ACS 14629

COP No. 7579

UDIN: A014629D000164020

Date: April 20, 2022

Place: New Delhi

**The Company has listed its equity shares with BSE Limited and National Stock Exchange of India Limited on December 17, 2021 through an Initial Public Offer (IPO). The changes in equity shares of the Company, prior to listing, during the financial year ended March 31, 2022 have been detailed in the Prospectus filed by the Company during its IPO.*