



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2024/113

October 17, 2024

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| BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip code: 532923 | National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: RGL |
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Dear Sirs,

Subject: Intimation of allotment of 27,500 equity shares pursuant to exercise of ESOPs

Pursuant to Regulation 30 read with Para B of Part A of Schedule III of SEBI Listing Regulations, we wish to inform you that the Nomination and Remuneration Committee (“NRC”), through Circular Resolution passed today, i.e. October 17, 2024 has approved the allotment of 27,500 Equity shares of face value of Rs.2/- each fully paid up @ Rs. 110/- each (including premium of Rs. 108/-) to the options grantees who have exercised the options vested to them under the Renaissance Global – Employee Stock Option Scheme 2021’ (‘RGL ESOP 2021 – Grant -1).

The Equity Shares allotted are fully paid-up and shall rank pari passu with the existing Equity Shares of the Company in all respects. The Company will be applying for the listing of the aforesaid 27,500 Equity Shares on National Stock Exchange of India Limited and BSE Limited.

Consequent to this allotment, the paid-up Equity Share capital of the Company stands increased from Rs. 19,22,62,864 comprising of 9,61,31,432 Equity Shares of Rs.2/- each fully paid-up to Rs. 19,23,17,864 comprising of 9,61,58,932 Equity Shares of Rs.2/- each fully paid-up.

The disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are given in the “**Annexure-1**” and the details as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 – Notification for issue of shares are given in the “**Annexure-2**”.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

CS Vishal Dhokar
Company Secretary & Compliance Officer
Encl: As above

**Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021)**

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| brief details of options granted | The present instance is for allotment of shares upon exercise of 27,500 options granted under Grant -1 of RGL ESOP 2021 |
| whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable); | Yes |
| total number of shares covered by these options | Total 25,00,000 Equity Shares (each stock option is convertible into one (1) equity share of RGL having a face value of Rs. 2/-each) are covered under RGL ESOP 2021 , out of which 6,25,000 options have been granted under Grant-1, 8,05,000 Under Grant-2, 30,000 under Grant-3 and 3,59,562 under Grant-4. The present disclosure is in respect of allotment of 27,500 shares under the Grant-1 of RGL ESOP 2021 . |
| pricing formula | These Options are exercised @ Rs. 110/- each. |
| options vested | Under Grant-1- Out of 6,25,000 options, 1,56,250 were vested on April 11, 2023 and 1,56,250 were vested on April 11, 2024. |
| time within which option may be exercised | Options vested can be exercised within 3 years from respective vesting date(s) |
| Options exercised | 27,500 |
| Money realized by exercise of options; | Rs. 30,25,000/- |
| the total number of shares arising as a result of exercise of option; | 27,500 number of equity shares of Rs. 2/- each. |
| options lapsed | NIL |
| variation of terms of options | NA |
| brief details of significant terms | The Shareholder of the Company has approved the Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021) through postal ballot on January 21, 2022 and brief details of the RGL ESOP 2021 are mentioned in the Postal Ballot notice which is available on the website of the Company at https://renaissanceglobal.com/wp-content/uploads/2021/12/RGL-Postal-Ballot-Notice-20-Dec-2021.pdf |
| subsequent changes or cancellation or exercise of such options; | NA |
| Diluted earnings per share pursuant to issue of equity shares on exercise of options. | NA |



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Annexure II

Details as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 – Notification for issue of shares

| Sr. No. | Particulars | Remark |
|---------|---|---|
| 1 | Company name and address of Registered Office | Renaissance Global Limited Plot No 36A & 37 Seepz, Andheri (East), Mumbai 400096 |
| 2 | Name of the recognized Stock Exchanges on which the company's shares are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |
| 3 | Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange | Filing date with BSE and NSE: January 28, 2022 |
| 4 | Filing Number, if any | BSE- DCS/IPO/MJ/ESOP-IP/2235 /2021-22 NSE- NSE/LIST/29860 |
| 5 | Title of the Scheme pursuant to which shares are issued, if any | Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021) |
| 6 | Kind of security to be listed | Equity Shares |
| 7 | Par value of the shares | Rs. 2/- per Equity Shares |
| 8 | Date of issue of shares /Allotment date | October 17, 2024 |
| 9 | Number of shares issued and allotted | 27,500 |
| 10 | Share Certificate No., if applicable | NA |
| 11 | Distinctive number of the share, if applicable | 9,61,31,433 - 9,61,58,932 (both inclusive) |
| 12 | ISIN Number of the shares if issued in Demat | INE722H01024 |
| 13 | Exercise price per share | Rs. 110/- per options |
| 14 | Premium per share | Rs. 108/- per option |
| 15 | Total Issued shares after this issue | 9,61,58,932 |
| 16 | Total Issued share capital after this issue | Rs. 19,23,17,864 |
| 17 | Details of any lock-in on the shares | Not Applicable |
| 18 | Date of expiry of lock-in | Not Applicable |
| 19 | Whether shares identical in all respects to existing shares if not, when will they become identical? | The Equity shares allotted shall rank pari-passu and are identical in all respect with the existing equity shares including payment of dividend and other rights. |
| 20 | Details of listing fees, if payable | Not Applicable |