



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.
TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2024/143

November 11, 2024

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip code: 532923	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: RGL
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Dear Sirs,

Subject: Intimation of allotment of 70,000 equity shares pursuant to exercise of ESOPs

Pursuant to Regulation 30 read with Para B of Part A of Schedule III of SEBI Listing Regulations, we wish to inform you that the Nomination and Remuneration Committee (“NRC”), through Circular Resolution passed today, i.e. November 11, 2024 has approved the allotment of 70,000 Equity shares of face value of Rs.2/- each fully paid up @ Rs. 110/- each (including premium of Rs. 108/-) to the options grantees who have exercised the options vested to them under the Renaissance Global – Employee Stock Option Scheme 2021’ (‘RGL ESOP 2021 – Grant 1 and 3).

The Equity Shares allotted are fully paid-up and shall rank pari passu with the existing Equity Shares of the Company in all respects. The Company will be applying for the listing of the aforesaid 70,000 Equity Shares on National Stock Exchange of India Limited and BSE Limited.

Consequent to this allotment, the paid-up Equity Share capital of the Company stands increased from Rs. 19,23,17,864 comprising of 9,61,58,932 Equity Shares of Rs.2/- each fully paid-up to Rs. 19,24,57,864 comprising of 9,62,28,932 Equity Shares of Rs.2/- each fully paid-up.

The disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023 are given in the “**Annexure-1**” and the details as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 – Notification for issue of shares are given in the “**Annexure-2**”.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

CS Vishal Dhokar
Company Secretary & Compliance Officer



Encl.: as above



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Annexure -1

Disclosures as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021)

brief details of options granted	The present instance is for allotment of shares upon exercise of 70,000 options granted under the Grant-1 – 62,500, and Grant-3- 7,500 of RGL ESOP 2021										
whether the scheme is in terms of SEBI (SBEB) Regulations, 2021 (if applicable);	Yes										
total number of shares covered by these options	Total 25,00,000 Equity Shares (each stock option is convertible into one (1) equity share of RGL having a face value of Rs. 2/-each) are covered under RGL ESOP 2021 , out of which following options have been granted as per the details given below: <table border="1" data-bbox="771 823 1442 989"> <thead> <tr> <th>Grant</th> <th>Number of options</th> </tr> </thead> <tbody> <tr> <td>Grant-1</td> <td>6,25,000 options</td> </tr> <tr> <td>Grant-2</td> <td>8,05,000 options</td> </tr> <tr> <td>Grant-3</td> <td>30,000 options</td> </tr> <tr> <td>Grant-4</td> <td>3,59,562 options</td> </tr> </tbody> </table>	Grant	Number of options	Grant-1	6,25,000 options	Grant-2	8,05,000 options	Grant-3	30,000 options	Grant-4	3,59,562 options
Grant	Number of options										
Grant-1	6,25,000 options										
Grant-2	8,05,000 options										
Grant-3	30,000 options										
Grant-4	3,59,562 options										
pricing formula	These Options are exercised @ Rs. 110/- each.										
options vested	Following are the details of option vested: Under Grant-1- Out of 6,25,000 options, 1,56,250 were vested on April 11, 2023 and 1,56,250 were vested on April 11, 2024. Under Grant-3- Out of 30,000 options, 7,500 were vested on January 06, 2024.										
time within which option may be exercised	Options vested can be exercised within 3 years from respective vesting date(s)										
Options exercised	70,000										
Money realized by exercise of options;	Rs. 77,00,000/-										
the total number of shares arising as a result of exercise of option;	70,000 number of equity shares of Rs. 2/- each.										
options lapsed	NIL										
variation of terms of options	NA										
brief details of significant terms	The Shareholder of the Company has approved the Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021) through postal ballot on January 21, 2022 and brief details of the RGL ESOP 2021 are mentioned in the Postal Ballot notice which is available on the website of the Company at https://renaissanceglobal.com/wp-content/uploads/2021/12/RGL-Postal-Ballot-Notice-20-Dec-2021.pdf										
subsequent changes or cancellation or exercise of such options;	NA										
Diluted earnings per share pursuant to issue of equity shares on exercise of options.	NA										



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Annexure -2

Details as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 – Notification for issue of shares

Sr. No.	Particulars	Remark
1	Company name and address of Registered Office	Renaissance Global Limited Plot No 36A & 37 Seepz, Andheri (East), Mumbai 400096
2	Name of the recognized Stock Exchanges on which the company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	Filing date with BSE and NSE: January 28, 2022
4	Filing Number, if any	BSE- DCS/IPO/MJ/ESOP-IP/2235 /2021-22 NSE- NSE/LIST/29860
5	Title of the Scheme pursuant to which shares are issued, if any	Renaissance Global - Employee Stock Option Scheme 2021 (RGL ESOP 2021)
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 2/- per Equity Shares
8	Date of issue of shares /Allotment date	November 11, 2024
9	Number of shares issued and allotted	70,000
10	Share Certificate No., if applicable	NA
11	Distinctive number of the share, if applicable	9,61,58,933 - 9,62,28,932 (both inclusive)
12	ISIN Number of the shares if issued in Demat	INE722H01024
13	Exercise price per share	Rs. 110/- per options
14	Premium per share	Rs. 108/- per option
15	Total Issued shares after this issue	9,62,28,932
16	Total Issued share capital after this issue	Rs. 19,24,57,864
17	Details of any lock-in on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares identical in all respects to existing shares if not, when will they become identical?	The Equity shares allotted shall rank pari-passu and are identical in all respect with the existing equity shares including payment of dividend and other rights.
20	Details of listing fees, if payable	Not Applicable