



To,

Date: 26th June 2025

Listing Department BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Sub.: Outcome of the meeting held on 26th June 2025

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that post the consent of Audit Committee, the Board of Directors (“**Board**”) of Semac Construction Limited (formerly known as Semac Consultants Limited) (the “**Company**”), at its meeting held today i.e. 26th June 2025 has considered and approved to make investment by way of secondary acquisition of 5,000 (Five Thousand) equity shares of Rs. 10/- each, representing 50% of the equity share capital of Semac Construction Technologies India Private Limited, from its existing shareholders (i.e. Mr. Abhishek Dalmia and Mrs. Deepali Dalmia), at a total consideration of Rs. 50,000, to be paid in cash, subject to the compliance with the Companies Act, 2013, Listing Regulations and other applicable laws and such other regulatory/statutory approvals, as may be required.

Post completion of the aforesaid transaction, the Company will hold 100% stake in Semac Construction Technologies India Private Limited and accordingly, it shall become a wholly-owned subsidiary of the Company.

The details required under the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as **Annexure A**.

The above can be accessed on the website of the Company at the link www.semacconstruction.com

The meeting of the Board of Directors of the Company commenced at 12:45 P.M. concluded at 1:30 P.M

This is for your information and records.

For Semac Construction Limited
(Formerly known as Semac Consultants Limited)

Aakriti Gupta
Company Secretary and Compliance Officer
Encl. As above
Annexure A

Semac Construction Ltd.
(Formerly Known as Semac Consultants Limited.)
Plot No. 505, 3rd Floor, Udyog Vihar, Phase – III,
Gurugram,
Haryana – 122016, India
Email: compliance.officer@semacconstruction.com

Corporate Identity Number
L42900TZ1977PLC000780
ISO 9001 : 2015

Registered Office:
Semac Construction Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851
Fax : + 91 442 6655199
Website: www.semacconstruction.com

The details as required under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. no.	Particulars	Details
a.	Name of the target entity, details in brief such as size, turnover etc.	<p>Target Entity: Semac Construction Technologies India Private Limited</p> <p>Total Income for FY 2024-25: 69.68 Lakhs</p>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>The proposed acquisition would fall within the purview of related party transactions in terms of Regulation 2(1)(zc) of the Listing Regulations as the shares are being acquired from Mr. Abhishek Dalmia, Managing Director of the Company and Mrs. Deepali Dalmia, Director of the Company who are the existing shareholders of Semac Construction Technologies India Private Limited.</p> <p>Except as stated above, the promoter / promoter group / group companies of the Company do not have any interest in Semac Construction Technologies India Private Limited whose shares are being acquired. The transaction shall be undertaken on arm's length basis.</p>
c.	Industry to which the entity being acquired belongs	Design and Project Management Consultancy.
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Acquisition is being undertaken as a part of consolidation strategy, post completion of which Semac Construction Technologies India Private Limited shall be wholly owned subsidiary of the Company.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	NA
f.	Indicative time period for completion of the acquisition	5 days
g.	Consideration - whether cash consideration or share swap or any other form and details of the same	Consideration shall be paid in cash
h.	Cost of acquisition and/or the price at which the shares are acquired	Rs. 50,000/-
i.	Percentage of shareholding / control acquired and / or number of shares acquired	<p>5,000 equity shares of Rs. 10/- each representing 50% of equity share capital of Semac Construction Technologies India Private Limited.</p> <p>Post completion of the aforesaid transaction, the Company will hold 100% stake in Semac Construction Technologies India</p>

		Private Limited and accordingly, it shall become a wholly-owned subsidiary of the Company.								
j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief background:</p> <p>The target company was originally incorporated as Revathi Drilling and Mining Limited on 20th March 2008. The name of entity was then changed to Renaissance Construction Technologies India Limited w.e.f. 8th February 2011.</p> <p>Thereafter, the entity was converted into an LLP w.e.f. 27th December 2012 to be known as Renaissance Construction Technologies India LLP. The name of entity was then changed to Semac Construction Technologies India LLP w.e.f. 2nd September 2016.</p> <p>Recently, Semac Construction Technologies India LLP was converted into Semac Construction Technologies Private Limited w.e.f. 10th December 2024.</p> <p>The Target Company is engaged in the Business of Design and Project Management Consultancy.</p> <p>History of last 3 years Total Income:</p> <table><tr><th>Financial Year</th><th>Total Income (Rs. in Lakhs)</th></tr><tr><td>2024-25</td><td>69.68</td></tr><tr><td>2023-24</td><td>2.81</td></tr><tr><td>2022-23</td><td>97.29</td></tr></table> <p>Country in which the acquired entity has presence: India.</p>	Financial Year	Total Income (Rs. in Lakhs)	2024-25	69.68	2023-24	2.81	2022-23	97.29
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