



To,

16<sup>th</sup> October 2026

|                                                                                                                                               |                                                                                                                                                                                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Listing Department<br>BSE Limited<br>25 <sup>th</sup> Floor, P. J. Towers,<br>Dalal Street,<br>Mumbai – 400 001.<br><b>Scrip Code: 505368</b> | Listing Department<br>National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex, Bandra East,<br>Mumbai – 400 051.<br><b>Scrip Code: SEMAC</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir / Madam,

**Sub: Reconciliation of Share Capital Audit under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 30<sup>th</sup> September 2026**

We are enclosing herewith the Reconciliation of Share Capital Audit Certificate received under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 30<sup>th</sup> September 2026 from MDS & Associates LLP, Company Secretary in Practice, Coimbatore, Tamil Nadu.

This is for your information and records.

Thanking You,

Sincerely,

**For Semac Construction Limited**

**Aakriti  
Gupta**

Digitally signed  
by Aakriti Gupta  
Date: 2026.10.16  
16:15:18 +05'30'

**Aakriti Gupta**

**Company Secretary and Compliance Officer**

**Semac Construction Ltd.  
(Formerly Known as Semac Consultants  
Limited.)**

Plot No. 505, 3rd Floor, Udyog Vihar, Phase – III,  
Gurugram,  
Haryana – 122016, India  
Email: [compliance.officer@semacconstruction.com](mailto:compliance.officer@semacconstruction.com)

**Corporate Identity Number**  
L42900TZ1977PLC000780  
ISO 9001 : 2015

**Registered Office:**  
**Semac Construction Ltd.**  
Pollachi Road, Malumachampatti.  
Coimbatore - 641 021.  
Tel : + 91 422 2610851  
Fax : + 91 442 6655199  
Website: [www.semacconstruction.com](http://www.semacconstruction.com)



# MDS & Associates LLP

Company Secretaries

October 9, 2026

The Board of Directors  
Semac Construction Limited,  
(Formerly known as Semac Consultants Limited)  
(CIN: L42900TZ1977PLC000780)  
Pollachi Road, Malumichampatti Post,  
Coimbatore – 641 050.

## RECONCILIATION OF SHARE CAPITAL AUDIT

(as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)  
(Separate for each ISIN)

(details should be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

|    |                                                                       |                  |                                                                                                                                   |
|----|-----------------------------------------------------------------------|------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| 1  | For Quarter Ended                                                     | :                | 30.09.2026                                                                                                                        |
| 2  | ISIN                                                                  | :                | INE617A01013                                                                                                                      |
| 3  | Face Value                                                            | :                | ₹10/- Per Share                                                                                                                   |
| 4  | Name of the Company                                                   | :                | <b>SEMAC CONSTRUCTION LIMITED</b><br>(Formerly known as Semac Consultants Limited)<br><b>Scrip Code : NSE- SEMAC, BSE- 505368</b> |
| 5  | Registered Office Address                                             | :                | POLLACHI ROAD, MALUMICHAMPATTI POST,<br>COIMBATORE – 641 050, TAMILNADU                                                           |
| 6  | Correspondence Address                                                | :                | POLLACHI ROAD, MALUMICHAMPATTI POST,<br>COIMBATORE – 641 050, TAMILNADU                                                           |
| 7  | Telephone, & Fax Nos.                                                 | :                | Phone:0422-6655100 Fax:0422-2610427                                                                                               |
| 8  | Email Address                                                         | :                | <a href="mailto:compliance.officer@semacconsultants.com">compliance.officer@semacconsultants.com</a>                              |
| 9  | Name of the Stock Exchanges where the Company's Securities are listed | :                | BSE Limited, Mumbai<br>National Stock Exchange of India Limited, Mumbai                                                           |
|    |                                                                       |                  |                                                                                                                                   |
|    |                                                                       | Number of shares | % of Total Issued Capital                                                                                                         |
| 10 | Issued Capital                                                        | :                | 31,17,308 100%                                                                                                                    |
| 11 | Listed Capital (Exchange-wise)                                        | :                |                                                                                                                                   |
|    | BSE Limited, Mumbai                                                   | :                | 31,17,308 100%                                                                                                                    |
|    | National Stock Exchange of India Limited, Mumbai                      | :                | 31,17,308 100%                                                                                                                    |
| 12 | Held in dematerialized form in CDSL                                   | :                | 3,04,016 9.75%                                                                                                                    |



|    |                                                                  |           |        |
|----|------------------------------------------------------------------|-----------|--------|
| 13 | Held in dematerialized form in NSDL                              | 27,81,570 | 89.23% |
| 14 | Physical                                                         | 31,722    | 1.02%  |
| 15 | Total No. of Shares (12+13+14)                                   | 31,17,308 | 100%   |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) | -NIL-     |        |

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied/ Not Applied for listing | Listing on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal. approval pending for SE(specify Names) |
|----------------|---------------|----------------------------------|--------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
|                |               |                                  | NIL                                        |                           |                           |                                                      |

\*\*\* Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

|    |                                                                                                                  |                |
|----|------------------------------------------------------------------------------------------------------------------|----------------|
| 18 | Register of Members is : updated (Yes/No)                                                                        | Yes            |
|    | If not, updated upto which : date                                                                                | Not Applicable |
| 19 | Reference of previous quarter with regards to : excess dematerialized shares, if any.                            | -Nil-          |
| 20 | Has the company resolved the matter mentioned in : point no.19 above in the current quarter? If not, reason why? | -Nil-          |

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

| Total No. of demat request    | No. of Requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |



|    |                                                                             |                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|----|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22 | Name, Telephone & Fax No. :<br>of the Compliance Officer of<br>the Company. | Ms. Aakriti Gupta<br>Company Secretary & Compliance Officer<br>Phone :0422-6655100, Fax: 0422-2610427<br>Mail Id: <a href="mailto:compliance.officer@semacconsultants.com">compliance.officer@semacconsultants.com</a>                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 23 | Name, Address, Tel, & Fax :<br>No., Registration No. of the<br>CA/CS        | MDS & ASSOCIATES LLP<br>Company Secretaries<br>LLPIN: ABZ-8060<br>Peer Review No. 6468/2025<br>“Surya Enclave”, 37, May Flower Avenue,<br>Sowripalayam Road, Coimbatore – 641 028<br>Phone:0422-2318780, Fax: 0422-2314792<br>Mail Id: <a href="mailto:mds@mdsassociates.in">mds@mdsassociates.in</a> |                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 24 | Appointment of common<br>agency for share registry<br>work                  | If yes<br>(name &<br>address)<br><br>-Yes-                                                                                                                                                                                                                                                            | MUFG Intime India Private Limited<br>(Formerly known as Link Intime India Private<br>Limited)<br>SEBI registration No. INR000004058<br>C-101, 247 Park, L.B.S.Marg, Vikhroli (West),<br>Mumbai – 400 083, Maharashtra<br>Phone:022-49186270 Fax: 022-49186060<br>Mail Id: <a href="mailto:investor.helpdesk@in.mpms.mufg.com">investor.helpdesk@in.mpms.mufg.com</a><br>Website Address: <a href="https://in.mpms.mufg.com">https://in.mpms.mufg.com</a> |

25 Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc.)

- The Company has kept 1,57,036 equity shares in "Semac Consultants Limited Suspense Escrow Demat Account" for the shareholders of Renaissance Advanced Consultancy Limited (RACL) whose shares are held in physical mode.
- The Company has kept 256 equity shares in "Semac Construction Limited Suspense Escrow Account".
- The Company has kept 609 shares in "Investor Education and Protection Fund" in accordance with the provisions of Section 124(6) of the Companies Act, 2013 and rules made thereunder. The voting rights in respect of these shares have been frozen till the rightful owner claims the same.

For MDS & Associates LLP  
Company Secretaries

*M.D. Selvaraj*

M.D.SELVARAJ

Managing Partner

Membership No.: FCS 960 C P No.: 411

Peer Review No. 6468/2025

UDIN: F000960H001782498

