



To,

16<sup>th</sup> January 2026

Listing Department BSE Limited 25 <sup>th</sup> Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. <b>Scrip Code: 505368</b>	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. <b>Scrip Code: SEMAC</b>
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Dear Sir / Madam,

**Sub: Reconciliation of Share Capital Audit under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 31<sup>st</sup> December 2025**

We are enclosing herewith the Reconciliation of Share Capital Audit Certificate received under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 31<sup>st</sup> December 2025 from MDS & Associates LLP, Company Secretary in Practice, Coimbatore, Tamil Nadu.

This is for your information and records.

Thanking You,

Sincerely,

**For Semac Construction Limited**

**Aakriti Gupta**  
**Company Secretary and Compliance Officer**

**Semac Construction Ltd.**  
**(Formerly Known as Semac Consultants Limited.)**  
Plot No. 505, 3rd Floor, Udyog Vihar, Phase – III,  
Gurugram,  
Haryana – 122016, India  
Email: [compliance.officer@semacconstruction.com](mailto:compliance.officer@semacconstruction.com)

**Corporate Identity Number**  
L42900TZ1977PLC000780  
ISO 9001 : 2015

**Registered Office:**  
**Semac Construction Ltd.**  
Pollachi Road, Malumachampatti.  
Coimbatore - 641 021.  
Tel : + 91 422 2610851  
Fax : + 91 442 6655199  
Website: [www.semacconstruction.com](http://www.semacconstruction.com)



# MDS & Associates LLP

Company Secretaries

January 9, 2026

The Board of Directors  
M/s. Semac Construction Limited,  
(Formerly known as Semac Consultants Limited)  
(CIN: L42900TZ1977PLC000780)  
Pollachi Road, Malumichampatti Post,  
Coimbatore – 641 050.

## RECONCILIATION OF SHARE CAPITAL AUDIT

(as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)  
(Separate for each ISIN)

(details should be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

1	For Quarter Ended	:	31.12.2025															
2	ISIN	:	INE617A01013															
3	Face Value	:	₹10/- Per Share															
4	Name of the Company	:	<b>SEMAC CONSTRUCTION LIMITED</b> (Formerly known as Semac Consultants Limited) <b>Scrip Code : NSE- SEMAC, BSE- 505368</b>															
5	Registered Office Address	:	POLLACHI ROAD, MALUMICHAMPATTI POST, COIMBATORE – 641 050, TAMILNADU															
6	Correspondence Address	:	POLLACHI ROAD, MALUMICHAMPATTI POST, COIMBATORE – 641 050, TAMILNADU															
7	Telephone, & Fax Nos.	:	Phone:0422-6655100 Fax:0422-2610427															
8	Email Address	:	<a href="mailto:compliance.officer@semacconsultants.com">compliance.officer@semacconsultants.com</a>															
9	Name of the Stock Exchanges where the Company's Securities are listed	:	BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai															
<table><tr><th colspan="2">Number of shares</th><th>% of Total Issued Capital</th></tr><tr><td>10</td><td>Issued Capital</td><td>31,17,308 100%</td></tr><tr><td>11</td><td>Listed Capital (Exchange-wise BSE Limited, Mumbai</td><td>31,17,308 100%</td></tr><tr><td></td><td>National Stock Exchange of India Limited, Mumbai</td><td>31,17,308 100%</td></tr><tr><td>12</td><td>Held in dematerialized form in CDSL</td><td>3,03,944 9.75%</td></tr></table>				Number of shares		% of Total Issued Capital	10	Issued Capital	31,17,308 100%	11	Listed Capital (Exchange-wise BSE Limited, Mumbai	31,17,308 100%		National Stock Exchange of India Limited, Mumbai	31,17,308 100%	12	Held in dematerialized form in CDSL	3,03,944 9.75%
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13	Held in dematerialized form in NSDL	27,81,642	89.23%
14	Physical	31,722	1.02%
15	Total No. of Shares (12+13+14)	31,17,308	100%
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	-NIL-	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

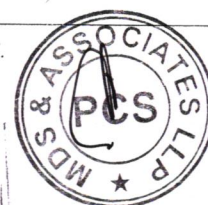
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal. approval pending for SE(specify Names)
			NIL			

\*\*\* Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

18	Register of Members is : updated (Yes/No)	Yes
	If not, updated upto which : date	Not Applicable
19	Reference of previous quarter with regards to : excess dematerialized shares, if any.	-Nil-
20	Has the company resolved the matter mentioned in : point no.19 above in the current quarter? If not, reason why?	-Nil-

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:

Total No. of demat request	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL





# MDS & Associates LLP

Company Secretaries

Continuation Sheet...

22 Name, Telephone & Fax No. : of the Compliance Officer of the Company.	Ms. Aakriti Gupta Company Secretary & Compliance Officer Phone :0422-6655100, Fax: 0422-2610427 Mail Id: <a href="mailto:compliance.officer@semacconsultants.com">compliance.officer@semacconsultants.com</a>	
23 Name, Address, Tel, & Fax : No., Registration No. of the CA/CS	MDS & ASSOCIATES LLP Company Secretaries LLPIN: ABZ-8060 Peer Review No. 6468/2025 "Surya Enclave", 37, May Flower Avenue, Sowripalayam Road, Coimbatore – 641 028 Phone:0422-2318780, Fax: 0422-2314792 Mail Id: <a href="mailto:mds@mdsassociates.in">mds@mdsassociates.in</a>	
24 Appointment of common agency for share registry work	If yes (name & address)  -Yes-	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) SEBI registration No. INR000004058 C-101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra Phone:022-49186270 Fax: 022-49186060 Mail Id: <a href="mailto:investor.helpdesk@in.mpms.mufig.com">investor.helpdesk@in.mpms.mufig.com</a> Website Address: <a href="https://in.mpms.mufig.com">https://in.mpms.mufig.com</a>

25 Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE,  
Company changed its name etc.)

- The Company has kept 1,58,021 equity shares in "Semac Consultants Limited Suspense Escrow Demat Account" for the shareholders of Renaissance Advanced Consultancy Limited (RACL) whose shares are held in physical mode.
- The Company has kept 609 shares in "Investor Education and Protection Fund" in accordance with the provisions of Section 124(6) of the Companies Act, 2013 and rules made thereunder. The voting rights in respect of these shares have been frozen till the rightful owner claims the same.

For MDS & Associates LLP  
Company Secretaries



*M.D. Selvaraj*

M.D.SELVARAJ

Managing Partner

Membership No.: FCS 960 C P No.: 411

Peer Review No. 6468/2025

UDIN: F000960G003208604