SEMAC

To,

Date: 14th August 2026

Listing Department BSE Limited 25th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC

Dear Sir / Madam,

Sub: Subject: Outcome of the Meeting of the Board of Directors pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held on Friday, 14th August, 2026, have approved the following:

1. Unaudited Financial Statements (Standalone and Consolidated) for the quarter ended 30th June, 2026;

2. Reports from the Statutory Auditors of the Company, Suresh Surana and Associates, Chartered Accountants, on the aforesaid Standalone and Consolidated Financial Results.

3.Approval for convening of the 49th Annual General Meeting of the Company on 25th September 2026 through video/audio conferencing mode.

4. Re-appointment of Mr. Harivansh Dalmia as the Whole Time Director of the Company.

On the recommendation of the Nomination and Remuneration Committee, re-appointment of Mr. Harivansh Dalmia (DIN: 08750555) as Whole time Director of the company for a further term of five years w.e.f. 29th August 2026, subject to the approval of members in the forthcoming AGM of the Company.

Disclosure of information pursuant to Regulation 30, read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/120 dated July 11, 2023, is attached as **ANNEXURE-A**.

The meeting of the Board of Directors commenced at 10:00 A.M. and concluded at 03:50 P.M.

You are requested to take the above on record.

This is for your information and records.

For Semac Construction Limited

Aakriti Gupta

Digitally signed by Aakriti Gupta
Date: 2026.08.14 15:53:30 +05'30'

Aakriti Gupta
Company Secretary and Compliance Office

Semac Construction Ltd.
(Formerly Known as Semac Consultants Limited.)
Plot No. 505, 3rd Floor, Udyog Vihar, Phase – III, Gurugram,
Haryana – 122016, India
Email: compliance.officer@semacconstruction.com

Corporate Identity Number
L42900TZ1977PLC000780
ISO 9001 : 2015

Registered Office:
Semac Construction Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851
Fax : + 91 442 6655199
Website: www.semacconstruction.com

Annexure-A

Details required pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023,

S.no	Details	Re-appointment of Whole Time Director
1.	**Name**	Mr. Harivansh Dalmia (DIN: 08750555)
2.	**Reason for change viz. appointment, re-appointment ~~resignation, removal, death or otherwise~~**	Re-appointment Mr. Harivansh Dalmia (DIN: 08750555 as Whole Time Director.
3.	**Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ re-appointment**	Re-appointed w.e.f. 29th August 2026, for a further term of five years.
4.	**Brief profile (in case of appointment)**	A qualified Chartered Accountant having diversified experience in the field of Statutory Audit from a leading multinational accounting firm having listed and unlisted clients across various industries, inter alia, consumer electronics, refractories and IT services.
5.	**Disclosure of relationships between directors (in case of appointment of Director)**	Mr. Harivansh Dalmia, is related to Abhishek Dalmia, Chairman and Managing Director and Mrs. Deepali Dalmia, Director of the Company.

For Semac Construction Limited

Aakriti Gupta

Digitally signed by Aakriti Gupta
Date: 2026.08.14 15:54:08 +05'30'

Aakriti Gupta
Company Secretary and Compliance Officer

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP
2nd Floor, Tower-B
B-37 Sector-1
Noida (NCR) - 201 301. (U.P), India
T +91 (120) 626 5555
newdelhi@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Limited Review Report on unaudited Standalone financial results for the quarter ended on 30th June 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To
The Board of Directors,
SEMAC Construction Limited

We have reviewed the accompanying statement of unaudited standalone financial results of SEMAC Construction Limited (the 'Company') for the quarter ended 30th June 2026 (hereinafter referred to as "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
★ NOIDA ★

Other Matter

The Statement includes comparative figures for the quarter ended 30th June 2025, which have been reviewed by the predecessor Statutory Auditors of the Company, where they have expressed an unmodified conclusion vide their report dated 30th July 2025 on those unaudited standalone financial results.

Our conclusion on the Statement is not modified in respect of the above matter.

For SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
ICAI Reg. No. 121750W/W-100010

S Jhunjhunwala

Shyam Sunder Jhunjhunwala
Partner
Membership No. 500204
UDIN: 26500204RANZWM7870

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
NOIDA

Dated: August 14, 2026
Place: Noida

SEMAC

Semac Construction Limited

(Formerly Known as Semac Consultants Limited)
Registered Office: Pollachi Road, Malumachampatti Post,Coimbatore - 641 050
CIN:L42900TZ1977PLC000780
Phone: +91-4226655116

(Rs. In Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr.No.	Particulars	Quarter ended			Year Ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
1	Revenue from operations	2,638.89	7,056.13	4,723.32	22,540.09
	Other income	119.04	95.97	107.35	380.59
	Total income	**2,757.93**	**7,152.10**	**4,830.67**	**22,920.68**
2	**Expenses**				
	(a) Cost of services & material consumed	2,097.40	6,022.04	4,146.09	19,516.51
	(b) Employee benefits expenses	239.48	243.36	253.79	998.81
	(c) Finance costs	94.54	95.78	116.62	505.52
	(d) Depreciation and amortization expenses	26.80	37.93	37.36	151.93
	(e) Other expenses	166.49	295.88	147.95	1,036.16
	Total expenses	**2,624.71**	**6,694.99**	**4,701.80**	**22,208.93**
3	**Profit / (loss) before tax**	**133.22**	**457.11**	**128.87**	**711.75**
4	**Tax expense**				
	-Current Tax	-	-	-	-
	-Deferred Tax	61.22	(85.26)	28.45	(93.76)
	-Tax adjustment for Earlier Years	-	-	-	-
5	**Profit/(Loss) for the period after tax**	**72.01**	**542.37**	**100.41**	**805.51**
6	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss	(6.75)	(1.13)	1.92	(26.98)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.70	0.29	(0.48)	6.79
	Other Comprehensive Income for the period	**(5.05)**	**(0.84)**	**1.44**	**(20.19)**
7	**Total comprehensive income/(Loss) for the period after tax**	**66.96**	**541.53**	**101.85**	**785.32**
8	Paid-up equity share capital (Face Value of Rs. 10.00/- each)	311.73	311.73	311.73	311.73
9	Other Equity				6,862.60
10	Earnings Per Share face value Rs.10.00/ each Basic (Rs.) (EPS non annualised except for the year ended results)	2.31	17.40	3.22	25.84
11	Earnings Per Share face value Rs.10.00/ each Diluted (Rs.) (EPS non annualised except for the year ended results)	2.31	17.40	3.22	25.84

Date: 14th August 2026
Place: Gurugram

Abhishek Dalmia
Executive Chairman
DIN : 00011958

SEMAC

Semac Construction Limited

(Formerly Known as Semac Consultants Limited)

Registered Office: Pollachi Road, Malumachampatti Post, Coimbatore - 641 050
CIN:L42900TZ1977PLC000780
Phone: +91-4226655116

(Rs. In Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

1 The above results have been reviewed by the Audit Committee at its meeting held on 14th August, 2026 and subsequently approved and taken on record by the Board of Directors at it's meeting held on 14th August, 2026. The Statutory auditor has reviewed the results for the quarter ended 30th June, 2026 and issued an unqualified review report.

2 The Company operates in a single operating segment of Engineering, Procurement and Construction Services. The financial results for the quarter ended 30 June, 2026 are being published in the newspaper as per the format prescribed under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results of the Company are also available on Stock Exchanges websites and on the Company's website www.semacconstruction.com

3 On 26th June 2025, the Company has acquired 50% Equity shares from the shareholders of its Associate Company Semac Construction Technologies India Private Limited and the Associate Company became its wholly owned Subsidiary Company.

4 During the quarter ended 30th September 2025, The Board of Directors, at its meeting held on July 30, 2025,approved the Scheme of Amalgamation (the Scheme) under Sections 230 to 232 of the Companies Act, 2013 for the merger of Semac Construction Technologies India Private Limited ("Transferor Company") with Semac Construction Limited ("Transferee Company") and their respective shareholders. The proposed Scheme has been filed with the Hon'ble National Company Law Tribunal (NCLT) Bench at Chennai on 29th September 2025. However, as on 31st March 2026, only the First motion application has been approved by Hon'ble National Company Law Tribunal (NCLT). Therefore, no effect of the merger has been given in the financial results for the quarter and three months ended June 30, 2026.
Upon receipt of the Final NCLT approval and the Scheme becoming effective, the accounting for the merger will be carried out in accordance with the applicable accounting standards (Ind AS 103 – Business Combinations) and other relevant regulatory requirements.

5 Previous year / periods figures have been regrouped wherever considered necessary.

Abhishek Dalmia
Executive Chairman
DIN : 00011958

Date: 14th August 2026
Place: Gurugram

Suresh Surana & Associates LLP
2nd Floor, Tower-B
B-37 Sector-1
Noida (NCR) - 201 301. (U.P), India
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newdelhi@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Limited Review Report on unaudited Consolidated financial results for the quarter ended on 30th June 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To
The Board of Directors,
SEMAC Construction Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of SEMAC Construction Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as 'the Group') for the quarter ended 30th June 2026 (hereinafter referred to as "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, to the extent applicable.

The Statement includes the results of the following entities:

Name of Subsidiaries	Percentage of Holding
Semac Construction Technologies India Private Limited- India	100%
Semac and Partner LLC- Muscat, Oman	65%

SURESH SURANA & ASSOCIATES LLP Chartered Accountants ★ NOIDA ★

Based on our review conducted and procedure performed as stated above and based on the consideration of the review reports of other auditor referred in 'Other Matters' section below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

We did not review the interim financial results / financial information of one subsidiary (incorporated outside India) included in the unaudited consolidated financial results, whose interim financial results / financial information reflect total revenue of Rs. 403.16 lakhs for the quarter ended 30th June 2026, total net loss of Rs. 42.40 lakhs for the quarter ended 30th June 2026, total comprehensive loss of Rs. 38.77 lakhs for the quarter ended 30th June 2026, as considered in the unaudited consolidated financial results. This interim financial results/ financial information have been reviewed by other auditor whose report have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is solely based on the reports of the other auditor and the procedure performed by us as stated above.

The Statement includes comparative figures for the quarter ended 30th June 2025, which have been reviewed by the predecessor Statutory Auditor of the Company, where they have expressed an unmodified conclusion vide their report dated 30th July 2025 on those unaudited consolidated financial results.

Our conclusion on the Statement is not modified in respect of the above matters.

For SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
ICAI Reg. No. 121750W/W-100010

S Jhunjhunwala

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
★ NOIDA ★

Shyam Sunder Jhunjhunwala
Partner
Membership No. 500204
UDIN: 26500204VAFVHB5573

Dated: August 14, 2026
Place: Noida

Semac Construction Limited

(Formerly Known as Semac Consultants Limited)

Registered Office: Pollachi Road, Malumachampatti Post,Coimbatore - 641 050

CIN:L42900TZ1977PLC000780

Phone: +91-4226655116

(Rs. In Lakhs)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr.No.	Particulars	Quarter ended			Year Ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
1	**Income**				
	Revenue from operations	3,042.06	7,486.83	5,157.90	24,270.06
	Other income	155.27	70.44	170.79	522.59
	Total income	**3,197.33**	**7,557.27**	**5,328.69**	**24,792.65**
2	**Expenses**				
	(a) Cost of services & material consumed	2,097.40	6,022.04	4,146.09	19,516.51
	(b) Employee benefits expenses	618.01	603.50	613.37	2,419.93
	(c) Finance costs	94.54	95.78	116.62	505.52
	(d) Depreciation and amortization expenses	27.03	38.15	37.51	152.61
	(e) Other expenses	258.82	445.02	277.28	1,530.06
	Total expenses	**3,095.80**	**7,204.49**	**5,190.87**	**24,124.63**
3	**Profit/(Loss) before Tax and Share of Profit/(Loss) of Associates**	**101.53**	**352.78**	**137.82**	**668.02**
	Share of Profit/(Loss) of Associates	-	-	-	-
	Profit / (loss) before tax	**101.53**	**352.78**	**137.82**	**668.02**
4	Tax expense				
	-Current Tax	-	(11.30)	1.45	8.71
	-Deferred Tax	61.25	(85.23)	28.61	(93.62)
	-Tax adjustment for Earlier Years	-	(4.36)	-	25.44
5	**Net Profit/(loss) after tax**	**40.28**	**453.67**	**107.76**	**727.49**
6	**Other comprehensive income**				
A	(i) Items that will not be reclassified to profit or loss	(6.75)	(1.13)	1.92	(26.98)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.70	0.29	(0.48)	6.79
B	(i) Items that will be reclassified to profit or loss	3.61	75.91	(0.41)	153.52
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income/(Loss) for the period	**(1.44)**	**75.07**	**1.03**	**133.33**
7	**Total comprehensive income/(Loss) for the period after tax**	**38.84**	**528.74**	**108.80**	**860.82**
8	Profit or Loss atttributable for the Period to				
	Equity holders of the company	51.33	473.41	104.59	716.98
	Non Controlling Interest	(11.03)	(19.74)	3.18	10.51
9	Other Comprehensive Income				
	Equity holders of the company	(2.70)	48.50	1.17	79.60
	Non Controlling Interest	1.26	26.57	(0.14)	53.73
10	Total Comprehensive Income				
	Equity holders of the company	48.62	521.91	108.80	796.58
	Non Controlling Interest	(9.77)	6.83	-	64.24
11	Paid-up equity share capital (Face Value of Rs. 10.00/- each)	311.73	311.73	311.73	311.73
12	**Other equity**				7,859.45
13	Earnings Per Share face value Rs.10.00/ each Basic (Rs.) (EPS non annualised except for the year ended results)	1.29	14.55	3.46	23.34
14	Earnings Per Share face value Rs.10.00/ each Diluted (Rs.) (EPS non annualised except for the year ended results)	1.29	14.55	3.46	23.34

Date: 14th August 2026
Place: Gurugram

Abhishek Dalmia
Executive Chairman
DIN : 00011958

Semac Construction Limited
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(Rs. In Lakhs)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

1 The above results have been reviewed by the Audit Committee at its meeting held on 14th August, 2026 and subsequently approved and taken on record by the Board of Directors at it's meeting held on 14th August, 2026. The Statutory auditor has rewieved the results for the quarter ended 30th June, 2026 and issued an unqualified review report.

2 The Group operates in a single operating segment of Engineering, Procurement and Construction Services.The financial results for the quarter ended 30 June, 2026 are being published in the newspaper as per the format prescribed under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results of the Company are also available on Stock Exchange websites and on the Company's website www.semacconstruction.com

3 On 26th June 2025, the Company has acquired 50% Equity shares from the shareholders of its Associate Company Semac Construction Technologies India Private Limited and the Associate Company became its wholly owned Subsidiary Company.

4 During the quarter ended 30th September 2025, The Board of Directors, at its meeting held on July 30, 2025,approved the Scheme of Amalgamation (the Scheme) under Sections 230 to 232 of the Companies Act, 2013 for the merger of Semac Construction Technologies India Private Limited ("Transferor Company") with Semac Construction Limited ("Transferee Company") and their respective shareholders. The proposed Scheme has been filed with the Hon'ble National Company Law Tribunal (NCLT) Bench at Chennai on 29th September 2025. However, as on 31st March 2026, only the First motion application has been approved by Hon'ble National Company Law Tribunal (NCLT). Therefore, no effect of the merger has been given in the financial results for the quarter and three months ended June 30, 2026.
Upon receipt of the Final NCLT approval and the Scheme becoming effective, the accounting for the merger will be carried out in accordance with the applicable accounting standards (Ind AS 103 – Business Combinations) and other relevant regulatory requirements.

5 The Group is closely monitoring the effects of ongoing geopolitical developments in the Middle East on its operations and financial position. The regional uncertainties may affect client relationships, project execution timelines, and supply chain activities, potentially impacting revenue forecasts and margin strength. However, the Group operates as a multi-disciplinary engineering consultancy with a diversified project portfolio, which provides a level of resilience and helps mitigate short-term volatility arising from external events. The Group's conservative approach to estimates and revenue recognition seeks to factor in these uncertainties appropriately. As at the reporting date, based on management's initial assessment, the Group does not expect any material impact on the financial statements as at, and for the period ended 30 June 2026. The Group is proactively implementing risk management strategies to safeguard stakeholder interests.

6 The consolidated financial results of the Group includes the results of one wholly owned subsidiary company incorporated in India and one subsidiary company incorporated outside India.

7 Previous year / periods figures have been regrouped wherever considered necessary.

Abhishek Dalmia
Executive Chairman
DIN : 00011958

Date: 14th August 2026
Place: Gurugram