



JHS SVENDGAARD RETAIL VENTURES LIMITED
(Formerly Known as JHS Svendgaard Retail Ventures Private Limited)
CIN: L52100HR2007PLC093324

To,

Date: March 30, 2025

<p>The Listing Department Bombay Stock Exchange Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001</p> <p><u>Scrip Code: 544197</u></p>	<p>The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Mumbai – 400051</p> <p><u>Trading Symbol: RETAIL</u></p>
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Sub: Newspaper Advertisement – Corrigendum to the Notice of Extra-Ordinary General Meeting(“EGM”).

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the SEBI Listing Regulations, please find attached herewith the copies of the newspaper advertisements published today, i.e. 30th March, 2025 in English in Financial Express (all editions) and in Hindi in Jansatta (new Delhi) edition, both having electronic editions, regarding completion of dispatch of the Corrigendum to the Notice of the EGM of the Members of the Company, scheduled to be held on 03rd April, 2025 in accordance with the provisions of the Companies Act, 2013 and SEBI Listing Regulations.

The same shall also be uploaded on the Company’s website at www.jhsretail.com

We request you to take the afore-mentioned information in record and oblige.

Thanking You,
For JHS Svendgaard Retail Ventures Limited

Kuldeep Jangir
Company Secretary and Compliance Officer

Encl: A/a

QUAKE KILLS AT LEAST NINE IN THAILAND TOO

Rescue efforts mount as Myanmar toll over 1,600

Final number of casualties could be over 10,000

REUTERS Bangkok, March 29

MYANMAR'S MILITARY RULERS let in hundreds of foreign rescue personnel on Saturday after an earthquake killed over 1,600 people, the AFP reported on Saturday, citing the country's military junta. This is the deadliest natural disaster to hit the impoverished, war-torn country in years. Friday's 7.7 magnitude quake, among the biggest to jolt the Southeast Asian nation in the last century, crippled airports, bridges and highways amid a civil war that has wrecked the economy and displaced millions.



People stand near a collapsed temple following an earthquake in Mandalay STILL FROM SOCIAL MEDIA VIDEO

In neighbouring Thailand, where the quake rattled buildings and brought down a skyscraper under construction in the capital Bangkok, at least nine people were killed. Survivors in Mandalay, Myanmar's second-biggest city, dug with their bare hands on Friday in desperate attempts to save those still trapped, lacking heavy machinery and with authorities absent. In Bangkok on Saturday, rescue operations continued at the site of the 33-storey tower's collapse, where 47 people were missing or trapped under the rubble — including workers from Myanmar. The US Geological Service's predictive modelling estimated Myanmar's death toll could exceed 10,000 and losses could exceed the country's annual economic output. A day after making a rare call for international assistance, Myanmar's junta chief, Senior General Min Aung Hlaing, travelled to hard-hit Mandalay near the epicentre of the quake, which brought

down buildings and triggered fires in some areas. "The Chairman of the State Administration Council instructed authorities to expedite search and rescue efforts and address any urgent needs," the junta said in a statement on state media, referring to Min Aung Hlaing. An initial assessment by Myanmar's opposition National Unity Government (NUG) said at least 2,900 buildings, 30 roads and seven bridges had been damaged by the quake. "Due to significant damage, Nay Pyi Taw and Mandalay international airports are temporarily closed," said the NUG, which includes remnants of the elected civilian government ousted by the military in a 2021 coup that triggered the civil war. The control tower at the air-

port in Nay Pyi Taw, Myanmar's purpose-built capital city, collapsed, rendering it inoperable, a person with knowledge of the situation told Reuters. A Myanmar junta spokesman did not respond to calls seeking comment. A Chinese rescue team arrived at the airport in Myanmar's commercial capital of Yangon, hundreds of kilometres from Mandalay and Nay Pyi Taw, and will travel upcountry by bus, state media said. Relief supplies from India on a military aircraft also landed in Yangon, according to state media. Russia, Malaysia and Singapore were also sending plane loads of relief supplies and personnel. The Association of Southeast Asian Nations (ASEAN), a 10-country bloc that includes Myanmar, said that it recognised the urgent need for humanitarian assistance. "ASEAN stands ready to support relief and recovery efforts," the group said in a statement. South Korea said it would provide an initial \$2 million in humanitarian aid to Myanmar through international organisations. The United States, which has a testy relationship with the Myanmar military and has sanctioned its officials, including Min Aung Hlaing, has said it would provide some assistance. Chinese President Xi Jinping spoke by phone with the junta chief, China's embassy in Myanmar said on Saturday, and said Beijing would provide \$13.77 million worth of aid, including tents, blankets and emergency medical kits. The quake, which hit around lunchtime on Friday, impacted wide swathes of Myanmar, from the central plains around Mandalay to the hills of Shan, parts of which are not completely under the junta's control.

India sends aid to Myanmar, launches Operation Brahma

PRESS TRUST OF INDIA New Delhi, March 29

INTENSIFYING ITS EFFORTS for aiding relief and rescue work in earthquake-hit Myanmar under 'Operation Brahma', India has dispatched two naval ships to the neighbouring country while a field hospital is slated to be airlifted later on Saturday. Ministry of External Affairs Spokesperson Randhir Jaiswal in a briefing here also said that two more Indian naval ships would follow under this humanitarian assistance operation. Besides the Humanitarian Assistance and Disaster Relief (HADR) personnel and material being sent via aircraft, a field hospital with 118 members is expected to leave from Agra later on Saturday, he said. India's ambassador in Myanmar is currently in the capital Nay Pyi Taw to coordinate the relief efforts, the MEA spokesperson said, adding that no casualty has been reported so far among the Indian community in Myanmar. The MEA's spokesperson said India has actively been playing the role of "first responder" in such situations during national disasters and natural calamities.



The first tranche of humanitarian aid from India for Myanmar reaches Yangon Airport MEA VIA PTI

He recalled the relief and assistance provided by India last year in the wake of Cyclone Yagi hitting Myanmar. Indian launched 'Operation Brahma' in the early hours of Saturday to offer humanitarian aid and assistance to the quake-hit Myanmar. "At indiannavy ships INS Satpura & INS Savitri are carrying 40 tonnes of humanitarian aid and headed for the port of Yangon," External Affairs Minister S Jaishankar wrote on X. Jaiswal told reporters, "Brahma is the God of creation. At a time when we are extending a helping hand to the Government of Myanmar, to the people of Myanmar to

rebuild their country in the wake of the devastation, this particular name of the operation has a special resonance, a special meaning." The first aircraft carrying 15 tonnes of relief material took off at around 3 am this morning from Hindon Air Force base. It reached Yangon at around 8 AM India time, the Indian ambassador was there to receive the relief material, and thereafter, he handed it over to the chief minister of Yangon, he said. These material include tents, blankets, essential medicines, tarpaulins, sleeping bags, gensets, solar lamps, food packets and kitchen sets.

Important for Bangladesh to see China as good friend, says Yunus



Chinese President Xi Jinping meets Chief Adviser of Bangladesh Muhammad Yunus @SPOKCHN_MAONING/X VIA PTI

BANGLADESH INTERIM GOVERNMENT'S chief adviser Muhammad Yunus said it is "important" for his country to see China as a good friend and he expects ties between Dhaka and Beijing to enter a new phase as he wrapped up his four-day China visit on Saturday. "Hong Lei, assistant minister, Ministry of Foreign Affairs and also the chief protocol officer of the Chinese President Xi Jinping, sees off Yunus on Saturday at the Beijing Capital International Airport at the conclusion of his historic four-day official visit to China," a post on X by Yunus official handle said. — PTI

EU wineries on their knees even before US tariffs hit

BLOOMBERG March 29

WHEN PRESIDENT DONALD Trump posted his 200% tariff threat on European wine, growers were already struggling with a secular decline in consumption so dire that France started paying farmers to uproot vines. In Cave Héracles, the country's biggest organic wine cooperative, over 200 stainless steel tanks about as high as six-storey buildings are still brimming with last year's production, and the surrounding vines in the Occitanie region are already starting to bud again — as in the rest of Europe. Meanwhile, following a rush to ship bottles to the US before any tariffs hit, European wineries say orders are drying up from their top customer abroad, meaning more of this year's Merlot and Chardonnay could



Following a rush to ship bottles to the US before any tariffs hit, European wineries say orders are drying up REUTERS

end up stuffed in cellars. Some of the wine might even need to be distilled into hand sanitizer. "Our next harvest is approaching and our vats are still full," said Jean Philippe Julien, president at the cooperative of 80,000 wine-makers in the south of France and a fourth-generation grower with 45 hectares of vineyards in the area of Codognan. The vats

need to start being emptied in July at the latest, he said, but "now that the buyers have enough wine, they're telling us to wait." The punitive levy floated by Trump this month is bringing the ailing industry to a standstill even before anything has been decided. Producers are at a loss, without knowing how bad the tariffs will actually be,

how much their expenses will increase and how big a discount they might need to offer. If there's no space in their tanks for the new wine to ferment, they'll need to incur steep costs to transport and store some of the older wine elsewhere. American buyers don't want to take any risks with levies potentially due to be imposed as early as next Wednesday. Halting of shipments to the US is already costing wine businesses about €100 million a week, according to Ignacio Sánchez Recarte, secretary general of European Committee of Wine Companies. "The US importers have said stop the boats because if the wine or the spirits land in the US after April 2, which is most of them if they're leaving now, they'll have to pay 200% taxes," said Lamberto Frescobaldi, president of Italian association Unione Italiana Vin.

The Singareni Collieries Company Limited (A Government Company) Regd. Office: KOTHAGUDEM- 507101, Telangana. E-PROCUREMENT TENDER NOTICE Tenders have been published for the following Services/Material Procurement through e-procurement platform. For details, please visit https://tender.telangana.gov.in - or - https://scclnms.com

JHS SVENDGAARD RETAIL VENTURES LIMITED Corporate Identity Number: LS2100HR2007PLC093324 Regd. Office: Fifth Floor, Plot No 107, SECTOR-44 Institutional Area, Gurugram, Haryana, India, 122001 Ph. No.: +91-8130707481, Fax No.: 011-26900434 Website: www.jhsretail.com • email: cs@jhsretail.com

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. There will be no offering of Equity Shares in the United States.

SHYAM DHANI INDUSTRIES LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "Shyam Dhani Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2010, issued by the RoC, Rajasthan, bearing Corporate Identification Number U15499RJ2010PLC033117. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on August 20, 2024, and name of company was changed to "Shyam Dhani Industries Limited" pursuant to issuance of Fresh Certification of Incorporation dated October 08, 2024, by Central Processing Centre bearing Corporate Identification Number U15499RJ2010PLC033117.

Registered & Corporate Office: F-438A Road No-12, VKIA, Jaipur, Rajasthan, India, 302013 Tel. No.: +91 - 9257061811, E-mail: info@shyamspices.co.in Website: www.shyamspices.co.in Contact Person: CS Sneha Mujawdiya, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. RAMAWTAR AGARWAL, MRS. MAMTA DEVI AGARWAL AND MR. VITHAL AGARWAL

INITIAL PUBLIC OFFER OF UPTO 57,84,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHYAM DHANI INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE), AGGREGATING TO ₹ [•] LAKHS** ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING UP TO [•] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 2,86,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹ [•] LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [•], THE HINDI NATIONAL NEWSPAPER AND ALL EDITIONS OF [•], THE REGIONAL NEWSPAPER, (HINDI BEING THE LOCAL LANGUAGE OF JAIPUR, RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID / ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") REFERRED TO AS THE "STOCK EXCHANGE" FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH A REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ [•] EACH IS [•] TIMES OF FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulation ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion shall be reserved for applicants with an application size of more than 2 (two) bid lots and up to such lots equivalent to not more than ₹10.00 Lakhs, and (ii) two-third of the portion available to shall be reserved for applicants with an application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see "Issue Procedure" beginning on page 351 of the Draft Red Herring Prospectus ("DRHP") dated March 28, 2025 filed with the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE").

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI Issue of Capital and Disclosure Requirements Regulations 2018 ("SEBI ICDR"), to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP with the NSE Emerge. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with NSE shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively and the website of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in and on the website of our company i.e., www.shyamspices.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with NSE EMERGE with respect to disclosures made therein. The members of the public are requested to send a copy of the comments to NSE EMERGE, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by NSE EMERGE and our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of such investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by NSE EMERGE, nor does NSE EMERGE guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

Equity Shares, when offered, through the RHP, are proposed to be listed on NSE EMERGE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 199 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 93 of the DRHP.

Table with 2 columns: BOOK RUNNING LEAD MANAGER TO THE ISSUE and REGISTRAR TO THE ISSUE. Includes logos and contact information for Holani Consultants Private Limited and Bigshare Services Private Limited.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHYAM DHANI INDUSTRIES LIMITED On behalf of the Board of Directors Sd/ CS Sneha Mujawdiya Company Secretary and Compliance Officer

SHYAM DHANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with NSE EMERGE. The DRHP is available on the websites of the Stock Exchange i.e., NSE at www.nseindia.com, respectively and the websites of the BRLM, i.e., Holani Consultants Private Limited at www.holaniconsultants.co.in and on the website of our company i.e., www.shyamspices.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the DRHP, when filed. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

JAIPUR DEVELOPMENT AUTHORITY
Indira Circle, Jawahar Lal Nehru Marg, Jaipur-302004

No : JDA/PRO/2024-25-D-39 Dated : 24.03.2025

NOTICE INVITING BID

Bids are invited from interested bidders for following works :-

S. No.	UBN No.	Cost of Work (Lacs)	Nature of Work	Last Date
1	JDA2425LS0800589	250.00	Creation Work	13.04.2025

Other particulars of the respective bid may be visited on Procurement Portal website www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in.

Raj.Samwadh/C/24/14196 Public Relation Officer

फॉर्म संख्या आईएनसी-26
(कंपनी (निगम) नियम, 2014 के नियम 30 की अनुपालना में)

केंद्र सरकार
क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

के सम्मक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगम) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (ए) के मामले में और

जूमैक्स इक्विपमेंट्स प्राइवेट लिमिटेड
(सीआईएन: U28110HR2008PTC037850) के मामले में,

जिसका पंजीकृत कार्यालय

मकान संख्या पी-1-34ए, एसआरएस, प्रारस फ्लोर, फ़रीदाबाद, हरियाणा, भारत - 121002

.....आवेदक कंपनी/याचिकाकर्ता आम जनता को यह सूचना दी जाती है कि कंपनी 28 फरवरी, 2025 को आमोदित असाधारण आम बैठक में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेण्डम ऑफ एसोसिएशन में परिवर्तन की पुष्टि के लिए मांग करते हुए कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है ताकि कंपनी को अपने पंजीकृत कार्यालय को "हरियाणा राज्य" से "उत्तर प्रदेश राज्य" में बदल सके। कोई भी व्यक्ति जिसका हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित होने की संभावना है, वह या तो **एमसीए-21 पोर्टल (www.mca.gov.in)** पर निवेशक शिकायत फॉर्म दाखिल करके दे सकता है या अपने हितों को प्रकृति और विरोध के आधार बताते हुए एक हलफनामे के साथ अपनी आपत्तियों को क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट मामलों मंत्रालय, बी-2 विंग, द्वितीय तल, प. दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस नोटिस के प्रकाशन की तिथि से चौदह दिनों के भीतर आवेदक कंपनी को उसके पंजीकृत कार्यालय में नीचे उल्लिखित पते पर एक प्रति के साथ भेजना होगा:-

मकान संख्या पी-1-34ए, एसआरएस, प्रारस फ्लोर, फ़रीदाबाद, हरियाणा, भारत - 121002

हिते व कृते आवेदक
जूमैक्स इक्विपमेंट्स प्राइवेट लिमिटेड
मुकेश कुमार
(निदेशक)
DIN: 09030469

दिनांक: 30.03.2025
स्थान: हरियाणा

इण्डियन ओवरसीज बैंक

4था फ़्लोर, चन्दा बिल्डिंग, 2 राजेंद्र प्लेस, दिल्ली-110008
फोन: +91-11-2578124, ईमेल: job1997@iob.in

संशोधन

हमारे विज्ञापन दिनांक 28.02.2025 के संदर्भ में, नीचे उल्लिखित संपत्ति (लॉट नंबर 2) के लिए 30.03.2025 को निर्धारित ई-नीलामी आवेदक आवेदन तक स्थगित कर दी गई है। संशोधित नीलामी तिथि यथासमय अधिसूचित की जाएगी।

लॉट नं.	आवसीय प्लॉट -एस1, द्वितीय तल, संगम अपार्टमेंट, प्लॉट नं. II A-31/6, सेक्टर-II, वैशाली गांधीबाद, यूडी को तुल्यबंधक निस्वी, जिसका आच्छादित क्षेत्र 65.64 वर्ग मीटर है और जो श्री हर्षपाल सिंह (पुत्र श्री पुत्र पति सिंह) एवं श्रीमती मीरा देवी (पत्नी हर्षपाल सिंह) के नाम पर है।	दस्तावेज: प्लॉट नं. 31/7, पृष्ठ: 40 फीट चौड़ी सड़क,
2	आवसीय प्लॉट -एस1, द्वितीय तल, संगम अपार्टमेंट, प्लॉट नं. II A-31/6, सेक्टर-II, वैशाली गांधीबाद, यूडी को तुल्यबंधक निस्वी, जिसका आच्छादित क्षेत्र 65.64 वर्ग मीटर है और जो श्री हर्षपाल सिंह (पुत्र श्री पुत्र पति सिंह) एवं श्रीमती मीरा देवी (पत्नी हर्षपाल सिंह) के नाम पर है।	दस्तावेज: प्लॉट नं. 31/5, पृष्ठ: 40 फीट चौड़ी सड़क,

ई-नीलामी सूचना दिनांक 27.02.2025, जो 28.02.2025 को प्रकाशित की गई थी, में उल्लिखित सभी अन्य नियम एवं शर्तें पूर्ववत् बनी रहेंगी। जन सामान्य से उपरोक्त सूचना पर ध्यान देने का अनुरोध किया जाता है।

स्थान : नई दिल्ली, अधिकृत अधिकारी,
तिथि : 29.03.2025 इंडियन ओवरसीज बैंक

शिवालिक एमॉल फाइनेंस बैंक लिमिटेड
पंजीकृत कार्यालय : 501, लालकोठी ओवर, जवाहर जिला केंद्र, नई दिल्ली-110025.
सीआईएन: U65900DL2020PLC366027

कच्चा नोटिस (अचल संपत्ति के लिए) नियम 8 (1)

यूएफ, अचल/सहकारी वित्तीय परिसम्पत्तियों के प्रतिवृत्तिकरण एवं पुनर्निर्माण तथा प्रतिवृत्ति हित प्रवर्तन अधिनियम 2002 के तहत शिवालिक एमॉल फाइनेंस बैंक, पूर्ववर्ती शिवालिक मर्यादित को-ऑपरेटिव बैंक लिमिटेड के अधिकृत अधिकारी होने के नाते और प्रतिवृत्ति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए ऋण खाता संख्या 100741004068 के लिए दिनांक 09.01.2025 को डिमांड नोटिस जारी करते हुए 1. श्री कर्ण सिंह (व्यवहारक/बंधककर्ता) निवासी भगवान नं. बी 41, 42 सेक्टर 49 गुरुदा हल्लील दादरी गौतमकुंद नगर यूडी 201301, 2. श्री जयेश सिंह (सह-व्यवहारक) निवासी भगवान नं. बी 41, 42 सेक्टर 49 गुरुदा हल्लील दादरी गौतमकुंद नगर उ.प्र. 201301, 3. श्री केशव आनंद (पारदर्शक) निवासी भगवान नं. K15 सेक्टर 11 धौलपुरी अपार्टमेंट नोडा गौतमकुंद नगर यूडी 201301, 4. गायत्री रानी (पारदर्शक) निवासी भगवान नं. बी 41, 42 सेक्टर 49 गुरुदा हल्लील दादरी गौतमकुंद नगर यूडी 201301 को नोटिस में उल्लिखित राशि 1,00,000/- रुपये (केवल एक लाख रुपये) का भुगतान उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर करने के लिए कहा गया।

ऋणी द्वारा राशि चुकाने में विफल रहने पर, ऋणी और आम जनता को एतद्वारा नोटिस दिया जाता है कि अयोध्यावासी ने प्रतिवृत्ति हित (प्रवर्तन) नियम 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप धारा (4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए दिनांक 27 मार्च 2024 को नीचे वर्णित संपत्ति का कब्जा कर लिया है। विशेष रूप से, उधारकर्ता और आम जनता को एतद्वारा चेतावनी दी जाती है कि वे संपत्ति का लेन-देन न करें और संपत्ति के साथ कोई भी लेन-देन रु.1,00,000/- (केवल एक लाख रुपये)एवं उस पर ब्याज धनराशि शिवालिक एमॉल फाइनेंस बैंक लिमिटेड के प्रभार के अधीन होगा।

प्रतिवृत्ति परिसम्पत्तियों को पुनर्निर्माण के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों के लिए उधारकर्ताओं का ध्यान अकर्षित किया जाता है।

अचल संपत्ति का विवरण

संपत्ति पर सार्वजनिक बंधक
प्लॉट नंबर 10, खसर नंबर 123, कृष्णा बाटिका कॉलोनी, गांव बुध मानिकपुर तहसील दादरी गौतम बुद्ध नगर उत्तर प्रदेश में स्थित आवसीय प्लॉट, क्षेत्रफल 755.55 वर्ग गज यानी 631.73 वर्ग मीटर है। करण सिंह के नाम पर राजस्व अभिलेखों में बही नंबर 1, फिल्ट नंबर 3892, पेज नंबर 279-312 सीरीज नंबर 17993 दिनांक 25-11-2011 को पंजीकृत।

निम्नलिखित रूप में चीलबद्ध है :

उत्तर	20 फीट चौड़ी सड़क	दक्षिण	25 फीट चौड़ी सड़क
पश्चिम	प्लॉट नंबर 12 और 21	पूर्व	25 फीट चौड़ी सड़क

दिनांक: 27.03.2025 हस्ता/- अधिकृत अधिकारी
स्थान: नोएडा शिवालिक एमॉल फाइनेंस बैंक लिमिटेड

जेएचएस स्वेन्डाई रिटेल वेंचर्स लिमिटेड
कॉर्पोरेट पहचान संख्या: L52100HR2007PLC093324
पंजीकृत कार्यालय: पांचवीं मंजिल, प्लॉट नंबर 107, सेक्टर-44
संस्थापक क्षेत्र, गुडगांव, हरियाणा, भारत, 122001
फोन नंबर: +91-8130707481, फैक्स नंबर: 011-26900434
वेबसाइट: www.jhsretail.com

गुडगांव, 03 अप्रैल, 2025 को AAKLJHLJHLUGLJKJGO, आयांजित की जाने वाली जेएचएस स्वेन्डाई रिटेल वेंचर्स लिमिटेड के सदस्यों की असाधारण आम बैठक की सूचना का सुदृष्टिपत्र

प्रिय सदस्यों,

कंपनी इस संचार के माध्यम से शेयरधारकों को सूचित करना चाहती है कि कंपनी ने असाधारण आम बैठक जो गुडगांव, 3 अप्रैल, 2025 को दोपहर 12:00 बजे, वॉडिंग कॉन्फ्रेंसिंग ("वीसी") / अन्य ऑडियो-विड्युओ माध्यम ("ओएवीएम") के माध्यम से आयोजित की जाएगी ("इंजीएम") की अपनी सूचना में एक सुदृष्टिपत्र जारी किया है, इंजीएम सूचना कंपनी के सभी सदस्यों को कंपनी अधिनियम, 2013 के प्रावधानों के साथ पठित प्रासंगिक नियमों के पचासवें अनुपात में 28 मार्च, 2025 को पहले ही भेजी/भेजने की जा चुकी है।

आज से, इंजीएम सूचना को हमेशा सुदृष्टिपत्र के साथ मिलाकर पढ़ा जाएगा। इंजीएम सूचना को अन्य सभी सामग्री, इस सुदृष्टिपत्र द्वारा यथासंशोधित/संशुद्धित को छोड़कर, अपरिवर्तित रहेंगी।

उपरोक्त इंजीएम का सुदृष्टिपत्र कंपनी की वेबसाइट www.jhsretail.com, नेशनल रिस्कमिटीज डिपॉजिटरी सर्विसेज लिमिटेड की वेबसाइट www.evoting.nsl.com और स्टॉक एक्सचेंज की वेबसाइटों (www.bseindia.com और www.nscindia.com) पर भी उपलब्ध है, जहाँ कंपनी के शेयर सूचीबद्ध हैं।

निदेशक मंडल के आदेशानुसार
जेएचएस स्वेन्डाई रिटेल वेंचर्स लिमिटेड के लिए
हस्ताक्षर/-
कुलदीप जांजर
कंपनी सचिव

दिनांक: 29.03.2025
स्थान: नई दिल्ली

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. There will be no offering of Equity Shares in the United States.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS)

SHYAM

PUBLIC ANNOUNCEMENT

SHYAM DHANI INDUSTRIES LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "Shyam Dhani Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2010, issued by the RoC, Rajasthan, bearing Corporate Identification Number U15499RJ2010PTC033117. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on August 20, 2024, and name of company was changed to "Shyam Dhani Industries Limited" pursuant to issuance of Fresh Certificate of Incorporation dated October 08, 2024, by Central Processing Centre bearing Corporate Identification Number U15499RJ2010PLC033117.

Registered & Corporate Office: F-438A Road No-12, VKIA, Jaipur, Rajasthan, India, 302013 **Tel. No.:** +91 - 9257061811,
E-mail: info@shyamspices.co.in **Website:** www.shyamspices.co.in **Contact Person:** CS Sneha Mujawdiya, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY:
MR. RAMAWTAR AGARWAL, MRS. MAMTA DEVI AGARWAL AND MR. VITHAL AGARWAL

INITIAL PUBLIC OFFER OF UPTO 57,84,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHYAM DHANI INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING UP TO [•] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 2,86,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹ [•] LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").**

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [•], THE HINDI NATIONAL NEWSPAPER AND ALL EDITIONS OF [•], THE REGIONAL NEWSPAPER, (HINDI) BEING THE LOCAL LANGUAGE OF JAIPUR, RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" REFERRED TO AS THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH A REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ [•] EACH IS [•] TIMES OF FACE VALUE OF THE EQUITY SHARES

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion", provided that our Company may in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulation ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion shall be reserved for applicants with an application size of more than 2 (two) bid lots and up to such lots equivalent to not more than ₹10.00 Lakhs, and (ii) two-third of the portion available to shall be reserved for applicants with an application size of more than ₹10.00 Lakhs, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For details, see "Issue Procedure" beginning on page 351 of the Draft Red Herring Prospectus ("DRHP") dated March 28, 2025 filed with the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE").

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI Issue of Capital and Disclosure Requirements Regulations 2018 ("SEBI ICDR"), to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP with the NSE Emerge. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the DRHP filed with NSE shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing, by hosting it on the website of the Stock Exchange i.e., National Stock Exchange of India Limited at www.nseindia.com, respectively and the website of the BRLM, i.e., Holan Consultants Private Limited at www.holanconsultants.co.in and on the website of our company i.e., www.shyamspices.co.in. Our Company hereby invites the public to provide comments on the DRHP filed with NSE EMERGE with respect to disclosures made therein. The members of the public are requested to send a copy of the comments to NSE EMERGE, to the Company Secretary and Compliance Officer of our Company and/or the BRLM and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by NSE EMERGE and our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of loss with such investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by NSE EMERGE, nor does NSE EMERGE guarantee the accuracy or adequacy of the contents of the DRHP. **Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 32 of the DRHP**

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC as there may be material changes in the RHP from the DRHP.

Equity Shares, when offered, through the RHP, are proposed to be listed on NSE EMERGE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 199 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company see "Capital Structure" beginning on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 HOLANI CONSULTANTS PRIVATE LIMITED 401 - 405 & 416 - 418, 4 th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 Tel.: +91 0141 - 2203996 Website: www.holaniconsultants.co.in Email: ipo@holaniconsultants.com Investor Grievance ID: complaints.redressal@holaniconsultants.co.in Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467	 BIGSHARE SERVICES PRIVATE LIMITED Office No. 36-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel.: +91 22-6263 8200 Fax: +91 22-6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance ID: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration Number: INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHYAM DHANI INDUSTRIES LIMITED
On behalf of the Board of Directors
Sd/-
CS Sneha Mujawdiya
Company Secretary and Compliance Officer

SHYAM DHANI INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with NSE EMERGE. The DRHP is available on the websites of the Stock Exchange i.e., NSE at www.nseindia.com, respectively and the websites of the BRLM, i.e., Holan Consultants Private Limited at www.holaniconsultants.co.in and on the website of our company i.e., www.shyamspices.co.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the DRHP, when filed. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

फॉर्म ए
सार्वजनिक घोषणा
[भारतीय विद्यालय एवं शोधन आसता बोर्ड (स्वीडिशक परिभाषान प्रक्रिया) विनियम, 2017 के विनियम 14 के अंतर्गत]

एस. ओंलिवर फ़ैशन इंडिया प्राइवेट लिमिटेड के हिताचारकों के ध्यानार्थ

प्रासंगिक विवरण	
1	कोर्पोरेट व्यक्तिक नाम ए. ओलिवर फ़ैशन इंडिया प्राइवेट लिमिटेड
3	कोर्पोरेट व्यक्तिक निगमन की तिथि कंपनी रजिस्ट्रार, दिल्ली
4	कोर्पोरेट व्यक्तिक निगमन कोर्पोरेट व्यक्तिक निगमन/पंजीकरण संख्या U18101HR2002PTC050068
5	कोर्पोरेट व्यक्तिक के पंजीकरण काव्यवहार और मुद्रण काव्यवहार (यदि कोई हो) का पता प्लॉट नंबर 222, ब्लॉक 1, 7^{वीं} मंजिल, उद्योग विहार, गुडगांव, गुडगांव, हरियाणा, भारत, 122001
6	कोर्पोरेट व्यक्तिक के परिभाषान की आरंभ तिथि 29.03.2025
7	परिसरणाक का नाम, पता, ईमेल पता, टेलीफोन नंबर और पंजीकरण संख्या मेगमैक्स नॉलियम प्राइवेट लिमिटेड, प्लॉट नंबर 222, ब्लॉक 1, 7^{वीं} मंजिल, उद्योग विहार, गुडगांव, गुडगांव, हरियाणा, भारत, 122001 नाम: megmaksassociates.com volliq.silverfashion@gmail.com टेलीफोन नंबर: +91-11-4509 5230 पंजीकरण नंबर: IBB/I/PA-002/IN-P00076 /2017-18/10207 AFSA 31-12-2025 तक
8	दावे प्रस्तुत करने की अंतिम तिथि 28.04.2025

इसके द्वारा सूचित किया जाता है कि एस. ओलिवर फ़ैशन इंडिया प्राइवेट लिमिटेड ने 29.03.2025 को स्वीडिश परिभाषान शुरू कर दिया है। एस. ओलिवर फ़ैशन इंडिया प्राइवेट लिमिटेड के हिताचारकों से अनुरोध है कि वे 28.04.2025, 2025 तक या उससे पहले मंग 7 में उल्लिखित पते पर परिसरणाक को अपने दावों का प्रमाण प्रस्तुत करें। विधायी लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक माध्यम से ही प्रस्तुत करना होगा। अन्य सभी हिताचारक व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से दावों का प्रमाण प्रस्तुत कर सकते हैं। दावे के दाये या भ्रमक प्रमाण प्रस्तुत करने पर देन ब्याज लागू।

हस्ता/-
मेगमैक्स नॉलियम प्राइवेट लिमिटेड
ए. ओलिवर फ़ैशन इंडिया प्राइवेट लिमिटेड
पंजीकरण संख्या: IBB/I/PA-002/IN-P00076 /2017-18/10207
दिनांक: 29.03.2025
स्थान: नई दिल्ली एएफए 31.12.2025 तक वैध

Please scan this QR Code to view the DRP

SHYAM

PUBLIC ANNOUNCEMENT

SHYAM DHANI INDUSTRIES LIMITED

Our Company was originally incorporated as a Private Limited Company in the name of "Shyam Dhani Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 19, 2010, issued by the RoC, Rajasthan, bearing Corporate Identification Number U15499RJ2010PTC033117. Subsequently, our company was converted into Public Limited Company vide shareholders resolution passed at the Extra-Ordinary General Meeting held on August 20, 2024, and name of company was changed to "Shyam Dhani Industries Limited" pursuant to issuance of Fresh Certificate of Incorporation dated October 08, 2024, by Central Processing Centre bearing Corporate Identification Number U15499RJ2010PLC033117.

Registered & Corporate Office: F-438A Road No-12, VKIA, Jaipur, Rajasthan, India, 302013 **Tel. No.:** +91 - 9257061811,
E-mail: info@shyamspices.co.in **Website:** www.shyamspices.co.in **Contact Person:** CS Sneha Mujawdiya, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY:
MR. RAMAWTAR AGARWAL, MRS. MAMTA DEVI AGARWAL AND MR. VITHAL AGARWAL

INITIAL PUBLIC OFFER OF UPTO 57,84,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHYAM DHANI INDUSTRIES LIMITED ("OUR COMPANY" OR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF UP TO 2,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS (CONSTITUTING UP TO [•] % OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 2,86,000 EQUITY SHARES FOR CASH CONSIDERATION AGGREGATING TO ₹ [•] LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").**

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [•], THE HINDI NATIONAL NEWSPAPER AND ALL EDITIONS OF [•], THE REGIONAL NEWSPAPER, (HINDI) BEING THE LOCAL LANGUAGE OF JAIPUR, RAJASTHAN, WHERE OUR REGISTERED AND CORPORATE OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE" REFERRED TO AS THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

IN CASE OF ANY REVISION IN THE PRICE BAND, THE BID / ISSUE PERIOD WILL BE EXTENDED BY AT LEAST THREE ADDITIONAL WORKING DAYS AFTER SUCH A REVISION IN THE PRICE BAND, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. IN CASES OF FORCE MAJEURE, BANKING STRIKE OR SIMILAR CIRCUMSTANCES, OUR COMPANY IN CONSULTATION WITH THE BRLM, FOR REASONS TO BE RECORDED IN WRITING, EXTEND THE BID / ISSUE PERIOD FOR A MINIMUM OF THREE WORKING DAYS, SUBJECT TO THE BID / ISSUE PERIOD NOT EXCEEDING 10 WORKING DAYS. ANY REVISION IN THE PRICE BAND AND THE REVISED BID / ISSUE PERIOD, IF APPLICABLE, SHALL BE WIDELY DISSEMINATED BY NOTIFICATION TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED, BY ISSUING A PUBLIC NOTICE, AND ALSO BY INDICATING THE CHANGE ON THE RESPECTIVE WEBSITES OF THE BRLM AND AT THE TERMINALS OF THE SYNDICATE MEMBERS AND BY INTIMATION TO THE DESIGNATED INTERMEDIARIES AND THE SPONSOR BANK.

THE FACE VALUE OF EQUITY SHARES IS ₹