

**National Stock Exchange of India Limited
Bandra- Kurla Complex
Bandra (East)
Mumbai – 400 015**

Company Symbol: REPL

Sub: Outcome of Board Meeting held on Wednesday, 26th April 2023

Dear Sir,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today - Wednesday, 26th April 2023 at the registered office of company at 820, Antriksha Bhawan, K.G Marg, New Delhi -110001.

The outcomes of Board meeting are as:

1. The Board has approved its consent to cancel the approved right issue vide approval letter No. Ref: NSE/LIST/31629 dated 05th July 2022 issued by National Stock Exchange of India Limited.
2. The Board has accorded its consent to raise funds by issuance of Fully Convertible Equity Warrants to the person(s) belonging to the Promoter Group and Non-Promoter Group on preferential basis and recommended for the approval of the members by way of General Meeting of the Company as per details mentioned herein under :
 - a) Up to maximum of 7,80,000 Equity Warrants (“Warrants”) each carrying a right exercisable by the warrant holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 225.00 /- per warrant (including warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of the chapter V of SEBI (ICDR) Regulations, 2018 as amended on such terms and condition as may be determined by the board and subject to approval of shareholders of the Company through general meeting and applicable regulatory authorities as the case may be, in accordance with the of SEBI (ICDR) Regulations and other applicable laws.
 - b) The details as required under SEBI Listing Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated 09th September 2015 with respect to issuance of securities is enclosed as Annexure A to this letter.
 - c) The Company will take shareholder’s approval for the issuance of convertible warrant.
 - d) The Board has fixed 28th April, 2023 as the cut-off date for the purpose of determining the name of shareholder(s) for the purpose of dispatch of Notice of General Meeting along with the details of E-voting to the shareholders.
 - e) The Board has approved appointment of Mr. Pradeep Debnath, Practicing Company Secretary (FCS 6654/CP 7313) proprietor of Pradeep Debnath & Co Company Secretaries as scrutinizer to conduct the e-voting process in fair and transparent manner.
3. The Company has granted 56,650 no of equity shares pursuant to Employees Stock Option Scheme-2021 and Employees Stock Option Scheme-2022 to the eligible employees of the Company.

The Meeting was commenced at 11:00 A.M and concluded at 04:00 P.M
These are also being made available on the website of the Company at www.repl.global.com

You are requested to kindly take note of same for your records.

Thanking you

Yours faithfully

For **RUDRABHISHEK ENTERPRISES LIMITED**


Pradeep Misra
Chairman & Managing Director
DIN: 01386739



Rudrabhishek Enterprises Limited
820, Antriksh Bhawan, 22, K.G. Marg
Connaught Place, New Delhi-110001
Ph. No.: +91-41069500, 43509305

Annexure-A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09,2015 are enclosed herewith as under:

Issuance of Securities

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants with a right exercisable by the Warrant Holder to subscribe to one Equity share per Warrant.
2	Type of issue	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Upto 7,80,000 Convertible Warrants convertible into One (1) equity share per warrant at a price as may be determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018 on such terms and condition as may be determined by the Board and subject to approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations and other applicable laws.
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	(i) Name & Number of the Investor	As per Note 1
	(ii) Post allotment of securities- outcome of the subscription:	As per Note 2
	(iii) In case of convertibles- intimation on conversion of securities or on lapse of the tenure proposed instrument	<p>Each Warrant is convertible into One (1) equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>



Note 1: Name & Number of the Investor

Sr No	Name of the proposed Allottee	Maximum Number of Convertible warrants proposed to be allotted	Category
1	New Modern Buildwell Private Limited	3,60,000	Promoter Group
2	Kahtura Milk & Agro Products Private Limited	30,000	Promoter Group
3	Mr. Pradeep Misra	1,00,000	Promoter
4	Mrs. Richa Misra	30,000	Promoter
5	Mrs. Sangeeta Pareekh	2,10,000	Public
6	Secure Crop Business Re Engineering Private Limited	50,000	Public
Total		7,80,000	

Note: 2: Post allotment of securities- outcome of the subscription:

S. NO.	Name	Pre-Preferential		Post Allotment (Post Exercise of Warrants)	
		Shares	%	Shares	%
1	New Modern Buildwell Private Limited	1,00,000	0.58	4,60,000	2.54
2	Kahtura Milk & Agro Products Private Limited	12,60,000	7.27	12,90,000	7.12
3	Mr. Pradeep Misra	96,72,150	55.77	97,72,150	53.92
4	Mrs. Richa Misra	8,63,100	4.98	8,93,100	4.93
5	Mrs. Sangeeta Pareekh	61,000	0.35	2,71,000	1.50
6	Secure Crop Business Re Engineering Private Limited	Nil	-	50,000	0.28

