

November 19, 2024

To,

National Stock Exchange of India Limited
Bandra- Kurla Complex
Bandra (East)
Mumbai - 400015

Company Symbol: REPL

Sub: Outcome of Board Meeting held on Tuesday, 19th November 2024

Dear Sir/Madam (s),

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended ("SEBI LODR Regulations"), this is to inform you that the Meeting of the Board of directors was held today - **Tuesday, 19th November 2024** at the registered office of company at 820, Antriksh Bhawan, 22 K.G Marg, New Delhi-110001

1. With reference to our correspondence dated July 14, 2023 regarding allotment of 7,80,000 convertible warrants. The allotment of 5,86,296 (Five Lakh Eighty Six Thousand Two Hundred Ninety Six) Equity Shares of face value of Rs. 10/- (Rupee Ten only) each upon conversion of the warrants at an issue price of Rs. 225/- (Rupees Two Hundred Twenty Five) each, including premium of Rs. 215/- each (as determined in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations) (the "Issue Price"), to the below mentioned allottee:

Sr. No.	Name of Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Equity Shares allotted
1.	Pradeep Misra	Promoter	59,259
2.	Richa Misra	Promoter	30,000
3.	New Modern Buildwell Private Limited	Promoter Group	2,37,037
4.	Sangeeta Pareekh	Non promoter	2,10,000
5.	Securocrop Business Re-Engineering Private Limited	Non promoter	50,000
	TOTAL		5,86,296



Rudrabhishek Enterprises Limited
820, Antriksh Bhawan, 22, K.G. Marg,
Connaught Place, New Delhi -110001, India
Ph. No.: +91-11-41069500, 43509305

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure B to this letter.

Subsequent to the aforesaid allotment, the paid-up equity share capital of the company has increased from Rs. 17,34,25,000 to Rs. 17,92,87,960 comprising 1,79,28,796 equity shares of face value of Rs. 10/- each.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

The Meeting was commenced at 11:00 A.M and concluded at 06:30 P.M

You are requested to kindly take note of same for your records.

Thanking you

Yours faithfully

FOR RUDRABHISHEK ENTERPRISES LIMITED

Rahas Bihari Panda

RAHAS BIHARI PANDA
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEMBERSHIP NO:A22095

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S. No.	Particulars	Details												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Equity Shares pursuant to conversion of warrants												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 5,86,296 Equity Shares at an issue price of Rs. 225/- each (including a premium of Rs. 215/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 225/- each upon receipt of balance amount at the rate of Rs. 168.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 9,89,37,450/- (Nine Crore Eighty Nine Lakh Thirty Seven Thousand Four Hundred Fifty)												
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):													
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of Allottees</th> <th>Category (Promoter/ Non - Promoter)</th> <th>Maximum number of Equity Shares allotted</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Pradeep Misra</td> <td>Promoter</td> <td>59,259</td> </tr> <tr> <td>2.</td> <td>Richa Misra</td> <td>Promoter</td> <td>30,000</td> </tr> </tbody> </table>	S. No.	Name of Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Equity Shares allotted	1.	Pradeep Misra	Promoter	59,259	2.	Richa Misra	Promoter	30,000
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		3.	New Modern Buildwell Private Limited	Promoter Group	2,37,037		
		4.	Sangeeta Pareekh	Non Promoter	2,10,000		
		5.	Securo Crop Business Re Engineering Private Limited	Non Promoter	50,000		
		Total			5,86,296		
ii.	Post allotment of securities - outcome of the subscription	The equity shares upon conversion of Warrants are allotted to the promoter, promoter group and non-promoter of the Company. Details of shareholding in the Company, prior to and after such conversion, are as under:					
		S. No.	Name of Proposed Allottees	Pre holding	%	Post holding	% *
		1.	Pradeep Misra	96,72,150	55.77	97,31,409	54.28
		2.	Richa Misra	8,63,100	4.98	8,93,100	4.81
		3.	New Modern Buildwell Private Limited	1,00,000	0.58	3,37,037	1.88
		4.	Sangeeta Pareekh	61,000	0.35	2,71,000	1.51
		5.	Securocrop Business Re-Engineering Private Limited	-	-	50,000	0.28
iii.	Issue price	Allotment of 5,86,296 Equity Shares at an issue price of Rs. 225/- each (including a premium of Rs. 215/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 225/- each.					
iv.	Number of investors	Five (5) Investors					



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The Power of Knowledge	case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 5,86,296 warrants convertible into 5,86,296 fully paid-up Equity Shares of Rs. 10/- each.
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**The post-issue paid-up share capital percentage of the Company is based on a total of 1,81,22,500 equity shares, which includes the allotment of 7,80,000 equity shares through a preferential issue to promoter, promoter group and other than promoter category.*

FOR RUDRABHISHEK ENTERPRISES LIMITED




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