

Date: 14/07/2023

To,  
The Manager (Listing Department)  
National Stock Exchange of India Limited  
Bandra- Kurla Complex  
Bandra (East)  
Mumbai – 400 015

Company Symbol: REPL

Sub: Outcome of Board Meeting held on Friday, 14<sup>th</sup> July 2023

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today – Friday, 14<sup>th</sup> July 2023 has inter-alia considered and approved the following items:

#### 1. Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the Company in Extra Ordinary General Meeting held on 15th June, 2023 and after receipt of in-principle approval from National Stock Exchange of India Limited (“NSE”) vide its letter no. NSE/LIST/35633 dated 04<sup>th</sup> July, 2023 and we have also received 25% of subscription amount from the respective allottees against of their number of warrants. The Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 7,80,000 (Seven Lakh Eighty Thousand) Convertible Warrants at an Issue Price of Rs. 225/- (Rupees Two Hundred Twenty Five Only) each (including premium of Rs. 215/-) to the following allottees on preferential basis upon receipt of 25% of issue price from each allottee:

Sr No	Name of the Allottees	Number of Convertible warrants allotted	Category
1	New Modern Buildwell Private Limited	3,60,000	Promoter Group
2	Kahtura Milk & Agro Products Private Limited	30,000	Promoter Group
3	Mr. Pradeep Misra	1,00,000	Promoter
4	Mrs. Richa Misra	30,000	Promoter
5	Mrs. Sangeeta Pareekh	2,10,000	Public
6	Securocrop Business Re-Engineering Private Limited	50,000	Rudrabhishek Enterprises Limited 820, Antriksh Bhawan, 22, K.G. Marg Connaught Place, New Delhi-110001 Ph. No.: +91-41069500, 43509305
	<b>Total</b>	<b>7,80,000</b>	
	New Delhi   Noida   Lucknow   Pune   Itanagar   Chennai   Manipur		

The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrants shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of convertible warrants, presently there is no change in the paid up share capital of the Company.

Meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 11:30 p.m.

You are requested to kindly take the above information on records.

**Thanking You,  
Yours Faithfully,  
For Rudrabhishek Enterprises Limited**



**Vikas Gupta  
Company Secretary & Compliance Officer  
Membership No: A23543**