

January 02, 2025

National Stock Exchange of India Limited  
Bandra- Kurla Complex  
Bandra (East)  
Mumbai - 400 015

Company Symbol: REPL

Sub: Outcome of Board Meeting held on Thursday, 02<sup>nd</sup> January 2025

Dear Sir,

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today - Thursday, 02<sup>nd</sup> January 2025 at the Corporate Office of company at A-6, Sector-58, Noida , U.P.-201301 .

The outcomes of Board meeting are as:

- With reference to our correspondence dated July 14, 2023 regarding allotment of 7,80,000 convertible warrants. The allotment of 1,93,704 (One Lakh Ninety Three Thousand Seven Hundred Four) Equity Shares of face value of Rs. 10/- (Rupee Ten only) each upon conversion of the warrants at an issue price of Rs. 225/- (Rupees Two Hundred Twenty Five) each, including premium of Rs. 215/- each (as determined in accordance with the pricing guidelines prescribed under Chapter V of the SEBI ICDR Regulations) (the "Issue Price"), to the below mentioned allottee:

Sr. No.	Name of Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Equity Shares allotted
1.	Pradeep Misra	Promoter	40,741
2.	New Modern Buildwell Private Limited	Promoter Group	1,22,963
3.	Kahtura Milk and Agro Products Private Limited	Promoter Group	30,000
	<b>Total</b>		<b>1,93,704</b>

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A** to this letter.

Subsequent to the aforesaid allotment, the paid-up equity share capital of the company has increased from Rs. 17,92,87,960 to Rs. 18,12,25,000 comprising 1,81,22,500 equity shares of face value of Rs. 10/- each. The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

- Increase in authorised share capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) Equity Shares of Face Value of Rs. 10/- each to Rs. 20,00,00,000/- (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) Equity Shares of Face Value of Rs. 10/- each.



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Uttar Pradesh-201301, India  
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Details on Preferential allotment as required under Regulation 30 of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 is as under:

S. No.	Particulars	Details			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants (Convertible Warrants)			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,93,704 Equity Shares at an issue price of Rs. 225/- each (including a premium of Rs. 215/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 225/- each upon receipt of balance amount at the rate of Rs. 168.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 3,26,87,550/- (Rupees Three Crore Twenty Six Lakh Eighty Seven Thousand Five Hundred Fifty Only)			
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
i.	Names of the Investors	S. No.	Name of Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Equity Shares allotted
1.		Pradeep Misra	Promoter	40,741	
2.		New Modern Buildwell Private Limited	Promoter Group	1,22,963	
3.		Kahtura Milk and Agro Products Private Limited	Promoter Group	30,000	
Total				1,93,704	



ii.	Post allotment of securities - outcome of the subscription	<p>The equity shares upon conversion of Warrants are allotted to the promoter, promoter group and non-promoter of the Company. Details of shareholding in the Company, prior to and after such conversion, are as under:</p> <table border="1" data-bbox="683 331 1428 1025"> <thead> <tr> <th>S. No</th> <th>Name of Proposed Allottees</th> <th>Pre holding</th> <th>%</th> <th>Post holding</th> <th>% *</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Pradeep Misra</td> <td>97,31,409</td> <td>54.28%</td> <td>97,72,150</td> <td>53.92%</td> </tr> <tr> <td>2</td> <td>New Modern Buildwell Private Limited</td> <td>3,37,037</td> <td>1.88%</td> <td>4,60,000</td> <td>2.54%</td> </tr> <tr> <td>3</td> <td>Kahtura Milk and Agro Products Private Limited</td> <td>12,60,000</td> <td>7.03%</td> <td>12,90,000</td> <td>7.12%</td> </tr> </tbody> </table>	S. No	Name of Proposed Allottees	Pre holding	%	Post holding	% *	1	Pradeep Misra	97,31,409	54.28%	97,72,150	53.92%	2	New Modern Buildwell Private Limited	3,37,037	1.88%	4,60,000	2.54%	3	Kahtura Milk and Agro Products Private Limited	12,60,000	7.03%	12,90,000	7.12%
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3	Kahtura Milk and Agro Products Private Limited	12,60,000	7.03%	12,90,000	7.12%																					
iii.	Issue price	Allotment of 1,93,704 Equity Shares at an issue price of Rs. 225/- each (including a premium of Rs. 215/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 225/- each.																								
iv.	Number of investors	Three (3) Investors																								
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 1,93,704 warrants convertible into 1,93,704 fully paid-up Equity Shares of Rs. 10/- each.																								
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																								

*\*The post-issue paid-up share capital percentage of the Company is based on a total of equity 1,81,22,500 shares, which includes the allotment of 1,93,704 equity shares through a preferential issue.*



## Annexure B

Details on Preferential allotment as required under Regulation 30 of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 is as under:

S. No.	Particulars	Details																																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares																																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares																																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Proposed Issuance of upto 17,55,182 Equity Shares on Preferential Basis to Non-promoters, at a price of Rs. 290/- per Equity Share of the Company having face value of 10/- (Rupees Ten Only) at a premium of Rs. 280/- aggregating upto Rs. 50,90,02,780/-, for consideration in cash.																																								
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																									
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>No. of equity shares proposed to be issued</th> <th>Promoter/Non-Promoter</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>BGP 11 Analytics Private Limited</td> <td>3,44,830</td> <td>Non- Promoter</td> </tr> <tr> <td>2.</td> <td>Aamara Capital Private Limited</td> <td>86,207</td> <td>Non- Promoter</td> </tr> <tr> <td>3.</td> <td>Value Prolific Consulting Services Private Limited</td> <td>68,966</td> <td>Non- Promoter</td> </tr> <tr> <td>4.</td> <td>Suman Gandhi</td> <td>34,483</td> <td>Non- Promoter</td> </tr> <tr> <td>5.</td> <td>Kishor Shah</td> <td>34,483</td> <td>Non- Promoter</td> </tr> <tr> <td>6.</td> <td>Bhanwar Lal Chandak</td> <td>34,483</td> <td>Non- Promoter</td> </tr> <tr> <td>7.</td> <td>Invicta Capserv Private Limited</td> <td>34,483</td> <td>Non- Promoter</td> </tr> <tr> <td>8.</td> <td>Danesh Noshir Mistry</td> <td>34,483</td> <td>Non- Promoter</td> </tr> <tr> <td>9.</td> <td>Munisuvrat Venture Private Limited</td> <td>34,483</td> <td>Non- Promoter</td> </tr> </tbody> </table>	Sr. No.	Name	No. of equity shares proposed to be issued	Promoter/Non-Promoter	1.	BGP 11 Analytics Private Limited	3,44,830	Non- Promoter	2.	Aamara Capital Private Limited	86,207	Non- Promoter	3.	Value Prolific Consulting Services Private Limited	68,966	Non- Promoter	4.	Suman Gandhi	34,483	Non- Promoter	5.	Kishor Shah	34,483	Non- Promoter	6.	Bhanwar Lal Chandak	34,483	Non- Promoter	7.	Invicta Capserv Private Limited	34,483	Non- Promoter	8.	Danesh Noshir Mistry	34,483	Non- Promoter	9.	Munisuvrat Venture Private Limited	34,483	Non- Promoter
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		10.	Inter Globe Finance Limited	68,966	Non- Promoter
		11.	Sadabahar Commodities Private Limited	34,483	Non- Promoter
		12.	VT Capital Market Pvt Ltd	34,483	Non- Promoter
		13.	Jatan Devi Chhajer	34,483	Non- Promoter
		14.	Sangam Finserv Limited	34,483	Non- Promoter
		15.	Ashla Ventures LLP	68,966	Non- Promoter
		16.	Ravindra Sanghai	34,483	Non- Promoter
		17.	Anvay Tradelinks LLP	51,724	Non- Promoter
		18.	NABS Equity	86,207	Non- Promoter
		19.	Barbie Jain	34,483	Non- Promoter
		20.	A-ONE FIBC Private Limited	34,483	Non- Promoter
		21.	Mili Capital Management Private Limited	34,483	Non- Promoter
		22.	Pulkit Jain	34,483	Non- Promoter
		23.	GSME Securities	68,966	Non- Promoter
		24.	Anju Garodia	34,483	Non- Promoter
		25.	Carewell Aviation India Pvt Ltd	34,483	Non- Promoter
		26.	Neptune Leisure And Holidays Private Limited	34,483	Non- Promoter
		27.	Shrinivas Raghunath Deshingkar	34,483	Non- Promoter
		28.	Sana Siddiqui	1,00,000	Non- Promoter
		29.	Ashika Global Securities Private Limited	86,207	Non- Promoter
		30.	Vihana Wealth Advisor Private Limited	34,483	Non- Promoter
		31.	Bhoomi Tie Up LLP	34,483	Non- Promoter
ii.	Post allotment of securities - outcome of the subscription	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any. The issue price approved is ₹290/- per share.			
iii.	Issue price	₹290/- (Rupees Two Hundred Ninety Only)			
iv.	Number of investors	31. (Thirty One) Investors			



v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



A handwritten signature in blue ink, consisting of stylized, cursive letters.

Details on Preferential allotment as required under Regulation 30 of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 is as under:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value ₹ 10.00/- (Rupees Ten only) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 4,11,150 (Four Lakh Eleven Thousand One Hundred Fifty) Warrants, each convertible into, or exchangeable for one fully paid-up equity share of the Company of face value ₹10.00/- (Rupees Ten only) each at a price of ₹290/- (Rupees Two Hundred Ninety Only) each payable in cash ("Warrant Issue Price"), aggregating upto ₹11,92,33,500/- (Rupees Eleven Crore Ninety Two Lakh Thirty Three Thousand Five Hundred Only) ("Total Issue Size").
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	



i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name</th> <th>No. of Warrants propose to be issued</th> <th>Promoter/Non-Promoter</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Pradeep Misra</td> <td>1,00,000</td> <td>Promoter</td> </tr> <tr> <td>2.</td> <td>Richa Misra</td> <td>30,000</td> <td>Promoter</td> </tr> <tr> <td>3.</td> <td>Newmodern Buildwell Private Limited</td> <td>2,00,000</td> <td>Promoter Group</td> </tr> <tr> <td>4.</td> <td>Manoj Kumar</td> <td>6,000</td> <td>Non-Promoter</td> </tr> <tr> <td>5.</td> <td>Ajeet Goswami</td> <td>6,000</td> <td>Non-Promoter</td> </tr> <tr> <td>6.</td> <td>Ravi Prakash Srivastava</td> <td>6,000</td> <td>Non-Promoter</td> </tr> <tr> <td>7.</td> <td>Pranay Kumar</td> <td>5,000</td> <td>Non-Promoter</td> </tr> <tr> <td>8.</td> <td>Mukesh Kumar Chaubey</td> <td>5,000</td> <td>Non-Promoter</td> </tr> <tr> <td>9.</td> <td>Nileshkumar Jain</td> <td>6,000</td> <td>Non-Promoter</td> </tr> <tr> <td>10.</td> <td>Abhishek Saxena</td> <td>2,150</td> <td>Non-Promoter</td> </tr> <tr> <td>11.</td> <td>Abhinav Niranjana</td> <td>3,800</td> <td>Non-Promoter</td> </tr> <tr> <td>12.</td> <td>Anil Singh Rana</td> <td>2,700</td> <td>Non-Promoter</td> </tr> <tr> <td>13.</td> <td>Deepti Mehta</td> <td>6,500</td> <td>Non-Promoter</td> </tr> <tr> <td>14.</td> <td>Prakash</td> <td>5,000</td> <td>Non-Promoter</td> </tr> <tr> <td>15.</td> <td>Kunal Sawhney</td> <td>6,000</td> <td>Non-Promoter</td> </tr> <tr> <td>16.</td> <td>Rahas Bihari Panda</td> <td>8,000</td> <td>Non-Promoter</td> </tr> <tr> <td>17.</td> <td>Kumud Ranan</td> <td>8,000</td> <td>Non-Promoter</td> </tr> <tr> <td>18.</td> <td>Archana Bhakuni</td> <td>5,000</td> <td>Non-Promoter</td> </tr> </tbody> </table>	Sr. No.	Name	No. of Warrants propose to be issued	Promoter/Non-Promoter	1.	Pradeep Misra	1,00,000	Promoter	2.	Richa Misra	30,000	Promoter	3.	Newmodern Buildwell Private Limited	2,00,000	Promoter Group	4.	Manoj Kumar	6,000	Non-Promoter	5.	Ajeet Goswami	6,000	Non-Promoter	6.	Ravi Prakash Srivastava	6,000	Non-Promoter	7.	Pranay Kumar	5,000	Non-Promoter	8.	Mukesh Kumar Chaubey	5,000	Non-Promoter	9.	Nileshkumar Jain	6,000	Non-Promoter	10.	Abhishek Saxena	2,150	Non-Promoter	11.	Abhinav Niranjana	3,800	Non-Promoter	12.	Anil Singh Rana	2,700	Non-Promoter	13.	Deepti Mehta	6,500	Non-Promoter	14.	Prakash	5,000	Non-Promoter	15.	Kunal Sawhney	6,000	Non-Promoter	16.	Rahas Bihari Panda	8,000	Non-Promoter	17.	Kumud Ranan	8,000	Non-Promoter	18.	Archana Bhakuni	5,000	Non-Promoter
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iii.	Issue price	Warrants, convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value ₹ 10.00/- (Rupees Ten only) each to be issued to the Proposed Allottees at a price of ₹290/- (Rupees Two Hundred Ninety Only) per equity Share having face value of ₹ 10.00/- (Rupees Ten only) fully paid up and premium of ₹280/- per each such equity share payable in cash ("Warrant Issue Price").																																																																												
iv.	Number of investors	18 (Eighteen) Investors																																																																												
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrant is exercisable into 1 Equity Share having face value of ₹10.00/- (Rupees Ten only) each. The tenure of the Warrants is 18 months from the date of the allotment. The Warrants shall be convertible in one or more tranches.																																																																												
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																																																																												

