

RHFL/SE/50/2016-17

30 September 2016

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Kind Attn: Listing Department

Dear Sir,

Sub: Intimation under Regulation 30 and Regulation 50 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This is to hereby inform that a meeting of the Securities Allotment Committee of the Board of Directors of the Company will be held on 05 October, 2016 inter alia to consider and approve the private placement of Rated, Listed, Secured, Redeemable Non Convertible securities in the nature of debentures to be listed on the Debt Market Segment of Bombay Stock Exchange; pursuant to the special resolution passed by the Company in its annual general meeting held on September 22, 2016 on the terms and conditions mentioned below:

1. Issue Size: Rs.100 Crores
2. Mode of Issue: Private Placement
3. Tenure: Upto Three years
4. Date of Allotment: 05 October 2016
5. Date of Maturity: 04 October 2019
6. Coupon Rate: Annual - 8.50%



Corporate Office: 3rd Floor, Alexander Square, New No : 2 (Old No : 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.
Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com
Registered Office: 'REPCO TOWER', No : 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845

7. Coupon Payment Frequency: Annual (05 October 2017, 05 October 2018 and 04 October 2019)

8. Listing: BSE Limited

9. Rating of the Instrument: "CARE AA" by CARE Ratings

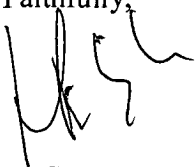
10. Secured/Unsecured: Secured

11. Charge/Security created over the assets: Secured by first and exclusive floating charge on Specified assets by way of hypothecation of book debt and receivables to the extent of 1.05 times and also by way of additional charge on immovable property

This is submitted for kind information.

Thanking You,

Yours Faithfully,



Company Secretary

