

RHFL/SE/80/2025-26

29th November, 2025

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051
Kind Attn: Listing Department

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: Newspaper Publication and Social media communication regarding special window for re-lodgement of transfer requests of physical shares of Repco Home Finance Limited - Reg.

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 02nd July, 2025, please find enclosed herewith the newspaper clippings published in Financial Express (All India Edition) and Dinamani (Chennai Edition) on 29th November, 2025 and the web link of the information disseminated on the official social media handle of the Company (LinkedIn) regarding Special Window for Re-lodgement of Transfer Requests of Physical Shares of the Company.

Weblink: https://www.linkedin.com/posts/repco-home-finance-limited_special-window-for-re-lodgement-of-physical-activity-7400466457207373824-cKga?utm_source=share&utm_medium=member_android&rcm=ACoAAD12jegBlU9cMLtWWq7lxdOLX1e6hFZ2O8o

This may please be treated as compliance made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This intimation is being uploaded on the Company's website i.e. www.repcohome.com

This is submitted for your kind information and records.

Thanking You,
Yours Faithfully,
For Repco Home Finance Limited

Ankush Tiwari
Company Secretary & Compliance Officer



Repcos Home Finance Limited
CIN- L65922TN2000PLC04655

Registered Office: Repco Tower, No. 33, North Usman Road, T. Nagar, Chennai-600017

Corporate Office: Third Floor, Alexander Square, Old No.34 & 35, New No.2, Sardar Patel Road, Guindy, Chennai-600032

Ph: (044) - 4210 6650 E-mail: cs@repcohome.com Website: www.repcohome.com

SPECIAL WINDOW FOR RE-LODGE MENT OF PHYSICAL SHARE TRANSFER REQUESTS

This is to bring to your kind attention that SEBI vide circular SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2nd July, 2025 has decided to open a special window only for re-lodgement of transfer deeds, which were lodged prior to 1st April, 2019 and rejected/ returned/ not attended to due to deficiency in the documents/ process/ or otherwise, and could not be re-lodged upto 31st March, 2021. The special window shall be open for a period of six months from 7th July 2025 to 6th January 2026. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the company/ RTA, as on 2nd July, 2025) shall be issued only in demat mode. Accordingly, shareholders are requested to approach the RTA of the Company, M/s. KFin Technologies Limited at Selenium Building, Tower B, Plot No 31 & 32, Financial District, Nanakkramguda, Hyderabad, Telangana- 500032 or email: einward.ris@kfinetech.com or website: www.kfinetech.com to re-lodge earlier pending transfer requests, if any, and complete the transfer procedure within the timeline as allowed by SEBI.

For Repco Home Finance Limited
Sd/- Ankush Tiwari
Company Secretary & Compliance Officer

Place: Chennai
Date : 28.11.2025



MANGALAM INDUSTRIAL FINANCE LIMITED
CIN: L65993WB1983PLC035815

Regd. Office: Old Nimra Road, Nandan Nagar, Belghoria, Kolkata West Bengal-700083, India

Corp. Office: Hall No-1, M R Icon, Next To Milestone Vasna Bhayal Road, Vadodara, Gujarat 391410

E-mail : compliance@mifindia.com | Website: www.mifindia.com | Tel No: +91 7203948909

PUBLIC NOTICE – RIGHTS ISSUE ALLOTMENT

This is to inform the public that the Board of Directors of Mangalam Industrial Finance Limited, at their meeting held on **28th November, 2025**, has approved the inclusion of applications for 51,83,921 (Fifty-One Lakh Eighty-Three Thousand Nine Hundred Twenty-One) Equity Shares received from 34 eligible equity shareholders who had renounced their Rights Entitlements and applied for 49,28,728 additional Equity Shares, and that such applications be considered as part of the total subscription to the Rights Issue.

Based on such confirmation, the Company is authorised to proceed with the allotment of Equity Shares under the Rights Issue.

For further information, investors may contact the Company Secretary at the Registered Email: compliance@mifindia.com of the Company or visit the Company's website www.mifindia.com.

By order of the Board of Directors
For Mangalam Industrial Finance Limited
Sd/-
CS Samoil Lokhandwala
Company Secretary and Compliance Officer

Date: 28.11.2025
Place: Vadodara



TATA POWER
(Corporate Contracts Department)

The Tata Power Company Limited, 2nd Floor, Sahar Receiving Station
Sahar Airport Road, Andheri East, Mumbai-400059
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the following package (Two Part Bidding) in Mumbai.

A) Construction of G+3 GIS building at Tata Power Kalyan Receiving station. (Package Ref: CC26SVP031).

Interested & eligible bidders for above package to submit Tender Fee, Authorization Letter before **15:00 Hrs. Friday, 12th December 2025**. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum/s if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.



THE SINGARENI COLLIERIES COMPANY LIMITED
(A Government Company)
Regd. Office: Kothagudem-507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services/Material Procurement e-procurement platform. For details, please visit <https://tender.telangana.gov.in> or - <https://scconlines.com>

NIT/Enquiry No. - Description/Subject - Last date and time.

EST2500126 - Procurement of PARKER make jacking oil hoses for bearings of Main turbine & Generator at STPP, Jaipur, Mancharal, Telangana - 17.12.2025 - 12.01 PM.

EST2500131 - Procurement of Conductivity and pH analyzers installed at various applications on specific makes (ABB, Emerson, Forbes Marshall, Hach, Yokogawa) at STPP, Jaipur, Mancharal, Telangana - 17.12.2025 - 12.01 PM. **GM (E&M) PCS, STPP**

E142500258 - Transportation of coal from GDK-2 and 2A Inclines to GDK-1 CHP, RG-1 Area and DCP-1 CHP, RG-3 Area on weight basis for a period of two years - 15.12.2025 - 15.00 Hrs.

E1325000275 - Procurement of Sorbent Mono Oleate (SMO) for use in SME manufacturing plants located at Ramagundam (RGM) and Manuguru (MNG) areas of SCCL for a period of 22 months - 15.12.2025 - 17.00 Hrs.

E142500269 - Transportation of coal from IK-1A Incline to SRP OC and SRP CHP on weight basis for a period of two years - 16.12.2025 - 15.00 Hrs.

E212500278 - Outsourcing of Dewatering in OCPs for two years - 16.12.2025 - 17.00 Hrs.

E142500271 - Transportation of coal from RK-5 and RKNT Inclines to SRP CHP and SRPOC Coal Stock Yard on weight basis for a period of two years - 17.12.2025 - 15.00 Hrs. **GM (MP)**

NIT/Enquiry No. - Description/Subject/Estimated Contract Value - Last date and time.

RG-1/CVL/ET-144(19)/2025-26, DL 22-11-2025 - M and R works to D-type quarters from Q.no D-2346 to D-2524 at Sector-III in RG-1 Area, GDK - Rs. 31,80,490/- - 19.12.2025 - 04.00 PM.

RG-1/CVL/ET-145(20)/2025-26, DL 22-11-2025 - M and R works to B, BCH type quarters at sector-II in RG-1 Area, GDK - Rs. 35,11,212/- - 19.12.2025 - 04.00 PM.

RG-1/CVL/ET-147(22)/2025-26, DL 22-11-2025 - M and R works to A, B, and C type quarters at Power House colony and MC-type Quarters at IB colony in RG-1 area, GDK - Rs. 40,48,515/- - 19.12.2025 - 04.00 PM.

RG-1/CVL/ET-148(23)/2025-26, DL 22-11-2025 - M and R works and other misc. civil works to Public buildings at Sector-I in RG-1 Area, GDK - Rs. 31,17,849/- - 19.12.2025 - 04.00 PM.

RG-1/CVL/ET-149(24)/2025-26, DL 22-11-2025 - M and R works to C-type quarters at Sector-II in RG-1 Area, GDK - Rs. 31,97,917/- - 19.12.2025 - 04.00 PM. **GM (RG-1)**

PR/2025/ADVT/STPP/MP/RG-1/122
DPR R.O. No. : 886-PP/CL-AGENCY/ADVT/1/2025-26, Date: 28-11-2025.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



HELLOJI HOLIDAYS LIMITED



(Please scan this QR Code to view the Red Herring Prospectus)

Our Company was originally incorporated as 'Helloji Holidays Private Limited' as a private limited company under the Companies Act, 1956 on January 24, 2012 pursuant to a Certificate of Incorporation issued by the Registrar of Companies, Chandigarh. Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on September 20, 2024 consequent to which the name of our Company was changed from 'Helloji Holidays Private Limited' to 'Helloji Holidays Limited' and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Chandigarh, Central Processing Centre on October 30, 2024. We have recently shifted our registered office of company pursuant to Special Resolution passed by the shareholders on May 06, 2025 from Union Territory of Chandigarh to National Capital Territory of Delhi. As on date of the Red Herring Prospectus, the Corporate Identification Number of our Company is U63040DL2012PLC452865.

For further details on the change in the registered office of our Company, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 177 of the Red Herring Prospectus.

Registered Office : WA-89 Third Floor Shakarpur, Delhi-110092, India; **Telephone:** +91 9958083332; **E-mail:** compliance@helloji.com; **Website:** www.helloji.com; **Contact Person:** Ms. Shikha Daruka, Company Secretary and Compliance Officer; **Corporate Identity Number:** U63040DL2012PLC452865

THE PROMOTERS OF OUR COMPANY ARE MR. HITESH KUMAR SINGLA, MR. NIKHIL SINGLA, MR. NITIN DIXIT AND MR. ANIL KUMAR SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 9,28,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF HELLOJI HOLIDAYS LIMITED ("HELLOJI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH 48,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 8,80,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹[●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.09% AND 25.69% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT.

PRICE BAND: ₹110 TO ₹118 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH MINIMUM OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

BID / ISSUE PROGRAM

ANCHOR BIDS OPENS ON: MONDAY, DECEMBER 01, 2025

ISSUE OPENS ON: TUESDAY, DECEMBER 02, 2025

ISSUE CLOSES ON: THURSDAY, DECEMBER 04, 2025



Simple, Safe, Smart way of Application – Make use of it!!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.



UPI now available in ASBA for individual UPI Applicants, whose application size are up to ₹5.00 lakh, applying through Registered Brokers, DP's & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus (RHP) dated November 25, 2025 filed with the Registrar of Companies (RoC), NCT of Delhi and Haryana on November 25, 2025.

The attention of investors is drawn to the following:

Under the table showing "Issue Structure" beginning on page 256 of the Red Herring Prospectus, the row stating "Minimum Bid Size" and "Maximum Bid Size" shall be modified as follows:

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors who applies for minimum application size
Minimum Bid Size	48,000 Equity Shares	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid amount exceeds ₹2,00,000	Such number of Equity Shares and in multiples of [●] Equity Shares that shall be more than 2 lots and the Bid amount exceeds ₹2,00,000	Such number of Equity Shares in two lots so that the Bid Amount exceeds ₹2,00,000
Maximum Bid Size	48,000 Equity Shares	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹10/- each not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits	Such number of Equity Shares in two lots so that the Bid Amount exceeds ₹2,00,000

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchange.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus was not filed with and the SEBI shall not issue any observation on Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 235 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 236 of the Red Herring Prospectus.

GENERAL RISKS: Investment in Equity and Equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the chapter titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 KHAMBATTA SECURITIES LIMITED 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel.: +91-9953989693, 0120-4415469 E-mail : ipo@khambattasecurities.com Website: www.khambattasecurities.com Investor grievance E-mail: mbcomplaints@khambattasecurities.com Contact Person: Chandan Mishra SEBI Registration Number: INM000011914	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India. Telephone: 011-4781432 E-mail: investor.ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No: INR000004370	 Helloji Holidays Limited Company Secretary and Compliance Officer : Ms. Shikha Daruka WA-89, 3rd Floor, Shakarpur, East Delhi-110092, India. Tel : +91 9958083332 E-mail: compliance@helloji.com Website: www.helloji.com Investors may contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. For all the Issue related queries and for redressal of complaints, Investors may also write to the Book Running Lead Manager.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Helloji Holidays Limited
Sd/-
Ms. Shikha Daruka
Company Secretary and Compliance Officer

Place : New Delhi
Date : November 28, 2025

Helloji Holidays Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus dated November 25, 2025 with the Registrar of Companies, NCT of Delhi and Haryana. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.khambattasecurities.com, the website of the BSE Limited i.e., www.bseindia.com, and website of our Company at www.helloji.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the chapter titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

FORTUNA + SHARK

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



WEBTEL ELECTROSOFT LIMITED
(Previously Known as Webtel Electrosoft Private Limited)
CIN: U72900DL2000PLC104917

Our Company was incorporated as a Private Limited Company under the Companies Act, 1956 in the name and style of "Webtel Electro Soft Private Limited" bearing Certificate of Incorporation Number: U72900DL2000PTC104917 issued by the Registrar of Companies, Delhi dated March 31, 2000. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on July 30, 2024 and the name of our Company changed from "Webtel Electrosoft Private Limited" to "Webtel Electrosoft Limited" & Registrar of Companies, Delhi issued a new certificate of incorporation consequent upon conversion dated October 24, 2024, bearing CIN: U72900DL2000PLC104917. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 232 of this Draft Red Herring Prospectus.

Registered Office: 110-114, First Floor 18 Rattan Jyoti Building, Rajendra Place, Central Delhi, New Delhi, India, 110008
Tel: +91 9319178770; Fax: N.A.; **Website:** www.webtel.in; **E-mail:** legal@webtel.in
Company Secretary and Compliance Officer: Mrs. Neetu Verma

OUR PROMOTERS: MR. VIJAY SAHNI, MR. RAJENDER KAPOOR, MRS. SANGEETA SAHNI, MR. VIRENDER BHASIN & RAJEEV KHANDELWAL HUF

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 46,16,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF WEBTEL ELECTROSOFT LIMITED ("WEBTEL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹. [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 2,33,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 43,82,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [●] HINDI BEING REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and upto ₹10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to individual investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 337 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on November 27, 2025. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.nxgenfin.com and also on the website of the Company at www.webtel.in. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5:00 P.M. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 33 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ("NSE Emerge").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 81 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 232 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 NEXGEN FINANCIAL SOLUTIONS PRIVATE LIMITED Address: 709, Madhuban Building, 55, Nehru Place, New Delhi-110019 Telephone: +91 1141407600 Email: ipo@nxgenfin.com Website: www.nxgenfin.com Contact Person: Ms. Diksha Arora SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase -I, New Delhi-110020 Telephone No: +91-11-40450193-97 Fax No: +91-11-26812683 Email: compliance@skylinert.com Website: www.skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	Mrs. Neetu Verma 110-114, First Floor 18 Rattan Jyoti Building, Rajendra Place, Central Delhi, New Delhi, India, 110008 Telephone: +91 93191-78770 Email: legal@webtel.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For WEBTEL ELECTROSOFT LIMITED
On Behalf of the Board of Directors
Sd/-
Mrs. Neetu Verma
Company Secretary and Compliance Officer

Place: Delhi
Date: November 28, 2025

Disclaimer: Webtel Electrosoft Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on November 27, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.nxgenfin.com and also on the website of the Company at www.webtel.in. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 33 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

