

RHFL/SE/106/2025-26

13th March, 2026

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051
Kind Attn: Listing Department

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: Allotment of Non-Convertible Debentures

Ref: Our letter RHFL/SE/105/2025-26 dated 9th March, 2026

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Securities Allotment Committee of the Board of Directors of the Company, in its meeting held today i.e. 13th March, 2026, has approved the allotment of 12,500 Listed, Rated, Secured, Senior, Transferable, Redeemable, Fully Paid Up, Non-Convertible Debentures of face value of Rs. 1,00,000 (Rupees One Lakh) each, aggregating to Rs.125 Crore (Rupees One Hundred Twenty Five Crore Only). The allotment has been made through private placement via Electronic Book Provider (EBP) platform of BSE.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as Annexure-1.

The meeting commenced at 11:30 A.M. and concluded at 12:20 P.M.

This is submitted for your kind information and records.

Thanking You,
Yours Faithfully,
For Repco Home Finance Limited

Ankush Tiwari
Company Secretary & Compliance Officer



REPCO HOME FINANCE LIMITED.

 (Promoted by REPCO Bank - Govt of India Enterprise)
 CIN : L65922TN2000PLC044655

Annexure-1

Sno	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Secured, Senior, Transferable, Redeemable, Fully Paid Up, Non-Convertible Debentures Security Name - 8.40% Repco Home Finance Limited 2029 (Series No: 1)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12500
4.	Size of the issue	Rs.125 crore
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes (To be listed in BSE Limited)
6.	Tenure of the instrument - date of allotment and date of maturity	36 months Date of allotment : 13-03-2026 Date of maturity : 13-03-2029
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	8.40% per annum (fixed), payable monthly on the Coupon Payment Dates.
8.	Charge/security, if any, created over the assets	The charge over the hypothecated assets shall at all times until the final settlement date, be (i) at least 1.10 times the value of the outstanding amounts, and (ii) the principal receivables of the Loans comprising the hypothecated assets shall be at least 1.10 times the value of the outstanding amounts (collectively, the "security cover"). The security cover shall be maintained at all times until the final settlement date.
9.	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/ privileges attached to the Debentures.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of interest and/ or principal redemption on the due dates, the Company shall pay additional interest at the rate of 2.00% p.a. over the Coupon Rate for the defaulting period.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures will be redeemed as follows: 34% of the face value on 12-03-2027, 33% of the face value on 13-03-2028, 33% of the face value on 13-03-2029
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Corporate Office : 3rd Floor, Alexander Square, New No : 2 (Old No. 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.

Phone : 044-42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : REPCO TOWER, No. 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044 - 28340715 / 4037 / 2845
