

Agri Venture Trading and Investment Private Limited

Registered Office: 23, 2nd Floor, Madhuli Co-Op Hsg. Soc. Ltd.,

B/h Shiv Sagar Estate, Dr. Annie Besant Road, Worli,

Mumbai – 400 018.

18th April, 2012

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol : RENUKA	Dept. of Corporate Services, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai – 400 001. BSE Scrip Code : 532670
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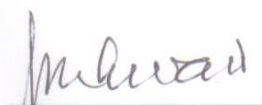
Dear Sir,

Sub: Inter-se Transfers – Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

With reference to the above, please find herein the necessary Disclosures dated 18th April, 2012 in terms of SEBI (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, consequent to purchase/Inter-se transfer of 2,44,00,000 shares of Shree Renuka Sugars Limited.

Request you to please take the above on your records.

For Agri Venture Trading and Investment Pvt. Ltd.



Vishwanath Mathur

Director



CC : Shree Renuka Sugars Limited

BC 105, Havelock Road, Camp, Belgaum – 590001.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Shree Renuka Sugars Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Agri Venture Trading and Investment Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- Bombay Stock Exchange Ltd. - National Stock Exchange of India Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,31,22,295	1.9547%	1.9547%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	1,31,22,295	1.9547%	1.9547%
Details of acquisition			
a) Shares carrying voting rights acquired	2,44,00,000	3.6346%	3.6346%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)	2,44,00,000	3.6346%	3.6346%

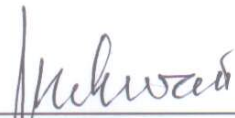


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After the acquisition, holding of:			
a) Shares carrying voting rights	3,75,22,295	5.5893%	5.5893%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	3,75,22,295	5.5893%	5.5893%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-se transfer		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	April 18, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.67,13,19,650/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.67,13,19,650/-		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.67,13,19,650/-		

Note: Agri Venture Trading and Investment Pvt. Ltd. has purchased shares from another Promoter, viz. Mr. Narendra Murkumbi, hence the total Promoter group shareholding remains unchanged.

For **Agri Venture Trading and Investment Pvt. Ltd.**


Vishwanath Mathur
 Director



Date: April 18, 2012
 Place: Mumbai

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Shree Renuka Sugars Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Agri Venture Trading and Investment Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,31,22,295	1.9547%	1.9547%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	1,31,22,295	1.9547%	1.9547%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	2,44,00,000	3.6346%	3.6346%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c)	2,44,00,000	3.6346%	3.6346%

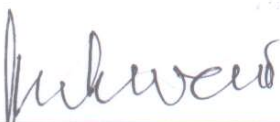


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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,75,22,295	5.5893%	5.5893%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	3,75,22,295	5.5893%	5.5893%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 18, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.67,13,19,650/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.67,13,19,650/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs.67,13,19,650/-		

Note: Agri Venture Trading and Investment Pvt. Ltd. has purchased shares from another Promoter, viz. Mr. Narendra Murkumbi, hence the total Promoter group shareholding remains unchanged.

For Agri Venture Trading and Investment Pvt. Ltd.



Vishwanath Mathur
Director



Date: April 18, 2012
Place: Mumbai

Form A

Securities and Exchange Board of India (Prohibition
of Insider Trading) Regulations, 1992
[Regulation 13(1) and (6)]

Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

Name , PAN No.& address of shareholder with telephone number	Share-holding prior to acquisition	No. and percent-age of shares/ voting rights acquired	Date of receipt of allotment/- advice- Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	Shareholding sub-sequent to acquisition	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Ex-change on which the trade was executed	Buy quantity	Buy value
Agri Venture Trading and Investment Private Limited 23, 2nd Floor, Madhuli CHS, B/h Shiv Sagar Estate, Dr. A. B. Road, Worli, Mumbai 400 018. AAKCA3615J	1,31,22,295 1.9547%	2,44,00,000 3.6346%	18.04.2012	18.04.2012	Inter Se Transfer (Market Purchase)	3,75,22,295 5.5893%	Karvy Stock Broking Limited Member: NSE SEBI Regn. No: INB230770138	National Stock Exchange of India Ltd.	2,44,00,000	Rs. 81,13,00,000/-

Note: Agri Venture Trading and Investment Pvt. Ltd. has purchased shares from another Promoter, viz. Mr. Narendra Murkumbi, hence the total Promoter group shareholding remains unchanged.

For Agri Venture Trading and Investment Private Limited

Date: April 18, 2012
Place: Mumbai


Vishwanath Mathur
Director



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3)—Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholder	Share-holding prior to acquisition /- sale	No. & % of shares/ voting rights acquired /- sold	Receipt of allotment- advice/- acquisition of shares/- sale of shares specify	Date of intimation to company	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.) /- sale	No. & % of shares/ voting rights post-acquisition /- sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Agri Venture Trading and Investment Private Limited 23, 2nd Floor, Madhuli CHS, B/h Shiv Sagar Estate, Dr. A. B. Road, Worli, Mumbai 400 018. AAKCA3615J	1,31,22,295 1.9547%	2,44,00,000 3.6346%	18.04.2012	18.04.2012	Inter Se Transfer (Market Purchase)	3,75,22,295 5.5893%	Karvy Stock Broking Limited Member: NSE SEBI Regn. No: INB230770138	National Stock Exchange of India Ltd.	2,44,00,000	Rs. 81,13,00,000/-

Note: Agri Venture Trading and Investment Pvt. Ltd. has purchased shares from another Promoter, viz. Mr. Narendra Murkumbi, hence the total Promoter group shareholding remains unchanged.

For Agri Venture Trading and Investment Private Limited

Date: April 18, 2012
Place: Mumbai


Vishwanath Mathur
Director



"FORM D"

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]**

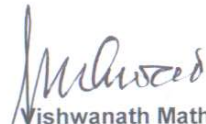
Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition /sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Agri Venture Trading and Investment Private Limited 23, 2nd Floor, Madhuli CHS, B/h Shiv Sagar Estate, Dr. A. B. Road, Worli, Mumbai 400 018. AAKCA3615J	1,31,22,295 1.9547%	18.04.2012	18.04.2012	Inter Se Transfer (Market Purchase)	3,75,22,295 5.5893%	Karvy Stock Broking Limited Member: NSE SEBI Regn. No: INB230770138	National Stock Exchange of India Ltd.	2,44,00,000	Rs. 81,13,00,000/-

Note: Agri Venture Trading and Investment Pvt. Ltd. has purchased shares from another Promoter, viz. Mr. Narendra Murkumbi, hence the total Promoter group shareholding remains unchanged.

For Agri Venture Trading and Investment Private Limited

**Date: April 18, 2012
Place: Mumbai**


Vishwanath Mathur
Director

