



6th December 2024

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

NSE Symbol: **RENUKA**

BSE Scrip Code: **532670**

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Further update upon the Scheme of Amalgamation/Merger becoming effective

Dear Sir/Madam,

This has a reference to our disclosure dated 12th November 2024 providing an update about receipt of approval to the Scheme of merger of Monica Trading Private Limited, Shree Renuka Agri Ventures Limited & Shree Renuka Tunaport Private Limited (Transferor Companies”), wholly owned subsidiaries of the Company, with Shree Renuka Sugars Limited (“Transferee Company/the Company”) by Hon'ble National Company Law Tribunal (“NCLT”), Bengaluru Bench.

Further to our aforesaid letter, we wish to further update you that the order of the Hon'ble NCLT approving the scheme of merger has become effective from today i.e. 6th December 2024 consequent to the approval given by the Registrar of Companies (ROC) to the Form INC-28 filed by the transferor companies and the transferee Company. As a result of this, the aforesaid Transferor Companies stand amalgamated with the Company with effect from today i.e. 6th December 2024.

This is for your information and records please.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

Shree Renuka Sugars Limited

Corporate Office: 7th Floor • Devchand House • Shiv Sagar Estate • Dr. Annie Besant Road • Worli Mumbai 400 018 • Maharashtra • India

P +91 22 2497 7744/4001 1400 **F** +91 22 2497 7747 **E** info@renukasugars.com

Registered Office: 2nd / 3rd Floor, Kanakshree Arcade, CTS No. 10634, JNMC Road, Nehru Nagar, Po: Belagavi- 590 010 • Karnataka • India

P +91 831 2404000 **F** +91 831 2404961

W www.renukasugars.com • Corporate Identification No.: L01542KA1995PLC019046