SHREE RENUKA SUGARS

5th August 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

NSE Symbol: **RENUKA**

Dept. of Corporate Service
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001

BSE Scrip Code: **532670**

Subject: Outcome of the Board Meeting held on Wednesday, 5th August 2026

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and 52 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Shree Renuka Sugars Limited ("the Company"), at its meeting held today i.e. Wednesday, 5th August 2026 have, *inter-alia*, considered and approved the Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June 2026.

The Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June 2026 along with the Limited Review Report thereon issued by S R B C & CO. LLP., Statutory Auditors of the Company are enclosed herewith as **Annexure A.**

The meeting of the Board of Directors commenced at 2:30 p.m. and concluded at 05:00 p.m.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For **Shree Renuka Sugars Limited**

Deepak Manerikar
Company Secretary

SHREE RENUKA SUGARS LIMITED

Annexure A

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Shree Renuka Sugars Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Shree Renuka Sugars Limited (the "Company") for the quarter ended 30 June, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Pramod Kumar Bapna
Partner
Membership No.: 105497

S R B C & CO LLP MUMBAI * CHARTERED ACCOUNTANTS

UDIN: 26105497DHKXKK9502

Place: Mumbai
Date: August 05, 2026

SHREE RENUKA SUGARS LIMITED
(A WILMAR GROUP COMPANY)
CIN: L01542KA1995PLC019046

Reg Off: Kanakashree Arcade, JNMC Road, Nehru Nagar, Belagavi, Karnataka - 590010.
Investors relations contact: einward.ris@karvy.com
Website: www.renukasugars.com; Phone: +91-831-2404000, Fax: +91-831-2404961

PART I

Statement of standalone unaudited financial results for the quarter ended June 30, 2026 (in INR Million)

Sr. No.	Particulars	3 months ended June 30, 2026 (Unaudited)	3 months ended March 31, 2026 (Audited) (refer note 6)	3 months ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
	Income				
1	Revenue from operations				
	A) Revenue	19,686	22,682	19,008	85,158
	B) Other Operating Income				
	i) Gain/(loss) from commodity derivative (net)	-	-	12	-
	ii) Others	11	13	12	62
		19,697	22,695	19,032	85,220
2	Other income	145	652	142	1,536
3	Total income	19,842	23,347	19,174	86,756
	Expenses				
	Cost of materials consumed	12,641	19,752	14,881	66,756
	Purchase of stock-in-trade	-	-	510	1,194
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	3,170	(2,887)	1,908	2,558
	Loss from commodity derivative (net)	1,755	909	-	49
	Employee benefit expenses	447	670	422	1,960
	Finance costs	1,597	1,606	1,721	6,554
	Depreciation and amortisation expense	634	679	680	2,740
	Foreign exchange loss (net)	258	942	94	2,090
	Other expenses	2,150	3,430	1,886	10,657
4	Total expenses	22,652	25,101	22,102	94,558
5	Loss before tax	(2,810)	(1,754)	(2,928)	(7,802)
6	Tax expense/(credit)				
	Current tax	-	-	-	-
	Deferred tax credit	(654)	(342)	(777)	(813)
7	Loss for the period/year	(2,156)	(1,412)	(2,151)	(6,989)
8	Other comprehensive income (OCI)				
	A) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:				
	Reversal of revaluation reserve on disposal / impairment of property, plant and equipment	-	(2,954)	-	(2,957)
	Income tax relating to above	-	922	-	923
	Remeasurement gain on defined benefit plan	-	109	-	109
	Income tax relating to above	-	(34)	-	(34)
	Net gain on FVTOCI equity instruments	-	97	-	97
	B) Other comprehensive income that will be reclassified to profit or loss in subsequent periods:				
	Net movement in effective portion of cash flow hedges	-	(1,329)	54	-
	Net movement in cost of hedging reserve	(329)	710	(179)	302
9	Total comprehensive loss after tax	(2,485)	(3,891)	(2,276)	(8,549)
10	Paid-up equity share capital (Face value of Re.1/- each)	2,128	2,128	2,128	2,128
11	Reserves excluding revaluation reserve as per balance sheet of previous accounting year*				(20,195)
12	Earnings per share (of Re.1/- each) (not annualised):				
	a) Basic (INR)	(1.01)	(0.66)	(1.01)	(3.28)
	b) Diluted (INR)	(1.01)	(0.66)	(1.01)	(3.28)
13	Paid-up debt capital/outstanding debts				55,664

* Amount of revaluation reserve as at March 31, 2026 is INR 5,612 million.

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

SHREE RENUKA SUGARS LTD.

SHREE RENUKA SUGARS LIMITED

(A WILMAR GROUP COMPANY)

CIN: L01542KA1995PLC019046

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Investors relations contact: einward.ris@karvy.com

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Unaudited standalone segment wise revenue, results, assets and liabilities for the quarter ended June 30, 2026

(INR in Million)

Sr. No.	Particulars	3 months ended June 30, 2026 (Unaudited)	3 months ended March 31, 2026 (Audited) (refer note 6)	3 months ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	**Segment revenue**				
	(a) Sugar - milling	3,150	8,269	3,698	22,443
	(b) Sugar - refinery	12,097	15,126	13,670	61,022
	(c) Distillery	4,737	3,356	1,442	9,233
	(d) Co-generation	204	1,607	166	3,315
	(e) Trading	-	-	589	1,410
	(f) Other	41	52	47	165
	Total	**20,229**	**28,410**	**19,612**	**97,588**
	Less :Inter segment revenue	(532)	(5,715)	(580)	(12,368)
	Revenue from operations	**19,697**	**22,695**	**19,032**	**85,220**
2	**Segment results**				
	Loss before tax, finance cost, other unallocable income and foreign exchange loss (net)				
	(a) Sugar - milling	(373)	709	(599)	(934)
	(b) Sugar - refinery	(986)	(694)	(149)	1,137
	(c) Distillery	821	392	(91)	481
	(d) Co-generation	(158)	210	(202)	(259)
	(e) Trading	-	-	48	98
	(f) Other	5	36	18	71
	Total	**(691)**	**653**	**(975)**	**594**
	Less: i) Finance costs	1,597	1,606	1,721	6,554
	ii) Other unallocable expenses	409	511	280	1,288
	iii) Foreign exchange loss (net)	258	942	94	2,090
		(2,955)	(2,406)	(3,070)	(9,338)
	Add: Other unallocable income	145	652	142	1,536
	Loss before tax	**(2,810)**	**(1,754)**	**(2,928)**	**(7,802)**

Segment wise assets and liabilities

3	**Segment assets**				
	(a) Sugar - milling	14,628	17,515	16,931	17,515
	(b) Sugar - refinery	21,001	22,349	25,258	22,349
	(c) Distillery	11,542	14,099	12,548	14,099
	(d) Co-generation	7,438	7,811	8,829	7,811
	(e) Trading	-	-	41	-
	(f) Other	273	266	297	266
	(g) Unallocated	8,677	9,530	8,595	9,530
	Total segment assets	**63,559**	**71,570**	**72,499**	**71,570**
4	**Segment liabilities**				
	(a) Sugar - milling	1,126	3,419	1,393	3,419
	(b) Sugar - refinery	21,953	21,813	24,797	21,813
	(c) Distillery	184	237	278	237
	(d) Co-generation	154	279	212	279
	(e) Trading	-	-	-	-
	(f) Other	14	15	11	15
	(g) Unallocated	55,067	58,262	51,908	58,262
	Total segment liabilities	**78,498**	**84,025**	**78,599**	**84,025**

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Additional information pursuant to regulation 52(4) and regulation 54(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended for the quarter ended June 30, 2025

Sr. No.	Particulars	3 months ended June 30, 2026 (Unaudited)	3 months ended March 31, 2026 (Audited) (refer note 6)	3 months ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	Operating Margin (%) Operating profit / Revenue from operations	-3.68%	-0.53%	-3.52%	-0.05%
2	Net profit Margin (%) Net profit / Revenue from operations	-10.95%	-6.22%	-11.32%	-8.20%
3	Interest service coverage ratio (ISCR) (in times) EBIT /(Interest Expense on long term and short term borrowings for the quarter/year)	(1.39)	(0.23)	(1.52)	(0.44)
4	Debt service coverage ratio (DSCR) (in times) EBITDA /(Interest Expense on long term and short term borrowings for the quarter/year+ Schedule principal repayment of long term borrowings during the quarter/year)	(0.44)	0.34	(0.44)	0.23
5	Bad debts to Trade receivable ratio (not annualised for the quarter) Provision for doubtful debts and Bad Debts charged to statement of Profit & Loss/ Average trade receivable (Refer Note below)	-	0.01	-	0.01
6	Debtors turnover (in times) (not annualised for the quarter) Revenue from operations /Average trade receivable	6.61	8.25	5.37	25.94
7	Inventory turnover (in times) (not annualised for the quarter) Cost of goods sold / Average inventory	0.80	0.78	0.65	2.53
8	Debt equity ratio Debt (Current and non current portion of long term borrowings + Short term borrowings)/ Total Shareholder's equity	(3.52)	(4.47)	(7.71)	(4.47)
9	Current ratio (in times) Current assets/Current liabilities	0.48	0.58	0.55	0.58
10	Current liability ratio (in times) Current liabilities / Total liabilities	0.57	0.59	0.58	0.59
11	Total debts to total assets (in times) Debt (Current and non current portion of long term borrowings + Short term borrowings)/ Total Assets	0.83	0.78	0.65	0.78
12	Long term debt to working capital (in times) (Current and non current portion of long term borrowings)/ (Current assets-Current liabilities)	(1.41)	(1.59)	(1.60)	(1.59)
13	Net worth (excluding revaluation reserve) (in INR Million)	(20,408)	(18,067)	(14,306)	(18,067)
14	Debenture redemption reserve (INR million)	625	625	625	625

Definitions:

a Operating profit = Profit / (Loss) Before Tax+Depreciation and Amortization+Finance costs - Other Income
b EBIT = Profit / (Loss) Before Tax + Finance Cost - Interest Income
c EBITDA = Profit / (Loss) Before Tax + Finance Cost + Depreciation and Amortisation expenses - Interest Income
d Average Trade Receivable = (Opening Trade Receivable + Closing Trade Receivable) / 2
e Average Inventory = (Opening Inventory + Closing Inventory) / 2
f Cost of goods sold = Cost of materials consumed + Purchase of stock-in-trade + Changes in inventories of finished goods, work-in-progress and stock-in-trade

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SHREE RENUKA SUGARS LTD.

Notes to standalone unaudited financial results for the quarter ended June 30, 2026:

1. Shree Renuka Sugars Limited ('SRSL' or 'the Company') is one of the largest sugar, green energy (ethanol and renewable power) producers and sugar refiners in India. As a leading agribusiness and bioenergy Company, it is present across the value chain with strategic network of infrastructure.

   SRSL is a subsidiary of Wilmar Sugar and Energy Pte Ltd., Singapore, part of Wilmar Group (Asia's leading agribusiness group)

2. The above unaudited standalone results have been reviewed by the Audit Committee in their meeting held on August 4, 2026, and approved by the Board of Directors in their meeting held on August 5, 2026.

3. As at June 30, 2026 the current liabilities of the Company exceed its current assets by INR 23,593 million. Further, the loss before tax for the quarter ended June 30, 2026, is INR 2,810 million. The Company has negative net worth of INR 14,939 million as at June 30, 2026.

   All long term loans and External Commercial Borrowings (ECB) availed by the Company from banks and non-convertible debentures, which are outstanding as on June 30, 2026, are secured by corporate guarantee provided by the ultimate Holding Company (Wilmar International Limited). Working capital loans of INR 15,127 million are secured by pari-passu charge against current assets and letter of comfort issued by ultimate Holding Company (Wilmar International Limited). The Board of Directors of Wilmar Sugar and Energy Pte Ltd., the Holding Company, has also provided a letter of support to the Company, to meet the shortfall in its normal trade related working capital requirements. Accordingly, the Company management believes that it will be able to meet all its financial obligations on a timely basis. Hence, the Company has prepared the financial results on a going concern basis.

4. The asset cover available in case of non-convertible debentures (NCDs) is 1.56 and are secured by exclusive charge on the movable and immovable assets of Panchaganga and Haldia plants. The Company has maintained the required asset cover, sufficient to discharge the principal amount of the NCDs in terms of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. Some of the business segments are of a seasonal nature and accordingly impact the results in the respective quarters.

6. The figures for the quarter ended March 31, 2026, are the balancing between the audited figures in respect of full financial year ended March 31, 2026, and the unaudited figures of nine months ended December 31, 2025.

Place: Mumbai
Date: August 5, 2026

For Shree Renuka Sugars Limited

Susheel Kumar Kamboj
Managing Director and CEO
DIN: 09531602

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Chartered Accountants

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Mumbai - 400 028, India

Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Shree Renuka Sugars Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Shree Renuka Sugars Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results include total revenues of Rs. 1,542 million, total net loss after tax of Rs. 362 million and total comprehensive loss of Rs. 362 million, for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

S R B C & CO MUMBAI CHARTERED ACCOUNTANTS

7. One of these subsidiaries is located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in its country and which have been reviewed by other auditor under generally accepted auditing standards applicable in its country. The Holding Company's management has converted the financial results of such subsidiary located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiary located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

S R B C & CO LLP
MUMBAI
CHARTERED ACCOUNTANTS

per Pramod Kumar Bapna
Partner
Membership No.: 105497

UDIN: 26105497JRBSRV8447

Place: Mumbai
Date: August 05, 2026

Annexure I - List of entities included in the consolidated financial results

Sr. No.	Particulars
	Subsidiaries
1.	Gokak Sugars Limited, India
2.	KBK Chem-Engineering Private Limited, India
3.	Renuka Commodities FZCO, United Arab Emirates
4.	Anamika Sugar Mills Private Limited, India

S R B C & CO LLP MUMBAI CHARTERED ACCOUNTANTS

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Investors relations contact: einward.ris@karvy.com

PART I

Statement of consolidated unaudited financial results for the quarter ended June 30, 2026

(in INR Million)

Sr. No.	Particulars	3 months ended June 30, 2026 (Unaudited)	3 months ended March 31, 2026 (Audited) (Refer Note 5)	3 months ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	**Income**				
	Revenue from Operations				
	A) Revenue	21,180	25,469	20,075	91,605
	B) Other Operating income				
	i) Gain from commodity derivative (net)	-	-	12	-
	ii) Others	22	16	15	84
		21,202	25,485	20,102	91,689
2	Other income	111	622	99	1,364
3	Total income	21,313	26,107	20,201	93,053
	Expenses				
	Cost of materials consumed	12,684	22,222	14,953	71,583
	Purchase of stock-in-trade	-	-	510	1,194
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	4,513	(3,925)	2,826	2,165
	Loss from commodity derivative (net)	1,755	909	-	49
	Employee benefit expenses	527	762	502	2,290
	Finance cost	1,820	1,812	1,929	7,362
	Depreciation and amortisation expense	687	729	723	2,918
	Foreign exchange loss (net)	262	962	92	2,108
	Other expenses	2,224	4,168	2,080	12,107
4	Total expenses	24,472	27,639	23,615	101,776
5	Loss before tax	(3,159)	(1,532)	(3,414)	(8,723)
6	Tax (credit)/expense				
	Current tax	-	(5)	-	15
	Income tax relating to earlier years	-	1	-	2
	Deferred tax credit	(644)	(314)	(778)	(816)
7	Net Loss for the period/year	(2,515)	(1,214)	(2,636)	(7,924)
8	Loss for the period/year attributable to:				
	i. Equity holders of the parent	(2,511)	(1,222)	(2,630)	(7,921)
	ii. Non - controlling interest	(4)	8	(6)	(3)
9	Other comprehensive income (OCI)				
	A) Other comprehensive income not to be reclassified to profit or loss:				
	Reversal of revaluation reserve on disposal / impairment of property, plant and equipment	-	(2,970)	-	(2,973)
	Income tax effect	-	926	-	927
	Remeasurement gain on defined benefit plan	-	118	-	118
	Income tax relating to above	-	(36)	-	(36)
	Net gain on FVTOCI equity instruments	-	97	-	97
	B) Other comprehensive income that will be reclassified to profit or loss:				
	Net movement on Effective portion of Cash Flow Hedges	-	(1,329)	54	-
	Net movement in cost of hedging	(329)	710	(179)	302
	Exchange difference on translation of foreign operations	(112)	(643)	(29)	(1,323)
10	Total comprehensive Loss	(2,956)	(4,341)	(2,790)	(10,812)
11	Total comprehensive loss attributable to:				
	i. Equity holders of the parent	(2,952)	(4,349)	(2,784)	(10,809)
	ii. Non - controlling interest	(4)	8	(6)	(3)
12	Paid-up equity share capital (Face value of Re.1/- each)	2,128	2,128	2,128	2,128
13	Reserves excluding revaluation reserve as per balance sheet*				(35,372)
14	Earnings per share (of Re.1/- each) (not annualised):				
	a) Basic (INR)	(1.18)	(0.57)	(1.24)	(3.72)
	b) Diluted (INR)	(1.18)	(0.57)	(1.24)	(3.72)

* Amount of revaluation reserve as at March 31, 2026 is 6,476 million

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

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Unaudited consolidated segment wise revenue, results, assets and liabilities for the quarter ended June 30, 2026

(in INR Million)

Sr. No.	Particulars	3 months ended June 30, 2026 (Unaudited)	3 months ended March 31, 2026 (Audited) (Refer Note 5)	3 months ended June 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
1	**Segment revenue**				
	(a) Sugar - milling	4,593	10,595	4,738	28,270
	(b) Sugar - refinery	12,097	15,126	13,670	61,022
	(c) Distillery	4,737	3,356	1,442	9,233
	(d) Co-generation	205	1,721	166	3,577
	(e) Trading	27	545	601	2,058
	(f) Engineering	73	128	157	1,079
	(g) Other	41	52	47	165
	Total	**21,773**	**31,523**	**20,821**	**105,404**
	Less :Inter segment revenue	(571)	(6,038)	(719)	(13,715)
	Revenue from operations	**21,202**	**25,485**	**20,102**	**91,689**
2	**Segment results**				
	Loss before tax, finance cost, other unallocable income and foreign exchange loss (net)				
	(a) Sugar - milling	(444)	978	(706)	(851)
	(b) Sugar - refinery	(985)	(697)	(145)	1,137
	(c) Distillery	827	401	(90)	508
	(d) Co-generation	(165)	303	(207)	(66)
	(e) Trading	(3)	185	49	314
	(f) Engineering	(12)	(82)	(132)	(449)
	(g) Other	5	35	18	71
	Total	**(777)**	**1,123**	**(1,213)**	**664**
	Less: i) Finance costs	1,820	1,812	1,929	7,362
	ii) Other unallocable expenses	411	503	279	1,281
	iii) Foreign exchange loss (net)	262	962	92	2,108
		(3,270)	(2,154)	(3,513)	(10,087)
	Add: Other unallocable income	111	622	99	1,364
	Loss before tax	**(3,159)**	**(1,532)**	**(3,414)**	**(8,723)**
Segment wise assets and liabilities					
3	**Segment assets**				
	(a) Sugar - milling	19,294	23,572	20,942	23,572
	(b) Sugar - refinery	20,873	22,222	25,180	22,222
	(c) Distillery	11,034	13,584	12,017	13,584
	(d) Co-generation	8,016	8,384	9,350	8,384
	(e) Trading	54	63	93	63
	(f) Engineering	228	323	881	323
	(g) Other	273	266	298	266
	(h) Unallocated	5,044	5,710	4,995	5,710
	Total segment assets	**64,816**	**74,124**	**73,756**	**74,124**
4	**Segment liabilities**				
	(a) Sugar - milling	1,282	4,327	1,649	4,327
	(b) Sugar - refinery	21,953	21,813	24,796	21,813
	(c) Distillery	179	234	234	234
	(d) Co-generation	165	288	210	288
	(e) Trading	2	2	2	2
	(f) Engineering	166	192	344	192
	(g) Other	14	15	11	15
	(h) Unallocated	70,592	74,019	65,782	74,019
	Total segment liabilities	**94,353**	**100,890**	**93,028**	**100,890**

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MUMBAI

SHREE RENUKA SUGARS LTD.

Notes to consolidated unaudited financial results for the quarter ended June 30, 2026:

1. Shree Renuka Sugars Limited ('SRSL' or 'the Company') and its subsidiaries ('SRSL Group' or Group') is one of the largest sugar, green energy (ethanol and renewable power) producers and sugar refiners in India. As a leading agribusiness and bioenergy Company, it is present across the value chain with a strategic network of infrastructure.

   SRSL is a subsidiary of Wilmar Sugar and Energy Pte Ltd., Singapore, part of Wilmar Group (Asia's leading agribusiness group).

2. The above unaudited consolidated results have been reviewed by the Audit Committee in their meeting held on August 4, 2026, and approved by the Board of Directors in their meeting held on August 5, 2026.

3. As at June 30, 2026, the current liabilities of the Group exceed its current assets by INR 36,907 million. Further, the Group's loss before tax for the quarter ended June 30, 2026, is INR 3,159 million. The Group has a negative net worth of INR 29,537 million as of June 30, 2026.

   All long term loans and External Commercial Borrowings (ECB) availed by the Company from banks and non-convertible debentures, which are outstanding as on June 30, 2026, are secured by corporate guarantee provided by the ultimate Holding Company (Wilmar International Limited). Working capital loans of INR 15,127 million are secured by pari-passu charge against current assets and letter of comfort issued by ultimate Holding Company (Wilmar International Limited). The Board of Directors of Wilmar Sugar and Energy Pte Ltd., the Holding Company, has also provided a letter of support to the Group, to meet the shortfall in its normal trade related working capital requirements. Accordingly, the Group management believes that it will be able to meet all its financial obligations on a timely basis. Hence, the Group has prepared the financial results on a going concern basis.

4. Some of the business segments are of a seasonal nature and accordingly impact the results in the respective quarters.

5. The figures for the quarter ended March 31, 2026, are the balancing between the audited figures in respect of full financial year ended March 31, 2026, and the unaudited figures of nine months ended December 31, 2025.

Place: Mumbai
Date: August 5, 2026

For Shree Renuka Sugars Limited.

Susheel Kumar Kamboj
Managing Director and CEO
DIN: 09531602

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