

RENOL POLYCHEM LIMITED
(Formerly Known as Renol Polychem Private Limited)

Registered Office: 305 Sanskar, Heights Nr Ra, circle, 150 Ft Ring Rd, Mavdi, Rajkot, Gujarat, India, 360004
CIN: L22209GJ2024PLC147599 | Email Id: renolpolychem@gmail.com | Contact No. 9909281092

January 24, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: RNPL

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Ref: Raising of Funds through Preferential Issue.

In continuation of our earlier outcome of Board Meeting submitted on November 17, 2025 and January 23, 2026 in respect of issuance and allotment of Equity Shares and Fully Convertible Equity Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on December 16, 2025 and In-principle approval received from National Stock Exchange of India Limited on January 09, 2026, Board of Directors of the Company has at its meeting held today i.e. January 24, 2026 inter alia, considered and approved the Allotment of 53,717 equity shares of face value Rs. 10/- each at an issue price of Rs. 134/- each, including a premium of Rs. 124/- each to the allottees in this second and final tranche.

Consequent to allotment of shares in this tranche, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 11,39,84,620/- divided into 1,13,98,462 equity shares of face value of Rs. 10/- each.

The above said allotment in 2nd tranche has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares allotted in this tranche on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on National Stock Exchange of India Limited, subject to the receipt of requisite approvals.

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The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as **Annexure A**.

The Board meeting was commenced at 5:15 p.m. and concluded at 6.30 p.m.

This is for your information and record.

For Renol Polychem Limited

Naitik Harsoda

Director

DIN: 10404190

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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of Security	Equity Shares
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	53,717 equity Shares having face value of Rs. 10/- at a price of Rs. 134/- per share including a premium of Rs. 124/- per share, aggregating to Rs. 71,98,078
4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Refer Annexure 1 Issue Price per Equity Share is Rs. 134, which is not lower than the floor price calculated in accordance with SEBI ICDR Regulations. Number of Investors in this tranche: 4 (Four)
iii.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	N.A.

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Annexure 1

Sr No	Name of Allottee	Category	Pre- Preferential Issue as on November 14, 2025		No. of Equity Shares Warrants Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of warrants allotted)	
			No. of Equity Shares Held	% Held		No. of Equity Shares	Percentage (%)
Below is the list of Allottee(s) of 53,717 Equity Shares							
1.	Gabriel Pet Straps Limited	Non-Promoter	-	-	38,400	38,400	0.34
2.	Hunny Wadhwani	Non-Promoter	-	-	4,538	4,538	0.04
3.	Piyush Manilal Kenia	Non-Promoter	-	-	7,048	7,048	0.06
4.	Kris Puran Punmiya	Non-Promoter	-	-	3,731	3,731	0.03