

RENOL POLYCHEM LIMITED

(Formerly Known as Renol Polychem Private Limited)

Registered Office: 305 Sanskar, Heights Nr Ra, circle, 150 Ft Ring Rd, Mavdi, Rajkot, Gujarat, India, 360004

CIN: L22209GJ2024PLC147599 | Email Id: renolpolychem@gmail.com | Contact No. 9909281092

December 22, 2025

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

SYMBOL: RNPL

Dear Sir / Ma'am,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Preferential Issue.

This is in continuation to our intimation dated November 24, 2025, wherein the Company has informed about the convening of the Extraordinary General Meeting (“EGM”) of the shareholders of the Company and EGM Notice dated November 17, 2025 were sent to the shareholders of the Company on November 24, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

This intimation is made to communicate that as disclosed in the Explanatory Statement to Item No 2 and 3 (Point Nos. v. and xvii.), the Company was required to recompute the issue price in accordance with Regulation 164(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, upon completion of 90 trading days from the date of listing on a recognised stock exchange.

Accordingly, the recomputed price has been determined at ₹113.63, which is lower than the issue price of ₹134 per equity share as approved by the Board of Directors. In view of the same, no difference amount shall be payable by the proposed allottees to the Company.

You are requested to take the same on your record.

For Renol Polychem Limited

Bhaveshbhai Mansukhbhai Harsoda
Managing Director
DIN: 09236516