RENOL POLYCHEM LIMITED

(Formerly Known as Renol Polychem Private Limited)

Registered Office: 307 Sanskar, Heights Nr Ra, circle, 150 Ft Ring Rd, Mavdi, Rajkot, Gujarat, 360004
CIN: L22209GJ2024PLC147599 | **Email Id:** renolpolychem@gmail.com

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November 05, 2026

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

NSE Symbol: RNPL

Subject: Outcome of Board Meeting and Compliances of Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that the Board of Directors of the Company at its meeting held on today, November 05, 2026, considered and approved the unaudited Standalone and Consolidated Financial Results of the Company issued by M/s. Sunit M Chhatbar & Co, Chartered Accountants, Rajkot, for the half year ended September 30, 2026 along with Statement of Assets and Liabilities and cash flow statement for the half year ended September 30, 2026.

Please find attached herewith Standalone & Consolidated unaudited Financial Results along with Limited Review Reports for the half year ended on September 30, 2026 submitted as Annexure-I, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting of the Company commenced at 6:30 PM and concluded at 9:30 PM.

We request to kindly take the same on records.

Thanking You,

Yours Sincerely,

For, Renol Polychem Limited

Harsoda
Bhaveshbhai
Mansukhbhai

Digitally signed by Harsoda Bhaveshbhai Mansukhbhai
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Mr. Bhaveshbhai Mansukhbhai Harsoda
Managing Director
DIN: 09236516

SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot – 360007
E-Mail - Chhatbar.sunit@gmail.com
Mo. 9033927693

Independent Auditor's Review Report on Standalone Unaudited Financial Results for the six months ended 30 September 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
RENOL POLYCHEM LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("Statement") of **RENOL POLYCHEM LIMITED** for the six months ended 30 September 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Regulation") as amended, including relevant circulars issued by the SEBI from time to time.

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot – 360007
E-Mail - Chhatbar.sunit@gmail.com
Mo. 9033927693

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, M/s. SUNIT M CHHATBAR & CO
Chartered Accountants
FRN No. 141068W

SUNIT M CHHATBAR & CO
M. No. 166095
FRN. 141068W
CHARTERED ACCOUNTANTS

SUNIT M CHHATBAR
Proprietor
M. No. 166095
UDIN: 26166095LNGBAF1343
Place: Rajkot
Date: 5 November,2026

SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot – 360007
E-Mail - Chhatbar.sunit@gmail.com
Mo. 9033927693

Independent Auditor's Review Report on Standalone Unaudited Financial Results for the six months ended 30 September 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
RENOL POLYCHEM LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("Statement") of **RENOL POLYCHEM LIMITED** for the six months ended 30 September 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Regulation") as amended, including relevant circulars issued by the SEBI from time to time.

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SUNIT M CHHATBAR & CO * CHARTERED ACCOUNTANTS * M. No. 166095 FRN. 140858W

SUNIT M CHHATBAR & CO

Gokul, Govind nagar St No 4, Gandhigram, Rajkot – 360007
E-Mail - Chhatbar.sunit@gmail.com
Mo. 9033927693

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, M/s. SUNIT M CHHATBAR & CO
Chartered Accountants
FRN No. 141068W

SUNIT M CHHATBAR & CO * CHARTERED ACCOUNTANTS * M. No. 166095 FRN 141068W

SUNIT M CHHATBAR
Proprietor
M. No. 166095
UDIN: 26166095OHCMIM6616
Place: Rajkot
Date: 5 November,2026

RENOL POLYCHEM LIMITED
CIN - L22209GJ2024PLC147599

307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,
Mavdi, Rajkot, Rajkot, Gujarat, India, 360004

Standalone Statement of Assets & Liabilities for the Half Year ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I.	**EQUITY AND LIABILITIES**				
	(1) Shareholder's Funds				
	(a) Share Capital	1,208.45	1,208.45	794.40	1,208.45
	(b) Reserves and Surplus	8,923.80	8,760.27	3,049.86	8,760.27
	(c) Money received against Share Warrants	827.85	827.85		827.85
	(2) Share Application Money Pending Allotment	-	-	-	-
	(3) Non-Current Liabilities				
	(a) Long-Term Borrowings	-	-	6.08	-
	(b) Deferred Tax Liabilities (Net)	-	-	-	-
	(c) Other Long Term Liabilities	-	-	-	-
	(d) Long-Term Provisions	-	-	-	-
	(4) Current Liabilities				
	(a) Short-Term Borrowings	708.43	62.45	13.74	62.45
	(b) Trade Payables				
	(A) Total outstanding dues of micro enterprises and small enterprises	-	-	-	-
	(B) Total outstanding dues Other Than micro enterprises and small enterprises	719.11	392.79	445.56	392.79
	(c) Other Current Liabilities	12.02	18.24	11.48	18.24
	(d) Short-Term Provisions	83.98	307.49	86.06	307.49
	Total Equity and Liabilities	**12,483.64**	**11,577.54**	**4,407.18**	**11,577.54**
II.	**ASSETS**				
	Non-Current Assets				
	(1) (a) Property, Plant and Equipment and Intangible Assets				
	(i) Property, Plant and Equipment	1,542.79	1,555.23	157.12	1,555.23
	(ii) Intangible Assets	-	-	-	-
	(iii) Capital Work-in-Progress	-	-	-	-
	(iv) Intangible Assets Under Development	-	-	-	-
	(b) Non-Current Investments	3,872.01	3,728.93	39.11	3,728.93
	(c) Deferred Tax Assets (Net)	15.43	11.09	4.02	11.09
	(d) Long-term Loans and Advances	171.38	1,186.08	-	1,186.08
	(e) Other Non-Current Assets	7.29	39.38	7.29	39.38
	2 Current Assets				
	(a) Current Investments	-	-	-	-
	(b) Inventories	2,691.68	2,289.17	1,498.20	2,289.17
	(c) Trade Receivables	2,257.15	1,635.59	1,771.13	1,635.59
	(d) Cash and Cash Equivalents	24.54	736.04	313.33	736.04
	(e) Short-Term Loans and Advances	1,366.64	3.38	207.72	3.38
	(f) Other Current Assets	534.72	392.63	409.27	392.63
		-	0.00	-	0.00
	Total Assets	**12,483.64**	**11,577.54**	**4,407.18**	**11,577.54**

Harsoda Bhaveshbhai Mansukhbhai

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Place : Rajkot
Date : 05/11/2026

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

RENOL POLYCHEM LIMITED
CIN - L22209GJ2024PLC147599

307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,
Mavdi, Rajkot, Rajkot, Gujarat, India, 360004

Standalone Statement of Profit & Loss for the Half Year ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue From Operations	4,437.86	4,893.71	4,006.43	8,900.14
II	Other Income	55.10	7.58	13.32	20.90
III	**Total Income (I+II)**	**4,492.96**	**4,901.29**	**4,019.74**	**8,921.04**
IV	EXPENSES:				
	Cost of Materials Consumed	3,982.79	3,744.35	3,362.73	7,107.08
	Purchase of Stock-in-Trade	-	-	-	-
	Change in inventory of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-
	Employee Benefits Expenses	56.78	78.68	78.31	156.99
	Finance costs	10.51	10.20	17.59	27.79
	Depreciation and amortization expenses	40.69	40.84	8.88	49.72
	Other Expenses	172.85	242.66	233.23	475.90
	Total expenses (IV)	**4,263.62**	**4,116.73**	**3,700.74**	**7,817.48**
V	Profit/(Loss) before exceptional items and tax	229.34	784.56	319.00	1,103.56
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax	229.34	784.56	319.00	1,103.56
VIII	Extraordinary items	-	-	-	-
IX	**Profit/(Loss) before tax**	**229.34**	**784.56**	**319.00**	**1,103.56**
X	**Tax expense: -**				
	(1) Current Tax	59.51	203.85	79.60	283.45
	(2) Short/Excess Provision for previous year	2.23	11.55	-	11.55
	(3) Deferred Tax	4.34	(7.07)	1.36	(5.71)
XI	Profit/(Loss) for the period from continuing operation	**171.94**	**576.23**	**238.04**	**814.27**
XII	Profit/(Loss) for discontinued operation	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-
XIV	Profit/(Loss) form Discontinued operation (after tax)	-	-	-	-
XV	Profit/(Loss) for the period	**171.94**	**576.23**	**238.04**	**814.27**
XVI	Earnings per equity share:				
	(1) Basic	1.42	7.46	3.77	6.74
	(2) Diluted	1.42	7.46	3.77	6.74

Harsoda Bhaveshbhai Mansukhbhai

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Date: 2026.11.05 21:46:12 +05'30'

Place : Rajkot
Date : 05/11/2026

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

RENOL POLYCHEM LIMITED
CIN - L22209GJ2024PLC147599
307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,
Mavdi, Rajkot, Rajkot, Gujarat, India, 360004

Standalone Cash Flow Statement for the period ended on 30/09/2026

(Amount in Lakhs)

	Particulars	Amount in Lakhs 30.09.2026		Amount in Lakhs 30.09.2025	
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		229.34		319.00
	Add Back: -				
	Depreciation	40.69		8.88	
	Deferred Revenue Expenditure	-		-	
	Loss on sale of Assets	-		-	
	Interest expense	10.51		17.59	
	Others if any	-	51.20	-	26.47
	Deduct: -				
	Interest income	-		-	
	Profit on sale of Assets	-		-	
	Others if any	55.10	55.10	13.32	13.32
	Operating profit before working capital changes		225.44		332.15
	Adjustments for:				
	Decrease/(Increase) in Receivables	(621.56)		(874.48)	
	Increase in other Current & NON Current Assets			(473.41)	
	Decrease/(Increase) in Provision	(223.51)		(81.66)	
	Decrease/(Increase) in Inventories	(402.51)		(571.35)	
	Increase/(Decrease) in Payables	326.31	(921.27)	312.64	(1,688.26)
	Cash generated from operations		(695.82)		(1,356.10)
	Income Tax Adjustment		(61.74)		(79.60)
	Cash flow before extraordinary item		(757.56)		(1,435.70)
	Proceeds from extraordinary item		55.10		13.32
	Net Cash flow from Operating activities		**(702.46)**		**(1,422.39)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(28.25)		(131.75)	
	Sale of Fixed Assets	-		-	
	Increase in Long & Short Term Advances & Investment	(491.64)		(8.99)	
	Interest income	-		-	
	Net Cash used in Investing activities		**(629.89)**		**(140.74)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issuance of share capital	-		7.36	
	Proceeds from premium	(8.41)		2,265.67	
	Repayment of Long term Borrowings	-		(7.02)	
	Proceeds from Short term Borrowings	639.76		(668.64)	
	Subsidy	-		-	
	Interest paid	(10.51)		(17.59)	
	Net Cash used in financing activities		**620.84**		**1,579.78**
	Net increase in cash & Cash Equivalents		**(711.50)**		**16.65**
	Cash and Cash equivalents as at	31.03.2026	736.04	31.03.2025	296.68
	Cash and Cash equivalents as at	30.09.2026	24.54	30.09.2025	313.33

Harsoda Bhaveshbhai Mansukhbhai

Place : Rajkot
Date : 05/11/2026

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

Notes to Accounts

1. Number of Investors complaints received, disposed of and lying unresolved as on 30.09.2026: 0

2. The above results have been reviewed by audit committee and approved by the Board of Directors at their meeting held on **05th November, 2026**.

3. Previous year figures have been regrouped / reclassified wherever necessary to confirm to the current financial year figures and as per Schedule III of the Companies Act, 2013.

4. The Company is listed on the SME Platform of NSE and, in accordance with the provisions of the Companies (Indian Accounting Standards) Rules, 2015, the requirements of Ind AS are **not applicable** to companies listed on SME Exchanges. Hence, these financial statements have been prepared as per Accounting Standards (AS) issued by ICAI.

5. In accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) ,2015, the standalone Financial results of the company are posted on company's Website and Website of stock Exchange.

6. As the Company is having only one segment, there are no reportable segment in accordance with the requirement of Accounting Standard (As-17) "Segment Reporting" specified under Section 133 of the Companies Act, 2013.

7. Investments include ₹6,29,75,000 invested in debentures of Sparkle Tools Limited.

RENOL POLYCHEM LIMITED
CIN - U22209GJ2024PLC147599

307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,MAVDI
RAJKOT , GUJARAT, INDIA 360004

Consolidated Statement of Assets & Liabilities for the Half Year ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Note No.	Half Year Ended	
			30.09.2026	30.09.2025
			Unaudited	Unaudited
I.	**EQUITY AND LIABILITIES**			
	(1) Shareholder's Funds			
	(a) Share Capital	1	1,208.45	794.40
	(b) Reserves and Surplus	2	8,947.31	3,049.86
	(c) Money received against Share Warrants		827.85	
	(d) Minority Interest		1,237.33	
	(2) Share Application Money Pending Allotment		-	-
	(3) Non-Current Liabilities			
	(a) Long-Term Borrowings	3	1,224.46	6.08
	(b) Deferred Tax Liabilities (Net)		-	-
	(c) Other Long Term Liabilities	4	-	-
	(d) Long-Term Provisions	5	-	-
	(4) Current Liabilities			
	(a) Short-Term Borrowings	6	1,982.49	13.74
	(b) Trade Payables	7		
	(A) Total outstanding dues of micro enterprises and small enterprises		-	-
	(B) Total outstanding dues Other Than micro enterprises and small enterprises		5,505.75	445.56
	(c) Other Current Liabilities	8	254.69	11.48
	(d) Short-Term Provisions	9	102.27	86.06
	Total Equity and Liabilities		**21,290.60**	**4,407.18**
II.	**ASSETS**			
	Non-Current Assets			
	(1) (a) Property, Plant and Equipment and Intangible Assets	10		
	(i) Property, Plant and Equipment		2,168.82	157.12
	(ii) Intangible Assets		-	-
	(iii) Capital Work-in-Progress		-	-
	(iv) Intangible Assets Under Development		-	-
	Goodwill		1,235.00	
	(b) Non-Current Investments	11	892.43	39.11
	(c) Deferred Tax Assets (Net)		399.61	4.02
	(d) Long-term Loans and Advances	12	171.38	-
	(e) Other Non-Current Assets	13	26.17	7.29
	2 Current Assets			
	(a) Current Investments	14	-	-
	(b) Inventories	15	5,597.82	1,498.20
	(c) Trade Receivables	16	8,121.69	1,771.13
	(d) Cash and Cash Equivalents	17	97.72	313.33
	(e) Short-Term Loans and Advances	18	1,196.91	207.72
	(f) Other Current Assets	19	1,383.04	409.27
	Total Assets		**21,290.60**	**4,407.18**

Note: During FY 2025-26, the Company acquired additional shareholding in its subsidiaries, resulting the preparation of consolidated financial results. Accordingly, the financial results for the half year ended September 30, 2026, are on a consolidated basis, whereas the corresponding figures for September 30, 2025, are on a standalone basis. Hence, the figures are not comparable.

Harsoda Bhaveshbhai Mansukhbhai

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

Place : Rajkot
Date : 05/11/2026

RENOL POLYCHEM LIMITED
CIN - U22209GJ2024PLC147599

307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,MAVDI
RAJKOT , GUJARAT, INDIA 360004

Consolidated Statement of Profit & Loss for the Half Year ended on September 30, 2026

(Amount in Lakhs)

	Particulars	Half Year Ended			Year Ended
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue From Operations	5,684.60	4,992.35	4,006.43	8,998.78
II	Other Income	60.45	7.69	13.32	21.01
III	Share of profit from Associate	-	3.12	-	3.12
	Total Income (I+II+III)	**5,745.05**	**5,003.17**	**4,019.74**	**9,022.92**
IV	EXPENSES:				
	Cost of Materials Consumed	5,013.96	3,801.44	3,934.08	7,164.16
	Purchase of Stock-in-Trade	-	-	-	-
	Change in inventory of finished goods, work-in-progress and Stock-in-Trade	(14.03)	19.16	(571.35)	19.16
	Employee Benefits Expenses	139.74	82.27	78.31	160.58
	Finance costs	48.78	11.05	17.59	28.64
	Depreciation and amortization expenses	91.81	44.96	8.88	53.84
	Other Expenses	257.80	245.85	233.23	479.08
	Total expenses (IV)	**5,538.06**	**4,204.72**	**3,700.74**	**7,905.47**
V	Profit/(Loss) before exceptional items and tax	206.99	798.45	319.00	1,117.45
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax	206.99	798.45	319.00	1,117.45
VIII	Extraordinary items	-	-	-	
IX	**Profit / (Loss) before tax**	**206.99**	**798.45**	**319.00**	**1,117.45**
X	**Tax expense: -**				
	(1) Current Tax	61.74	200.09	79.60	279.69
	(2) Short/Excess Provision for previous year	-	11.55	-	11.55
	(3) Deferred Tax	7.57	(0.60)	1.36	0.77
XI	Profit/(Loss) for the period from continuing operation	**152.82**	**587.41**	**238.04**	**825.45**
XII	Profit/(Loss) for discontinued operation	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-
XIV	Profit/(Loss) form Discontinued operation (after tax)	-	-	-	-
XV	Profit/(Loss) for the period	**152.82**	**587.41**	**238.04**	**825.45**
XVI	Earnings per equity share:				
	(1) Basic	1.26	7.61	3.77	6.83
	(2) Diluted	1.26	7.61	3.77	6.83

Harsoda
Bhaveshbhai
Mansukhbhai

Place : Rajkot
Date : 05/11/2026

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

RENOL POLYCHEM LIMITED
CIN - U22209GJ2024PLC147599
307 SANSKAR HEIGHTS NR RA, CIRCLE 150 FT RING RD,MAVDI
RAJKOT , GUJARAT, INDIA 360004

Consolidated Cash Flow Statement for the Half Year ended on 30/09/2026

(Amount in Lakhs)

	Particulars	Amount in Lakhs 30.09.2026		Amount in Lakhs 30.09.2025	
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		206.99		319.00
	Add Back: -				
	Depreciation	91.81		8.88	
	Deferred Revenue Expenditure	-		-	
	Loss on sale of Assets	-		-	
	Interest expense	48.78		17.59	
	Others if any	-	140.58	-	26.47
	Deduct: -				
	Interest income	-		-	
	Profit on sale of Assets	-		-	
	Others if any	60.45	60.45	13.32	13.32
	Operating profit before working capital changes		287.13		332.15
	Adjustments for:				
	Increase/(decrease) in current liabilities & provisions	(190.21)		(103.56)	
	Decrease/(increase) in other current assets	(145.98)		(293.59)	
	Decrease/(increase) in Short Term Advances	(1,188.55)		(204.34)	
	Decrease/(Increase) in Receivables	(1,585.55)		(874.48)	
	Decrease/(Increase) in Inventories	(526.35)		(571.35)	
	Increase/(Decrease) in Payables	(244.96)	(3,881.60)	334.55	(1,712.78)
	Cash generated from operations		(3,594.48)		(1,380.62)
	Income Tax & Other Adjustment		(54.17)		(79.60)
	Cash flow before extraordinary item		(3,648.65)		(1,460.22)
	Proceeds from extraordinary item		60.45		13.32
	Net Cash flow from Operating activities		**(3,588.20)**		**(1,446.91)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(40.68)		(131.75)	
	Sale of Fixed Assets	-		-	
	Decrease/(Increase) in Long Term Advances & Investment	121.63		(8.99)	
	Increase in other Non Current Assets	1,038.57		24.52	
	Interest income	-		-	
	Net Cash used in Investing activities		**1,119.51**		**(116.22)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issuance of share capital	3.74		2,273.03	
	Proceeds from Long term Borrowings	882.87		(7.02)	
	Proceeds from Short term Borrowings	614.85		(668.64)	
	Subsidy & Other Reserve	-		-	
	Interest paid	(48.78)		(17.59)	
	Net Cash used in financing activities		**1,452.69**		**1,579.78**
	Net increase in cash & Cash Equivalents		**(1,016.00)**		**16.65**
	Cash and Cash equivalents as at	31.03.2026	1,113.72	31.03.2025	296.68
	Cash and Cash equivalents as at	30.09.2026	97.72	30.09.2025	313.33

Harsoda Bhaveshbhai Mansukhbhai

Place : Rajkot
Date : 05/11/2026

BHAVESHBHAI MANSUKHBHAI HARSODA
Managing Director
DIN - 09236516

Notes to Accounts

1. Number of Investors complaints received, disposed of and lying unresolved as on 30.09.2026: 0

2. The above results have been reviewed by audit committee and approved by the Board of Directors at their meeting held on **5TH November,2026**.

3. Previous year figures have been regrouped / reclassified wherever necessary to confirm to the current financial year figures and as per Schedule III of the Companies Act, 2013.

4. The Company is listed on the SME Platform of NSE and, in accordance with the provisions of the Companies (Indian Accounting Standards) Rules, 2015, the requirements of Ind AS are **not applicable** to companies listed on SME Exchanges. Hence, these financial statements have been prepared as per Accounting Standards (AS) issued by ICAI.

5. In accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) ,2015, the standalone Financial results of the company are posted on company's Website and Website of stock Exchange.

6. As the Company is having only one segment, there are no reportable segment in accordance with the requirement of Accounting Standard (As-17) "Segment Reporting" specified under Section 133 of the Companies Act, 2013.

7. During FY 2025-26, the Company acquired additional shareholding in it subsidiaries, resulting the preparation of consolidated financial results. Accordingly, the financial results for the half year ended September 30, 2026, are on a consolidated basis, whereas the corresponding figures for September 30, 2025, are on a standalone basis. Hence, the figures are not comparable.