14th August, 2026

To,

The Manager - Corporate Service Dept.
BSE Limited
Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Scrip code: **530919**

The Manager- The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051.
Symbol: **REMSONSIND**

Dear Sir,

Sub.: Press Release

Kindly find enclosed herewith a press release relating to announcement for Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026.

Kindly take the same in your record.

Thanking you,

Yours faithfully,

For **REMSONS INDUSTRIES LIMITED**

Rohit Hasmukhbhai Darji Digitally signed by Rohit Hasmukhbhai Darji
Date: 2026.08.14 16:33:01 +05'30'

ROHIT DARJI
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: A/a

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CIN: L51900MH1971PLC015141
Email: corporate@remsons.com

Remsons Industries reports Q1FY27 results

Q1FY27 At a Glance:

Rs 1,197 Mn	Rs 104 Mn	Rs 43 Mn	Rs 29 Mn
REVENUE	EBITDA	PBT	NET PAT

MUMBAI • 14 AUGUST 2026 • FOR IMMEDIATE RELEASE

The Board of Directors of **Remsons Industries Ltd.** (NSE: REMSONSIND | BSE: 530919), an automotive OEM components manufacturer with a legacy of three generations supplying to two, three and four-wheeler vehicles, commercial vehicles and off-highway vehicles across India and to automotive OEMs globally, today approved the **audited financial results for the quarter ended 30th June, 2026**.

Financial Performance

Consolidated Performance Indicators

Performance Indicators	1QFY27	1QFY26	FY26	FY25
Revenue	**1,197**	996	**4,687**	3,766
EBITDA	**104**	106	**495**	374
Profit Before Tax	**43**	61	**277**	224
Net Profit After Tax	**29**	36	**181**	144
EPS Diluted	**0.82**	1.04	**5.18**	4.12

All values are in ₹ Mn and consolidated. EPS is after considering Stock Split. Numbers are rounded off to their nearest digit.

Key Business Updates

- **Leadership Transition to Support Next Growth Phase:** Remsons Industries appointed Mr. Rahul Prabhakar Desai as Chief Executive Officer (CEO), effective August 3, 2026. The appointment is aimed at leading the Company through its next phase of growth. Mr. Desai succeeds Mr. Amit Srivastava, whose resignation will take effect from September 4, 2026.

- **Global OEM Order Win — Hood Rods:** Remsons secured an order from a leading global commercial vehicle OEM for the supply of Hood Rods. This also opens up future business from multiple global OEMs.

- **10-Year Global CV Pedal Box Programme:** Remsons Automotive Ltd. (UK), the Group's UK step-down subsidiary, was nominated by a **global commercial vehicle OEM** for a **10-year pedal box programme**, with production scheduled to commence in **Q4 CY2028**. The programme carries an estimated lifetime value of **~₹1600mn**, further strengthening Remsons' position as a Tier-1 system supplier to global truck and bus manufacturers.

- **Pedal Box Order Win — Stellantis (Landmark Win):** Remsons Automotive (UK) has secured a landmark **₹3,000mn, 7-year order** from Stellantis N.V. for the supply of control cables — one of the largest in the Company's history. Deliveries are set to begin in FY27.

- **Lighting Design Order Win:** BEE Lighting Ltd has secured a significant **₹120mn order** from a Global Multinational OEM for the design and development of exterior vehicle lighting.

- **Gear Shifter Order Win:** Received a business award from a leading Commercial Vehicle Indian OEM for Gear Shifter with Push Pull Cables worth **₹600mn**, to be executed over a period of five years.

- **Strategic Expansion in NCR:** Remsons has identified an additional **20,000 sq. ft.** of property in the National Capital Region to bolster manufacturing capacity — supporting the vision to reach **₹9,000-10,000mn revenue by 2030**.

Management Discussion and Commentary:

Performance Overview

Revenue from operations grew 20% YoY to ₹1,197mn, well above the broader auto-components sector. EBITDA stood at ~₹104mn at a ~9% margin (excluding other income), & PAT attributable to shareholders stood at ₹29mn, with diluted EPS at ₹0.82.

Key Drivers of Performance

Three engines combined to drive growth well above the industry rate, even against a challenging macroeconomic backdrop characterised by raw material inflation and global trade dislocation:

1. **New order book activation:** Multi-year programmes including the ₹3,000mn Stellantis order, the ₹600mn Gear Shifter contract, and a 10-year international pedal box programme at the UK subsidiary will begin to flow through revenue.
2. **Product-mix premiumisation:** Shift from pure-play cables and gear-shifters into sensors (Remsons-Uni Autonics), lighting (BEE), and Locomotives (Edge Technologies) has lifted realisation per unit.
3. **Export tailwind:** With most net sales additions concentrated in international programmes (UK, Europe, North America), the Company has benefited from the China+1 sourcing rotation among global OEMs.

Strategic Roadmap — FY27 and Beyond

The Company remains firmly on track toward its publicly stated revenue aspiration of **₹9,000–10,000mn** by FY30. From the FY26 base of ₹4687mn, this implies a CAGR of roughly 24–29% through FY30. The strategic priorities are well-defined:

- ▶ **Stellantis programme ramp-up:** Deliveries commence in FY27 the single biggest visible revenue lever for the next two years.
- ▶ **Capex of ₹1,000mn over three years:** Targeting plant upgrades in India and the UK, with focus on EV-compatible parts, sensors and tyre mobility kits.
- ▶ **Geographic diversification of manufacturing:** India + UK + Brazil (via licensing) reduces single-region risk and provides natural currency hedges.
- ▶ **Customer diversification:** Exposure spread across Stellantis, Tata Motors, Hero, Maruti, and UK luxury/supercar OEMs via BEE Lighting put together across PV, CV, EV and two-wheeler segments.
- ▶ **Selective M&A:** Net debt is manageable, giving room to fund one more meaningful acquisition.

Geopolitical & Raw Material Outlook for Q2 & H1FY27

Direct revenue impact from Middle East tensions is limited. Remsons' disclosed export geography is the UK, Europe, North America, Brazil, Mexico and SAARC. there is no material direct Middle East customer concentration. The risk is in logistical and input-cost rather than demand-side.

Indirect impact channels — in order of relevance:

1. **Freight & shipping:** Red Sea / Strait of Hormuz disruption has lifted freight rates on the India→Europe and India→US routes as vessels divert via the Cape of Good Hope. We expect a 100–200 bps pressure on margins for exports priced ex-works versus those at landed pricing.
2. **Raw material inflation:** Materials consumed ran at 54% of revenue in Q1FY27. Recent moves of hot-rolled steel +11%, aluminium +27%, and copper +28% are material, every 5% increase in average input cost, holding pricing constant, would compress EBITDA margin by approximately 265 bps on FY26 numbers. However, most international programmes carry quarterly raw-material pass-through clauses, so the actual P&L hit is typically 1–2 quarters lagged and dilutes by ~40–60%.
3. **Currency:** Rupee at ~95–96/USD is a net positive for export realisations, partially offsetting input cost inflation. The GBP translation gain also helps.

Management positioning: Hedging via foreign-currency-denominated order books with built-in escalation clauses; disciplined inventory management and the geographic spread of manufacturing across UK and India together provide structural insulation.

REMSONS INDUSTRIES LIMITED

FROM THE CHAIRMAN & MANAGING DIRECTOR

> *"For Q1FY27 Revenue grew 20% year-on-year to ₹1197 million. EBITDA stood at ₹104 million, with margins at 9%. while Net PAT came in at ₹29 million. The quarter reflects continued momentum in our core business and sustained demand across our product portfolio.*
>
> *Our focus remains firmly on strengthening our product mix, improving operational efficiencies and expanding our presence across higher-value opportunities. The initiatives undertaken across the business are progressing well and we remain confident in delivering stronger growth as these initiatives scale up.*
>
> *We remain firmly on track to achieve our FY30 revenue aspiration of ₹900–1,000 crore. With a healthy growth trajectory, expanding product portfolio and continued focus on operational execution, we are well positioned to capture the opportunities ahead. Our strategic priorities remain unchanged — deepening our core business, moving further up the value chain and expanding our product portfolio.*
>
> *We remain committed to building a resilient and scalable business while delivering sustainable value for our shareholders. We are confident about the year ahead and remain focused on executing our growth strategy with discipline and consistency."*
>
> — **KRISHNA KEJRIWAL**, Chairman & Managing Director

ABOUT REMSONS INDUSTRIES LTD.

Remsons Industries Ltd. is an automotive OEM components manufacturer supplying to two, three and four-wheeler vehicles, commercial vehicles and off-highway vehicles across India and to automotive OEMs globally for over 50 years. Headquartered in Mumbai, Remsons operates state-of-the-art facilities in Gurgaon, Pune, Pardi and Daman in India, and in Stourport and Redditch in England (UK).

The Company's expertise extends across Control Cables, Gear Shifters, Pedal Boxes, Winches, Jacks, Sensors, Automotive Lights, and Tyre Mobility Kits, supplied to OEMs within and outside India.

Recognitions: Great Place to Work® Certified™ four times in a row in India; recognised among India's Top 30 Great Mid-Size Workplaces, Best Workplaces in Auto and Auto Components, Top 25 Workplaces in Manufacturing, and Top 25 in Building a Culture of Innovation.

CONTACT

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DISCLAIMER

Certain statements made in this Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties such as significant changes in the economic environment in India and overseas, tax laws, inflation, litigation, and other factors. Actual results might differ substantially from those expressed or implied. Remsons Industries Limited will not be in any way responsible for any action taken based on such statements and discussions and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.