August 28, 2017

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Subject: Update

Dear Sir(s),

In continuation of our earlier communication dated August 18, 2017 and August 24, 2017, we would like to inform you that the Company has raised funds through issue of Unsecured Unrated Unlisted Non-Convertible Redeemable Debentures (NCD's) on private placement basis to one of its wholly owned subsidiary details of which are as under:

Particulars	Details
1. Size of the Issue	30 Crores
2. Whether proposed to be listed? If Yes, Name of the Stock Exchange(s)	Unlisted
3. Tenure of the Instrument : A. Date of Allotment B. Date of Maturity	A. August 28, 2017; B. Maturity of 15 months from date of allotment.
4. Coupon/Interest offered, schedule of payment of coupon/interest and principal	Zero coupon of Unsecured Unrated Unlisted Non-Convertible Redeemable Debentures with 11% yield
5. Charge/security ,if any, created over the asset	Unsecured
6. Special rights/interest/Privilege attached to the instrument and changes thereof	Not Applicable

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited

RELIGARE ENTERPRISES LIMITED NEW DELHI

Mohit Maheshwari
Company Secretary