

May 22, 2014

The National Stock Exchange of India Ltd.
 Corporate Communications Department
 "Exchange Plaza", 5th Floor,
 Bandra-Kurla Complex, Bandra (East),
 Mumbai - 400051

BSE Limited
 Corporate Services Department
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Subject: Allotment of 15,904,218 Equity Shares on Preferential basis

Dear Sir(s),

In term of clause 36 and other applicable clauses of the Listing agreement, we would like to inform you that pursuant to shareholders approval dated May 08, 2014, the Share Allotment Committee of Religare Enterprises Limited today on May 22, 2014 has allotted 15,904,218 equity shares on preferential basis as per following details:

Name of Allottee	No of Shares allotted	Face Value per share	Issue Price per share
Bestest Developers Pvt. Ltd	8,554,833	Rs. 10/-	Rs. 316.78
Standard Chartered Bank (Mauritius) Limited	7,349,385	Rs. 10/-	Rs. 316.78

Consequent to aforesaid allotment, Paid-up equity Share Capital of the Company has been increased to Rs. 1,783,298,080 consisting of 178,329,808 Equity Shares of face value of Rs. 10/- per share.

This is for your kind information and record.

Thanking you.

Yours truly,

For Religare Enterprises Limited



Mohit Maheshwari
 Vice-President- Compliance & Secretarial

