

May 6, 2014

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Subject: Corporate Announcement

Dear Sir(s),

We would like to inform you that Share Allotment Committee in its meeting held today has allotted 12,817,331 Equity Shares of face value of Rs. 10/- each to International Finance Corporation ("IFC") pursuant to conversion of 4,048,354 Compulsory Convertible Debentures ("CCD") of face value of Rs. 1000/- each. CCDs were allotted to IFC on November 7, 2012 at a conversion price of Rs. 315.85 per equity share in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Post Allotment, Paid-up Equity Share Capital of the Company stands increased to Rs. 1,624,255,900 consisting of 162,425,590 equity shares of face value of Rs. 10/- each.

This is for your kind information and record.

Thanking you.

For Religare Enterprises Limited



Mohit Maheshwari
Vice-President - Compliance & Secretarial

