

Reliance Land Private Limited

Regd. Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400710

September 19, 2013

The Manager

DCS – CRD

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

The Manager

Listing Department

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra Kurla Complex, Bandra (E)

Mumbai - 400 051

The Company Secretary

Reliance MediaWorks Limited

Film City Complex,

Goregaon (East),

Mumbai - 400 065

Dear Sirs,

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

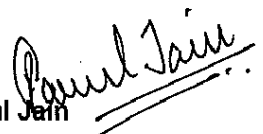
We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance Land Private Limited**


Parul Jain
Company Secretary

Enclosed: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Reliance MediaWorks Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Reliance Land Private Limited 2. Reliance Capital Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited		
5. Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition /disposal under consideration, holding of:			
a) Shares carrying voting rights	2,91,29,366	63.15	63.15
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	2,91,29,366	63.15	63.15
Details of acquisition /sale			
a) Shares carrying voting rights acquired/sold	11,25,00,000	10.15	10.15
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	11,25,00,000	10.15	10.15

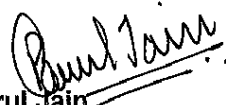
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	14,16,29,366	73.30	73.30
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	14,16,29,366	73.30	73.30
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights issue		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 17, 2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,06,30,850 – (4,61,26,170 equity shares of Rs. 5 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 96,60,44,155 – (19,32,08,831 equity shares of Rs. 5 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 96,60,44,155 – (19,32,08,831 equity shares of Rs. 5 each)		

Notes:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Reliance Land Private Limited


Parul Jain
Company Secretary

Place: Mumbai

Date: September 19, 2013