Reliance Infrastructure Limited
Corporate Office:
Reliance Energy Building
Near Devidas Lane Tel Exchange
Devidas Lane, Borivali (West)
Mumbai 400 103

Tel: +91 22 3009 9999
www.rinfra.com

June 30, 2013

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Metro's Airport Express : Taking over of Line by DMRC**

We enclose herewith a communication to the Stock Exchange (s) on the subject matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

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COMMUNICATION – Take over of Delhi Airport Metro Line by DMRC

1. Reliance Infrastructure Limited (RInfra), part of the Reliance Group, through its Special Purpose Vehicle (SPV) Delhi Airport Metro Express Private Limited (DAMEPL) has intimated the take over of the line by Delhi Metro Railway Corporation (DMRC) with effect from July 1, 2013.

2. Due to the defects in the civil structure designed and built by DMRC, Delhi Airport Metro Express Private Limited ("DAMEPL"), after deliberations and consultations with all stakeholders was forced to suspend the operations of the Project, with effect from 8th July, 2012, in paramount interest of safety of commuters and public at large.

3. In view of the fact that DMRC failed to cure the said defects within the period prescribed under the Concession Agreement, and on account of Material Breach and DMRC Event of Default having arisen as a result thereof, DAMEPL terminated the Concession Agreement vide its termination notice dated 8th October, 2012.

4. The Company has requested DMRC for payment of Termination Payment; as per the terms of the Concession Agreement, for the termination due to DMRC's Event of Default, DMRC is to pay the Termination Payment equivalent to 130% of the Adjusted Equity and 100% of the Debt-Due. The total investment of RInfra towards Project CAPEX is to the tune of Rs 2,800 crore.