RELIANCE

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September 7, 2015

The Manager
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BSE Limited
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Mumbai 400 001
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BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
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Mumbai 400 051
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NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Defence Limited and Abu Dhabi Ship Building to build frigate destroyers and other specialized vessels for GCC**

We enclose herewith a copy of the Media Release being issued by the Company in the above matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

Reliance Infrastructure Limited
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MEDIA RELEASE

RELIANCE DEFENCE AND ABU DHABI SHIPBUILDING SIGN MOU FOR NAVAL AND COMMERCIAL SERVICES

RELIANCE DEFENCE LIMITED AND ABU DHABI SHIP BUILDING TO BUILD FRIGATE DESTROYERS AND OTHER SPECIALIZED VESSELS FOR GCC

Mumbai, September 7, 2015: Reliance Defence Limited (RDL), a fully owned subsidiary of Reliance Infrastructure Limited has signed a Memorandum of Understanding (MOU) with Abu Dhabi Ship Building (ADSB), a leading provider of construction, repair and refit services for naval, military and commercial vessels.

Under this MOU, RDL and ADSB are investigating the opportunity to set up a strategic partnership for the construction of naval ships – including frigates, destroyers and other specialized vessels to address the Gulf Cooperation Council (GCC) over the next 10 years. The agreement could also see ADSB delivering maintenance, repair, overhaul and refit services to the vessels, in line with regional requirements.

Reliance Group is likely to use its newly acquired shipbuilding facilities at Pipavav for implementation of this collaboration.

The MOU signing follows the joint statement issued during Prime Minister Narendra Modi's visit to UAE on August 18, 2015 which highlighted "cooperation and manufacture of defense equipment in India".

Skills developed and the experience gained through this collaboration will further add to Reliance Group's capabilities and position it favorably as a strategic partner for Indian Navy's future programs encompassing areas such as; Combat Management Systems (CMS), Integrated Bridge Solutions (IBS), Combat System Integration (CSI), Integrated Platform Management Systems (IPMS) and staff training and development.

ADSB is a major regional provider of construction, repair and refit services for naval, military and commercial vessels in GCC Region. This potential collaboration could help both companies expand their market share and address new opportunities.

About Abu Dhabi Ship Building

Abu Dhabi Ship Building PJSC (ADSB) is a leading provider of construction, repair and refit services for naval, military and commercial vessels. Headquartered in Abu Dhabi, United Arab Emirates and established in 1996, ADSB was originally formed to support the repairs and refits of UAE Navy vessels and now has a portfolio of construction and refit projects worth over AED 3 billion.

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ADSB leverages its reputation, central location and global network of strategic partners to consolidate its position as a leading ship builder and support contractor for naval, military and commercial operators in the region.

ADSB is 40 percent owned by Mubadala, 10 percent by Abu Dhabi's government and 50 percent publicly traded on the UAE's stock exchange.

To learn more about ADSB log onto: www.adsb.ae

Reliance Defence Limited

Reliance Defence Limited is a fully owned subsidiary of Reliance Infrastructure Ltd (RInfra). RInfra is amongst the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space i.e. Roads, Metro, Rail, Cement and Defence. RInfra is also the leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

Reliance Group

Reliance Group, led by Chairman Shri Anil D. Ambani, is among India's top 5 business houses, with a leadership position in telecommunications, power, infrastructure, financial services, and media and entertainment. The Group has over 250 million customers, serving 1 in every 5 Indians, and over 8 million shareholders, amongst the largest shareholder families in the world. The net worth of the Group is Rs 100,000 Cr (US $ 16 billion), and the total asset base is Rs.267,000 crore (US $ 43 billion). It is an equal opportunity employer with 1,00,000- strong, highly competent workforce comprising different nationalities. Through a robust corporate social responsibility programme, the Group touches lives of millions every day.

For further information, please contact:

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