Reliance Infrastructure Limited
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (W)
Mumbai 400 103, India
CIN: L99999MH1929PLC001530

Tel: +91 22 3009 9999
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June 11, 2015

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Reliance Infra completes Refinancing of Project Borrowings of Mumbai Metro**

We enclose herewith a copy of the Media Release being issued by the Company in the above matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

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MEDIA RELEASE

RELIANCE INFRA COMPLETES REFINANCING OF PROJECT BORROWINGS OF MUMBAI METRO

LOAN REPAYMENT OF RS. 1,650 CRORE EXTENDED TO 2037, MORE THAN 22 YEARS FROM DATE

INTEREST RATE REDUCED FROM 13% TO 11.75% PER ANNUM

AVERAGE MATURITY PERIOD OF LOANS DOUBLED TO 14 YEARS

INCREASED FINANCIAL FLEXIBILITY FOR MMOPL

Mumbai, June 11, 2015: Mumbai Metro One Private Limited (MMOPL), a subsidiary of Reliance Infrastructure Ltd., has completed the refinancing of project borrowings of Rs. 1,650 crore, achieving substantial benefits through extension of maturity and reduction of interest costs.

With this refinancing, the final repayment of Rs. 1,650 crore on the loans has been extended to the year 2037, almost 22 years from date, thereby enhancing financial flexibility for the Company.

The interest rate stands reduced from 13% to 11.75% per annum.

The average maturity period of loans has now almost doubled to 14 years.

MMOPL is Reliance Infrastructure Ltd's Special Purpose Vehicle (SPV) created to develop, implement and operate Mumbai's first metro line, on a public-private partnership (PPP) model.

An MMOPL spokesperson said, "The refinancing brings about greater alignment of the debt repayment profile with the life of the concession period and the Company's cash flows. We look forward to delivering increased value to the Company's shareholders, and more comfort and convenience to metro commuters."

The 11.40 Km long corridor connecting Versova with Ghatkopar caters to nearly 2.75 lakh commuters every day. Mumbai Metro One, which completed the first year of its operations on June 8 this year, boasts of 99% punctuality and zero cancellation. On an average, the service runs 368 times on weekdays, with an average frequency of 3.48 minutes.

Reliance Infrastructure Limited:

Reliance Infrastructure Ltd (RInfra) is amongst India's largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors i.e. Roads, Metro Rail and Cement.

RInfra is also India's leading utility company, having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution, Power Trading.

RInfra through its SPVs has developed a portfolio of infrastructure projects such as the metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 Kms on build, operate and transfer (BOT) basis, and two cement plants of capacity of five million tonnes each in Maharashtra and Madhya Pradesh, of which the plant in Madhya Pradesh has already commenced commercial production last year.

RInfra along with its wholly owned subsidiary companies generates over 940 MW of power through its five power stations; and distributes power to over 64 lakh consumers in Mumbai and Delhi. RInfra subsidiary companies have commissioned three transmission projects by installing eight national grid lines, being the first set of lines commissioned in India by the private sector.

RInfra also provides Engineering, Procurement and Construction (EPC) services for power and road projects.

For further information, please contact:

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