Reliance Infrastructure Limited
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (W)
Mumbai 400 103, India
CIN: L99999MH1929PLC001530

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June 4, 2015

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Tel : 2272 2375 / 2272 2039
Fax : 2272 2037 / 39 / 41 / 3121 / 3719
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
Fax : 2659 8237 / 38
NSE Symbol : RELINFRA

Dear Sirs,

Sub: **Vice Admiral H.S. Malhi joins Reliance Defence Systems as Group President and Chief Executive Officer**

We enclose herewith a copy of the Media Release being issued by the Company in the above matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Encl : 2 pages

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MEDIA RELEASE

VICE ADMIRAL H.S. MALHI JOINS RELIANCE DEFENCE SYSTEMS AS GROUP PRESIDENT AND CHIEF EXECUTIVE OFFICER

VICE ADMIRAL MALHI WAS CMD OF MAZAGAON DOCK LTD., AFTER 36 YEARS DISTINGUISHED SERVICE IN THE INDIAN NAVY

Mumbai, June 4, 2015: Reliance Defence Systems Pvt. Ltd., a subsidiary of Reliance Infrastructure Ltd., and part of Anil Ambani led Reliance Group, today announced the induction of Vice Admiral (Retd.) H.S. Malhi, AVSM VSM into its top leadership team for the defence sector.

Upon completion of statutory formalities for Reliance Group's already announced acquisition of Pipavav Defence and Offshore Engineering Co. Ltd., Vice Admiral Malhi will assume charge as Group President and Chief Executive Officer of the Company.

Vice Admiral Malhi's expertise in strategic planning and execution, operational management, and joint ventures and partnerships will enable Reliance Defence Systems to realize its goal of creating India's foremost defence company, with an emphasis on the 'Make in India' program initiated by the Hon'ble Prime Minister of India, thereby creating sustainable long term value for all stakeholders.

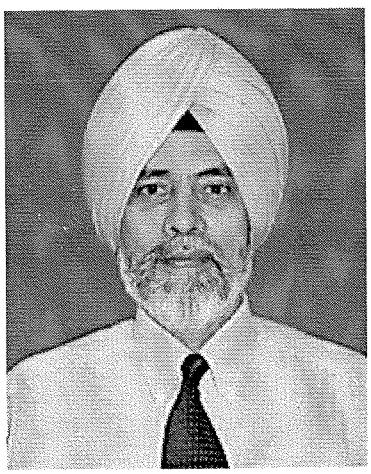
Vice Admiral H.S. Malhi has had a distinguished 36 years service in the Indian Navy. An alumnus of the National Defence Academy, he was commissioned into the Indian Navy on January 1, 1972. He underwent Post Graduate Course in Marine Engineering, Naval Higher Command Course and National Security Course at the National Defence College during his career in the Navy.

He served afloat in a number of war vessels and was Fleet Engineer Officer of Western Fleet. His major appointments ashore included Commanding Officer of INS Shivaji, Indian Navy's premier technical training establishment and Warship Production Superintendent at Mazagon Dock Ltd., Mumbai, where he oversaw commissioning of destroyer INS Mumbai, corvette INS Kirch and missile boat INS Prabal.

As Flag Officer, he was Director, Defence Machinery Design Establishment at Hyderabad and served as Admiral Superintendent, Naval Dockyard at Visakhapatnam, Indian Navy's premier ship repair yard on the East Coast.

For distinguished service with the Navy, he was awarded Ati Vishisht Seva Medal and Vishisht Seva Medal by the President of India.

Post serving in the Indian Navy, Vice Admiral Malhi was appointed as Chairman & Managing Director of Mazagon Dock Ltd. Mumbai. His tenure at MDL saw commissioning of INS Shivalik, Indian Navy's first indigenously built stealth frigate, and launching of second and third ships of Kolkata class destroyers. A massive modernization programme along with setting up of ERP system for the entire gamut of shipyard activities was also driven by him.



Vice Admiral (Retd.) H.S. Malhi, AVSM VSM

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is amongst the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors within the infrastructure space i.e. Roads, Metro Rail and Cement.

RInfra is also the leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of 1,000 kms on build, operate and transfer (BOT) basis and has built a cement plant of capacity of five million tonnes in Madhya Pradesh, with the second plant of 5 million tones capacity presently under development in Maharashtra

RInfra along with its wholly owned subsidiary company generates over 940 MW of power through its five power stations and distributes power to nearly 65 lakh consumers in Mumbai and Delhi. RInfra subsidiary companies have commissioned three transmission projects by installing ten national grid lines, being the first set of lines commissioned in India by the private sector.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.