Public Notice

This Public Notice should be read in conjunction with Buy-back Public Announcement dated March 25, 2011 and the Corrigendum to the Public Announcement dated April 8, 2011. The equity shareholders / beneficial owners of equity shares of Reliance Infrastructure Limited (the "Company") are requested to note that during the period from April 11, 2011 to September 08, 2011, the Company has bought-back 11,27,857 equity shares on BSE and 25,22,143 equity shares on NSE for a total consideration of approximately ₹ 200.63 crore which is about 20.06 % of the total offer size of ₹ 1,000 crore.

Navi Mumbai, September 8, 2011.

For and on behalf of the Board of Directors of
Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary

Reliance Infrastructure Limited
Registered Office: 'H' Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai 400 710

RELIANCE

Size : W 8 x H 6 cm