RELIANCE

Reliance Infrastructure Limited
H Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710, India

Tel: +91 22 3038 6290
Fax: +91 22 3037 6633
www.rinfra.com

December 17,2012

The General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Telephone: 22728013/8015/8037/8058
Fax : 2272 2037/39/41/3121/3719
BSE Scrip Code: 532939
Email ID: corp.relations@bseindia.com

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Telephone : 2659 8235 / 36 /8458
Fax: 2659 8237/38 / 66418124/25
NSE Symbol: RPOWER
Email ID : cmlist@nse.co.in

Dear Sir,

Re : Compliance with applicable SEBI guidelines on minimum 25% public shareholding for listed Entities

We would inform that Reliance Infrastructure Ltd. and other promoter group companies (the "Sellers") have today given notice to the stock exchanges of an Offer for Sale of up to 5.42% of the share capital of Reliance Power Ltd. (RPL), in order to facilitate compliance of RPL with applicable SEBI Guidelines on minimum 25% public shareholding for listed entities .and Clause 40 A in the Listing Agreement entered into with you.

A copy of the media release issued by Reliance Power Limited in this connection is attached, which is self explanatory.

We would request you to inform your members accordingly.

Thanking you,

Yours faithfully
For **Reliance Infrastructure Limited**

Ramesh Shenoy
Company Secretary & Manager

Encl.: As above

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RELIANCE

Reliance Power Limited
Dhirubhai Ambani Knowledge
City (DAKC),
Thane Belapur Road, Koperkhairane
Navi Mumbai – 400 710, India
Phone: +91 22 303 86600
Fax : +91 22 303 86999
www.reliancepower.co.in

MEDIA RELEASE

Mumbai, December 17--, 2012: Reliance Infrastructure Ltd. and other promoter group companies (the "Sellers") have today given notice to the stock exchanges of an Offer for Sale of up to 5.42% of the share capital of Reliance Power Ltd. (RPL), in order to facilitate compliance of RPL with applicable SEBI Guidelines on minimum 25% public shareholding for listed entities.

Pursuant to sale of these shares, the public shareholding in Reliance Power will increase to 25%, thereby improving liquidity, apart from meeting regulatory requirements. As per applicable guidelines, the Sellers have the ability at their discretion to reduce the quantity of shares on offer, and the 25% public shareholding threshold is required to be met only by 30th June 2013.

The Offer for Sale is personal to each prospective purchaser (including individuals, funds, or otherwise) registered with the brokers of the Stock Exchanges who makes a bid (each a "Bidder") and neither the Offer for Sale nor this message constitutes an offer or invitation or solicitation of an offer to the public or to any other person or class of persons requiring any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of person within or outside India.

The Offer for Sale is being carried out in accordance with the OFS Guidelines and subject to the circulars, guidelines, rules and regulations of the Stock Exchanges. There will be no public offer of the Sale Shares in India under the Companies Act, 1956, as amended or any other jurisdiction. Therefore, no documents have been or will be prepared as an "offer document" or a "prospectus" under the Companies Act and/or SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and/or submitted to or registered with the Registrar of Companies, SEBI, the Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction and no such document will be circulated or distributed to any person in India or any other jurisdiction.

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About Reliance Power:

Reliance Power Limited, a part of Reliance Group, is India's leading private sector power generation company. The company has the largest portfolio of power projects in the private sector based on coal, gas, hydro and renewable energy, with over 24,000 MW of capacity under development and having an operating portfolio of 1840 megawatts. The company also has the largest captive coal reserves in the private sector, estimated at more than two billion tonnes. Besides, the company is developing three coal mines in Indonesia and is also developing coal bed methane based generation capacity.

For further information please contact:

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