Reliance Infrastructure Limited

Registered Office: H Block, 1st floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710
www.rinfra.com

Post Offer Public Advertisement regarding completion of Buy-back offer in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 and subsequent amendments thereof

For the attention of the Equity Shareholders / Beneficial Owners of the Equity Shares of the Company

1 The Buy-Back

1.1 Reliance Infrastructure Limited ("RInfra" or "the Company") had announced the Buy-back of its fully paid-up equity shares of the face value ₹ 10 each ("equity shares") pursuant to the approval of the Board of Directors at their meeting held on February 14, 2011, which was followed by a Public Announcement dated March 25, 2011 (PA) and a Corrigendum Public Announcement (Corrigendum PA) dated April 8, 2011. The capitalized terms and abbreviations used in this advertisement have the same meaning ascribed to them in the PA and the Corrigendum PA, unless otherwise specified.

1.2 The Buy-back commenced on April 11, 2011 and it was completed on February 13, 2012. The payout formalities will be completed by February 16, 2012. Till closure of Buy-back, the Company has utilised 23.43 % of the amount authorized for the Buy-back.

1.3 The Company has extinguished 44,25,000 Equity Shares till date and is in the process of extinguishing 5,262 Equity Shares out of 44,30,262 Equity Shares bought - back.

2. Details of the Buy-back

2.1 The total number of Equity Shares bought - back under the Buy-back is 44,30,262 Equity Shares.

2.2 The total amount invested in the Buy-back is ₹ 234.32 crore which excludes brokerage costs, SEBI turnover charges, taxes such as securities transaction tax,service tax and relevant stamp duty.

2.3 The price at which the Equity Shares were bought - back was dependent on the price quoted on the BSE and NSE. The Equity Shares were bought - back at an average price of ₹ 528.91 per Equity Share.

2.4 The Equity Shares were bought in the demat segment from the Stock Exchanges. As the offer for the Buy-back of the Equity Shares of the Company was from the Open Market through Stock Exchange(s), the identity of shareholders from whom Equity Shares exceeding one per cent of the total Equity Shares bought in the Buy-back is not known.

3. Capital Structure and Shareholding Pattern

3.1 The capital structure of the Company, pre and post Buy-back, is as under:

Share Capital	**Pre Buy-back** (as on March 25, 2011)	**Post Buy-back** (as on February 13, 2012)
Issued	₹ 269.82 crore (26,98,22,327 Equity shares of ₹ 10 each)	₹ 265.39 crore (26,53,92,065 Equity shares of ₹ 10 each)
Subscribed and paid-up [$]	₹ 267.46 crore (26,74,20,262 Equity shares of ₹ 10 each)	₹ 263.03 crore (26,29,90,000 Equity shares of ₹ 10 each)

$ Amount of subscribed and paid up capital includes Rs 4,00,000, being the amount originally paid up in respect of forfeited shares.

3.2 The shareholding pattern of the Company, pre and post Buy-back, is as under:

Shareholders Category	**Shares / Voting Rights held prior to Buy-back (as on March 25, 2011)**		**Share / Voting Rights held after Buy-back (as on February 13, 2012)**	
	No. of Shares	%	No. of Shares	%
Promoters / Promoter Group / Person Acting in Concert / Persons in control [#]	12,76,28,646	47.73	12,76,26,990	48.53
Foreign Investors (including GDRs, Non Resident Indians, FIIs and Foreign Mutual Funds)	4,41,88,236	16.52	13,53,63,010	51.47
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	5,81,71,452	21.75		
Others (Public, Bodies Corporate etc.)	3,74,31,928	14.00		
Total	**26,74,20,262**	**100.00**	**26,29,90,000**	**100.00**

As per the records of the Company's Registrar and Transfer Agent, 1,653 Equity Shares are registered in the name of Reliance Capital Ltd. However, vide a letter dated February 9, 2009, Reliance Capital Ltd. has confirmed that they do not hold those Equity Shares. These shares have not been tendered under buy-back. However, the Company has since decided not to treat these shares under Promoter's / Promoter group's holding and included the same in "Others (Public, Bodies Corporate etc.)" category. Apart from these 1,653 equity shares, 3 equity shares held by Hansdhwani Trading Company Private Limited have also been classified as others, since it ceased to be a Promoter group company.

4. Managers to the Buy-Back

ICICI Securities

ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020
Tel No.: +91 22 2288 2460 / 70, Fax No.: +91 22 2282 6580
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5. Director's Responsibility

The Board of Directors of the Company accepts responsibility for the information contained in this Public Advertisement.

For Reliance Infrastructure Limited

S C Gupta	Lalit Jalan	Ramesh Shenoy
Director (Operations)	Whole-time Director	Company Secretary

Date : February 14, 2012
Place : Navi Mumbai

RELIANCE

Size: 12 cm x 28 cm