

May 23, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Infrastructure Limited

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai 400 001

Dear Sir,

Subject: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

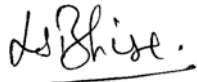
We enclose herewith the captioned disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited



Authorised Signatory

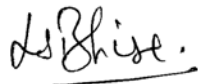
Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)						Reliance Infrastructure Limited								
Names of the Stock Exchanges where the shares of the target company are listed						BSE Limited National Stock Exchange of India Limited								
Date of reporting						May 23, 2020								
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked						Reliance Project Ventures and Management Private Limited								
Details of the creation/ release / invocation of encumbrance:														
Name of the promoter(s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose Favor shares encumbered ***	Number	% of total share capital	
Reliance Project Ventures and Management Private Limited	27709937	10.54	15359937	5.84	Creation	May 23, 2020	Pledge	Third Party Pledge	12250000	4.66	Lender – Citi Securities and Financial Services Private Limited	27609937	10.50	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(2)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Big Private Limited	10000000	3.80	10000000	3.80	-	-	-	-	-	-	-	10000000	3.80
Reliance Innoventures Private Limited	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Anil D Ambani	139437	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	123812	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	125231	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	7	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	274937	0.11	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited



Authorised Signatory

Date: May 23, 2020

Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.