Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 1664
www.rinfra.com

March 29, 2018

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

Sub: Secured Redeemable Non-Convertible Debentures on Private Placement Basis

In continuation of our letter dated March 27, 2018, we wish to inform that the Company has allotted Secured Redeemable Non-Convertible Debentures for Rs 75 crore.

The requisite disclosure in the prescribed format is attached as per Annexure A

Please inform your members accordingly.

Yours faithfully
For Reliance Infrastructure Limited

Aashay Khandwala
Company Secretary

Encl : as above

RELIANCE

Annexure A

Details of Issuance of Securities - Secured Redeemable Non-Convertible Debentures on Private Placement Basis Series 27

Sr. No.	Requirement of disclosure	Particulars
1.	Size of the issue:	Rs 75 crore
2.	Whether proposed to be listed? If yes, name of the stock exchange(s):	Yes National Stock Exchange of India Limited
3.	Tenure of the instrument - date of allotment and date of maturity: Date of Allotment: Date of Maturity:	15 Months March 28, 2018 June 28, 2019
4.	Coupon/interest offered: Schedule of payment of coupon/interest: Principal:	11.50 % per annum Annually At the end 15 months from the Deemed Date of Allotment
5.	Charge/security, if any, created over the assets:	First pari-passu charge in favour of the Debenture Trustee on specific fixed assets of Mumbai Distribution Business of the Issuer, with a minimum security cover of 1.25x on the outstanding amount of Debentures to be maintained during the entire tenure of the Debentures.
6.	Special right/interest/privileges attached to the instrument and changes thereof:	None
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal:	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any:	Not Applicable