

RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

Corporate Identity Number (CIN): U74999MH2005PTC150536

Email ID: relianceprojectventuremanagepl@gmail.com

April 9, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary/Audit Committee

Reliance Infrastructure Limited

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai 400 001

Dear Sir,

Subject: Disclosure/declaration in terms of Regulation 30(2) & 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby give the captioned disclosure of our aggregate shareholding in Reliance Infrastructure Limited ("RInfra") as on 31st March, 2021, in the prescribed format enclosed.

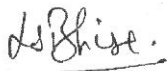
Further pursuant to Regulation 31 (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We as promoters (on our behalf and on behalf of other promoters) along with Persons Acting in Concert with us, hereby declare that We, along with Persons Acting in Concert, have not made any encumbrance on shares of RInfra, directly or indirectly, other than those already disclosed during the financial year ended 31st March, 2021.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Project Ventures and Management Private Limited**



Authorised Signatory

Encl: As above

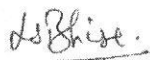
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	RELIANCE INFRASTRUCTURE LIMITED		
2. Name(s) of the stock exchange (s) where the shares of the TC are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Reliance Project Ventures and Management Private Limited 2. Shri Anil D Ambani 3. Smt. Tina A Ambani 4. Smt. Kokila D Ambani 5. Shri Jai Anmol A Ambani 6. Shri Jai Anshul A Ambani 7. Reliance Innoventures Private Limited 8. Reliance Big Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31st of 2021 (of the year), holding of:			
a) Shares			
1. Reliance Project Ventures and Management Private Limited	1,23,50,000	4.70	4.70
2. Shri Anil D Ambani	1,39,437	0.05	0.05
3. Smt. Tina A Ambani	1,23,812	0.05	0.05
4. Smt. Kokila D Ambani	2,74,937	0.11	0.11
5. Shri Jai Anmol A Ambani	1,25,231	0.05	0.05
6. Shri Jai Anshul A Ambani	7	0.00	0.00
7. Reliance Innoventures Private Limited	-	0.00	0.00
8. Reliance Big Private Limited	-	0.00	0.00
b) Voting Rights (otherwise than by shares)		Nil	Nil
c) Warrants,		Nil	Nil
d) Convertible Securities		Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.		Nil	Nil
Total	1,30,13,424	4.95	4.95

Part-B****Name of the Target Company****RELIANCE INFRASTRUCTURE LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	s
1. Reliance Project Ventures and Management Private Limited	Yes	
2. Shri Anil D Ambani	Yes	
3. Smt. Tina A Ambani	Yes	
4. Smt. Kokila D Ambani	Yes	
5. Shri Jai Anmol A Ambani	Yes	
6. Shri Jai Anshul A Ambani	Yes	
7. Reliance Innoventures Private Limited	Yes	
8. Reliance Big Private Limited	Yes	

For Reliance Project Ventures and Management Private Limited**Authorised Signatory****Place: Mumbai****Date: April 9, 2021****Notes:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.