



Reliance Infrastructure Limited

CIN : L75100MH1929PLC001530

Regd. Office:

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000

Fax: +91 22 4303 4662

www.rinfra.com

February 22, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Intimation of Newspaper Publication with respect to dispatch of postal ballot notice pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

With reference to our letter dated February 21, 2025 in relation to intimation of the postal ballot notice along with the explanatory statement ("Notice"), please find enclosed herewith the copies of the newspaper publication dated February 22, 2025 as published in the Financial Express (English) and Navshakti (Marathi), with regard to e-Voting information and completion of dispatch of Notice, in terms of Section 108 of the Companies Act, 2013 read with Rule 20 of Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the Listing Regulations.

The above information is also available on the website of the Company at www.rinfra.com

We request you to kindly take the above information on record.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl. As above

RELIANCE Infrastructure Notice of Postal Ballot

Members are hereby informed that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 (the 'Act'), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the 'Rules'), as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the dispatch of Notice of postal ballot along with the explanatory statement thereto ('Postal Ballot Notice') with respect to the special business mentioned therein and the Postal Ballot Form to the Members of the Company, has been completed on Friday, February 21, 2025.

The Postal Ballot Notice along with the Postal Ballot Form containing the process and instructions was sent to all the members, whose names appear in the Register of Members / List of beneficial owners as received from National Securities Depository Limited ('NSDL') / Central Depository Services (India) Limited ('CDSL') as on Friday, February 14, 2025 ('Cut-off Date'), for seeking their approval through Postal Ballot.

E-voting facility is provided to the members to enable them to cast their votes electronically. KFin Technologies Limited ('KFinTech'), the Registrar and Transfer Agent of the Company has been engaged by the Board of Directors of the Company ('Board') for providing the e-voting platform.

- a. Members holding share(s) in physical mode can register their e-mail ID on the Company's website at https://www.rinfra.com/web/rinfra/shareholder-registration by providing the requisite details of their holdings and documents for registering their e-mail address; and b. Members holding share(s) in electronic mode are requested to register / update their e-mail address with their respective Depository Participants 'DPs' for receiving all communications from the Company electronically.

Members whose names appear in the register of members of the Company or in the register of beneficial owners maintained by the depositories as on the Cut-off Date, only shall be entitled to cast their votes by way of physical postal ballot or e-voting. Members holding shares in physical form as on Cut-off date can opt for any one mode of voting, i.e. by physical postal ballot or by e-Voting. However, member's holding shares in dematerialised form as on Cut-off date can only vote through electronic mode. Members who are holding shares in physical form and wish to vote through physical mode may download the Postal Ballot Form from the website of the Company or may apply to KFinTech to obtain a duplicate thereof. A person who was not a Member of the Company on Cut-off Date should treat the Postal Ballot Notice for information purpose only.

E-voting for Postal Ballot shall commence at 10.00 A.M. (IST) on Saturday, February 22, 2025 and close at 5.00 P.M. (IST) on Sunday, March 23, 2025 and e-voting portal shall be disabled by KFinTech thereafter. In case of voting through physical mode by the members holding shares in physical form, Postal Ballot Forms received after 5:00 PM (IST) on Sunday, March 23, 2025 shall be considered as invalid.

Members are requested to carefully read the instructions given in the Postal Ballot Form. In case of non-receipt of the Postal Ballot Form or for request for a duplicate Postal Ballot Form or for any query or grievances pertaining to voting by Postal Ballot, including the e-voting process can be addressed to Shri Praveen Chaturvedi, Vice President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Hyderabad, Senlingampally, Rangareddy, Telangana - 500 032 or on Tel: +91 40 6716 1500; Toll free no: 1800 3094001 or email: evoting@kfintech.com

Members may also write to the Company Secretary, at the Registered Office address of the Company or through email at rinfra.investor@relianceeda.com.

Shri Anil Lohia or in his absence Shri Khushit Jain, Partners, M/s. Dayal & Lohia, Chartered Accountants have been appointed as the Scrutinizer for conducting the Postal Ballot voting process in a fair and transparent manner.

The results of the Postal Ballot and e-voting will be declared on or before Tuesday, March 25, 2025 at the Registered Office of the Company by placing it along with the report of the Scrutinizer on its notice board, Company's website www.rinfra.com and shall also be communicated to the Stock Exchanges where the equity shares of the Company are listed. The Postal Ballot Notice and Postal Ballot Form are available on the Company's website www.rinfra.com. KFinTech's website www.evoting.kfintech.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

For Reliance Infrastructure Limited
Place : Mumbai
Date : February 21, 2025
Paresh Rathod
Company Secretary & Compliance Officer
Reliance Infrastructure Limited
CIN: L75100MH1929PLC001530
Regd. Office: Reliance Centre, Ground Floor, 19, Waichand Hirachand Marg, Ballard Estate, Mumbai 400 001
Tel.: +91 22 4303 1000, Fax: +91 22 4303 4662
E-mail: rinfra.investor@relianceeda.com, Website: www.rinfra.com

Reliance Industries Limited
Regd. office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: 022-3555 5000. Email: investor.relations@ril.com
CIN: L17110MH1973PLC019786

NOTICE

NOTICE is hereby given that the following certificate(s) issued by the Company are stated to have been lost or misplaced and Registered Holders thereof have applied for the issue of duplicate certificate(s).

Table with columns: Sr. No., Folio No., Name / Joint Names, Shares, Certificate Nos. From - To, Distinctive Nos. From - To. Lists various shareholders and their share details.

The Public is hereby warned against purchasing or dealing with these securities any way. Any person(s) who has / have any claim in regard of the securities, should lodge such claim with the Company's Registrar and Transfer Agent viz. 'KFin Technologies Limited', Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within Seven (7) days from the date of publication of this notice, failing which, the Company will proceed to issue letter(s) of confirmation in lieu of duplicate certificate(s) in respect of the aforesaid securities.

for Reliance Industries Limited
Place : Mumbai
Date : February 21, 2025
Savitri Parekh
Company Secretary and Compliance Officer

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TEJAS CARGO INDIA LIMITED



Corporate Identification Number: U60230HR2021PLC094052
Our Company was incorporated as a private limited company as 'Tejas Cargo India Private Limited' under the Companies Act, 2013, pursuant to a certificate of incorporation dated March 26, 2021 issued by the Registrar of Companies, Central Registration Centre. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on June 21, 2024, and by the Shareholders in an extraordinary general meeting held on June 22, 2024 and consequently the name of our Company was changed to 'Tejas Cargo India Limited' and a fresh certificate of incorporation dated September 05, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details of change in Registered Office of our Company, see 'History and Certain Corporate Matters' on page 164 of the Prospectus.

OUR PROMOTERS: CHANDER BINDAL AND MANISH BINDAL
The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on NSE Emerge (SME platform of NSE Ltd.)

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 63,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE 'EQUITY SHARES') OF TEJAS CARGO INDIA LIMITED ('OUR COMPANY' OR 'THE ISSUER') AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 158 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 10,584 LAKHS ('THE ISSUE') OUT OF WHICH 63,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 106.18 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES OF THE COMPANY (THE 'EMPLOYEES RESERVATION PORTION') AND 3,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 529.54 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE 'MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS EMPLOYEES RESERVATION PORTION AND MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 59,21,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 168 PER EQUITY SHARE FOR CASH AGGREGATING UPTO ₹ 9,948.29 LAKHS IS HERINAFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND NET ISSUE WILL CONSTITUTE 26.37 % AND 25.18 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: ₹ 168.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 168.00 PER EQUITY SHARE. | THE ISSUE PRICE IS 16.80 TIMES OF THE FACE VALUE

Table with columns: Particulars, Numbers of Issues/Issue Handled, Issues closed below Issue price on listing date. Includes details for Merchant Banker, Issue Price, and Average cost of acquisition.

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, FEBRUARY 13, 2025 | BID/ISSUE OPENED ON: FEBRUARY 14, 2025 (FRIDAY) | BID/ISSUE CLOSED ON: FEBRUARY 18, 2025 (TUESDAY)

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ('SCRR') read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ('QIBs'), the 'QIB Portion', provided that our Company, in consultation with the Book Running Lead Manager, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ('Anchor Investor Portion'), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids being received at or above the Issue Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were required to be added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion could have been added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ('ASBA') process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see 'Issue Procedure' on page 267 of the Prospectus.

The Company received 08 Anchor Investor Application Forms from 08 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 21,60,800 Equity Shares. Such 08 Anchor Investors through 08 Anchor Investor Application Forms were allocated 17,75,200 Equity Shares at a price of Rs. 168/- per equity Share under the Anchor Investor Portion, aggregating to Rs. 29,82,33,600.00.

The issuer was subscribed to the extent of 1.16 times (including the Anchor Investor Portion) as per the bid books of NSE (the 'Bid Files') after removing multiple and duplicate bids & Bid not bank cases. The Details of the Applications received from various categories (before technical rejection) are as under:

Table with columns: CATEGORY, NUMBER OF APPLICATIONS, NO OF SHARES, RESERVED, NO OF TIMES SUBSCRIPTIONS, AMOUNT. Lists categories like ANCHOR, EMPLOYEE, MARKET MAKER, QIB, HNI, RETAIL, and TOTAL.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Table with columns: S.No., Bid Price, Bids Quantity, % to TOTAL, Cumulative Total, % Cumulative Total. Shows bid price ranges from 160.00 to 168.00.

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on February 20, 2025.

1) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.08 times i.e. for 22,47,200 Equity Shares. Total number of shares allotted in this category is 20,72,800 Equity Shares to 2599 successful applicants (This includes a spill over of 6,400 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

Table with columns: No. of Shares Applied for (Category wise), No. Of Applications received, % to total, Total No. of Equity Shares applied in this Category, % of total, No. of Equity Shares allocated/ allotted per Applicant, Ratio, Total Number of shares allotted.

2) Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to the Non-Institutional Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 1.07 times i.e. for 9,48,000 Equity Shares. Total number of shares allotted in this category is 8,91,200 Equity Shares to 44 successful applicants (This includes a spill over of 2,400 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

Table with columns: SR NO, No. of Shares applied for (Category wise), No. of Applications Received, % of Total, Total No. of Equity Shares Applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares Allotted.

3) Allocation to Employees (After Technical Rejections): The Basis of Allotment to the Employees, who have bid at cut-off Price or at or above the Issue Price of ₹168.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 0.74 times i.e. for 46,400 Equity Shares. Total number of shares allotted in this category is 46,400 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under:

Table with columns: Category, No. of Applications Received, % of Total, Total No. of Equity Shares Applied, % to Total, No. of Equity Shares Allotted per Bidder, Ratio, Total No. of Equity Shares Allotted. Includes sub-tables for Employee and Allocation to Employee.

4) Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹168.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.33 times i.e. for 15,78,400 shares. The total number of shares allotted in this category is 11,92,800 Equity Shares to 2 successful applicants (This includes a spill over of 8,000 equity shares from Employees category). The category wise details of the Basis of Allotment are as under:

Table with columns: Category, FIS/BANKS, MFS, IC'S, NBFC'S, AIF, FPC, VC'S, TOTAL. Lists various financial institution categories.

5) Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 17,75,200 Equity Shares to 8 Anchor Investors at Anchor Investor Issue Price of ₹168 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Table with columns: CATEGORY, FIS/BANKS, MFS, IC'S, NBFC'S, AIF, FPI, VCS, TOTAL. Lists anchor investor categories.

6) Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹168.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 3,15,200 shares the total number of shares allotted in this category is 3,15,200 Equity Shares. The category wise details of the Basis of Allotment are as under:

Table with columns: No. of Shares Applied for (Category wise), No. of Applications received, % to total, Total No. of Equity Shares applied in this Category, % of total, No. of Equity Shares allocated/ allotted per Applicant, Ratio, Total Number of shares allotted.

The Board of Directors of the Company at its meeting held on February 20, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filed in the application form on or before February 21, 2025. Further, the instructions to Self Certified Syndicate Banks for unlocking the amount will process on or prior to February 21, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within three working days from the date of the closure of the issue. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 20, 2025 ('Prospectus') filed with Registrar of Companies, NCT, Delhi & Haryana.

CORRIGENDUM NOTICE TO THE INVESTORS

This corrigendum ('Corrigendum') is with reference to Prospectus dated February 20, 2025 filed in relation to the Issue. In this regard, please note the following under the chapter Capital Structure: (1) In the Details of Promoter's Contribution locked in for three years at page 82, the heading of the table '% of fully diluted post- Issue paid-up capital' shall be read as '% of fully diluted pre- Issue paid-up capital' and the heading 'Period of lock-in' shall be read as '% of fully diluted post- Issue paid-up capital'. Additionally, the period of lock in for the Minimum Promoter's Contribution of the Promoters for 47,78,568 Equity Shares is 3 years.

(2) In the Shareholding pattern of our Company at page 85, the column in relation to the Number of Locked in shares (XII) (No. (a)) for the Promoters and the Promoter Group and the 'Total' shall be read as 1,75,92,840 and Number of Locked in shares (XII) (As a % of total shares held (b)) and the 'Total' shall be read as 100.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Bigshare Services Private Limited
Address: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East Mumbai - 400093, Maharashtra, India; Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com, Website: https://www.bigshareonline.com, Contact Person: Vinayak Morbale, SEBI Registration No.: INR00001385; CIN: U99999MH11994PTC076534

Date : February 21, 2025
Place : Faridabad, Haryana
FOR Tejas Cargo India Limited
Sd/-
Chander Bindal
Chairman & Managing Director
DIN: - 03221817

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TEJAS CARGO INDIA LIMITED.

Tejas Cargo India Limited has filed a Prospectus dated February 20, 2025 with the RoC, NCT, Delhi & Haryana. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., New Berry Capitals Private Limited at www.newberry.in, the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see 'Risk Factors' on page 30 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the 'Securities Act') or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons' (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be 'Qualified Institutional Buyers' (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where they are offered and sold. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

