Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 1664
www.rinfra.com

November 15, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Certificate from Debenture Trustee

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose certificates from debenture trustees viz. IDBI Trusteeship Services Limited and Axis Trustee Services Limited for the half-year ended September 30, 2018.

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited

Sridhar Narasimhan
Chief Financial Officer

Encl: as above

AXIS TRUSTEE

ATSL/CO/18-19/6368
November 15, 2018

Reliance Infrastructure Limited
3rd Floor, North Wing,
Reliance Energy Centre,
Santacruz (East), Mumbai- 400 055

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015- for the half year ended September 30, 2018

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **Reliance Infrastructure Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52 (4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide letter dated November 14, 2018 by email dated November 15, 2018 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully
For **Axis Trustee Services Limited**

Ankit S. Singhvi

Ankit Singhvi
Assistant General Manager

VS

Encl: As above

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

IDBI trustee

Ref. No.: 7695/ITSL/OPR/2018-19
November 14, 2018

To, Company Secretary,
Reliance Infrastructure Limited
Reliance Centre, 8th Floor,
Off Western Express Highway, Santacruz East,
Mumbai- 400055, Maharashtra

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Secured, Listed, Redeemable Non-Convertible Debentures Issue by Reliance Infrastructure Limited, for the half year ended 30th September, 2018.

Dear Sir/Madam,

We are acting as Debenture Trustee for the Secured/ Unsecured, Redeemable Non-Convertible Debentures issued by Reliance Power Limited ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4).

Thanking you.

Yours truly,
For IDBI Trusteeship Services Limited

Swapnali

Authorized Signatory

Encl. As above