

September 6, 2023

To,
The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir(s),

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

In terms of the provisions of Regulation 29(1) of the SAST Regulations, please find enclosed the disclosure in the prescribed format, in relation to acquisition of 4,43,41,194 equity shares of face value of Rs. 10/- each (including premium of Rs. 191/- per equity share) of Reliance Infrastructure Limited on September 06, 2023.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Reliance Commercial Finance Limited**

AMIT K
DANGI

Amit Dangi
Director

 Digitally signed by AMIT K
DANGI
Date: 2023.09.06 20:51:19
+05'30'

Encl.: As Above

ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Reliance Infrastructure Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Commercial Finance Limited (Acquirer) and Authum Investment & Infrastructure Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	48,67,475	1.38%*	1.38%*
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,96,614	0.06%*	0.06%*
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	50,64,089	1.44%*	1.44%*
Details of acquisition			
a) Shares carrying voting rights acquired	4,43,41,194	11.19%**	11.19%**
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,43,41,194	11.19%**	11.19%**

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,94,05,283	12.47%**	12.47%**
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4,94,05,283	12.47%**	12.47%**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 06, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	35,17,90,000 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	39,61,31,194 shares		
Total diluted share/voting capital of the TC after the said acquisition	39,61,31,194 shares		

* Total share is taken as per the latest shareholding pattern i.e. as on June 30, 2023 filed with the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015.

** Total share is taken post allotment of equity shares by the target Company.

For Reliance Commercial Finance Limited (Acquirer)



Amit Dangi
Director
DIN: 06527044



Place: Mumbai
Date: 06/09/2023

Part-B

Name of the Target Company: Reliance Infrastructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Reliance Commercial Finance Limited (Acquirer)	No	[REDACTED]
Authum Investment & Infrastructure Limited (PAC)	No	[REDACTED]

For Reliance Commercial Finance Limited (Acquirer)



Amit Dangi
Director
DIN: 06527044



Place: Mumbai
Date: 06/09/2023