

July 7, 2021

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELINFRA**

Dear Sirs,

**Sub : Declaration of results of Voting/ E-voting of Postal Ballot and disclosure pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that, pursuant to Section 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules 2014, the members of the Company have duly approved the Special Resolutions as specified in the Postal Ballot notice dated June 6, 2021 through e-voting and voting through Postal Ballot for

- i. Issue of Equity Shares and / or Warrants on Preferential Basis, and
- ii. Issue of Foreign Currency Convertible Bonds

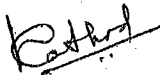
Shri Anil Lohia, Partner, M/s. Dayal & Lohia, Chartered Accountants, appointed as the Scrutinizer by the Board of Directors of the Company has submitted report dated July 6, 2021 on e-voting and voting through Postal Ballot.

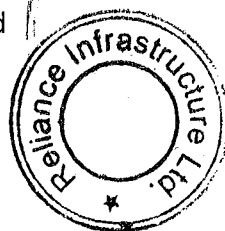
The details of the voting results are enclosed in the format prescribed under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of the Media Release being issued on above is also enclosed.

We request you to bring the aforesaid information to the notice of your members.

Yours faithfully  
For Reliance Infrastructure Limited

  
Paresh Rathod  
Company Secretary



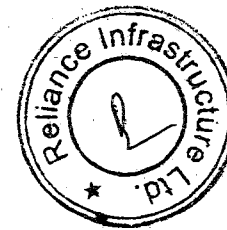
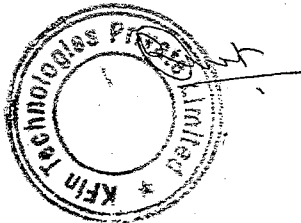
Encl: As above

## RELIANCE INFRASTRUCTURE LIMITED

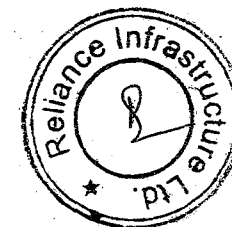
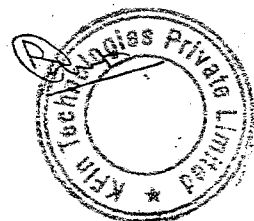
### Details of Postal voting result

Date of the Postal Ballot	:	July 06,2021
Total number of shareholders on record date	:	May 28 2021, the cut-off date for reckoning the voting rights of the shareholders
		Total number of shareholders : 791385
No. of shareholders present in the meeting either in person or through proxy	:	
Promoters and Promoter Group	:	Not arranged
Public	:	Not arranged
No. of Shareholders attended the meeting through Video Conferencing	:	
Promoters and Promoter Group	:	Not arranged
Public	:	Not arranged

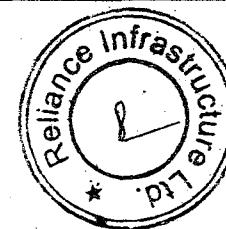
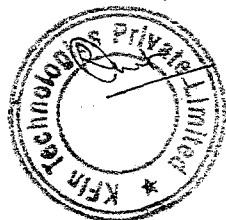
Details of Agenda:



Resolution required: Special				(1) Issue of Equity Shares and/or Warrants on Preferential Basis				
Whether promoter/ promoter group are interested in the agenda/resolution?				No				
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]* 100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	13013424	12624891	97.014	12624891	0	100.000	0.000
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		388487	2.985	388487	0	100.000	0.000
	<b>Total</b>		<b>13013424</b>	<b>13013378</b>	<b>100.000</b>	<b>13013378</b>	<b>0</b>	<b>100.000</b>
Public Institution	E-Voting	18908116	2649048	14.010	2471512	177536	93.298	6.702
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		0	0.000	0	0	0.000	0.000
	<b>Total</b>		<b>18908116</b>	<b>2649048</b>	<b>14.010</b>	<b>2471512</b>	<b>177536</b>	<b>93.298</b>
Public- Non Institutions	E-Voting	231068460	44277042	19.162	42782341	1494701	96.624	3.376
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		4248616	1.839	4248616	0	100.000	0.000
	<b>Total</b>		<b>231068460</b>	<b>48525658</b>	<b>21.001</b>	<b>47030957</b>	<b>1494701</b>	<b>96.920</b>
<b>Total</b>		<b>262990000</b>	<b>64188084</b>	<b>24.407</b>	<b>62515847</b>	<b>1672237</b>	<b>97.395</b>	<b>2.605</b>



Resolution required: Special					(2) Issuance of Foreign Currency Convertible Bonds			
Whether promoter/ promoter group are interested in the agenda/resolution?					No			
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]* 100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	13013424	12624891	97.014	12624891	0	100.000	0.000
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		388487	2.985	388487	0	100.000	0.000
	<b>Total</b>		<b>13013424</b>	<b>13013378</b>	<b>100.000</b>	<b>13013378</b>	<b>0</b>	<b>100.000</b>
Public Institution	E-Voting	18908116	2649048	14.010	842810	1806238	31.816	68.184
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		0	0.000	0	0	0.000	0.000
	<b>Total</b>		<b>18908116</b>	<b>2649048</b>	<b>14.010</b>	<b>842810</b>	<b>1806238</b>	<b>31.816</b>
Public- Non Institutions	E-Voting	231068460	44266455	19.157	42907348	1359107	96.930	3.070
	InstaPoll		0	0.000	0	0	0.000	0.000
	Postal Ballot (if applicable)		4248616	1.839	4248616	0	100.000	0.000
	<b>Total</b>		<b>231068460</b>	<b>48515071</b>	<b>20.996</b>	<b>47155964</b>	<b>1359107</b>	<b>97.199</b>
<b>Total</b>		<b>262990000</b>	<b>64177497</b>	<b>24.403</b>	<b>61012152</b>	<b>3165345</b>	<b>95.068</b>	<b>4.932</b>



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## **MEDIA RELEASE**

### **RELIANCE INFRASTRUCTURE LIMITED (RELIANCE INFRA) SHAREHOLDERS APPROVE THE PREFERENTIAL ISSUE TO PROMOTERS AND VÄRDE INVESTMENT PARTNERS, LP WITH OVER 97% VOTES IN FAVOUR**

### **RELIANCE INFRA TO RAISE OVER RS.550 CRORE BY PREFERENTIAL ISSUE**

### **RELIANCE INFRA SHAREHOLDERS ALSO APPROVE RAISING OF FUNDS BY ISSUE OF FOREIGN CURRENCY CONVERTIBLE BONDS (FCCB) WITH OVER 95% VOTES IN FAVOUR**

**Mumbai, July 7, 2021:** The shareholders of Reliance Infrastructure Limited (Reliance Infra), through postal ballot, have approved with overwhelming majority, the raising of funds upto Rs. 550.56 crore by preferential allotment of upto 8.88 crore equity shares and / or warrants convertible into equivalent number of equity shares of the Company to promoters and VFSI Holdings Pte. Limited, an affiliate of Värde Investment Partners, LP.

The shareholders of Reliance Infra have also approved with overwhelming majority, the raising of funds by issue of Foreign Currency Convertible Bonds (FCCB) up to 24% of the than fully diluted equity share capital of the Company.

The funds raised would be utilised for long term resources, for general corporate purposes and to fund future growth.

#### **Reliance Infrastructure Limited**

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.



**Reliance Infrastructure Limited**  
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Ballard Estate, Mumbai 400 001

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Fax: +91 22 4303 4662  
[www.rinfra.com](http://www.rinfra.com)

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RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; nine road projects on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence in Power Distribution Business in Delhi.



<https://twitter.com/rinfraofficial>



<https://www.facebook.com/relianceinfrastructure/>

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