



Reliance Infrastructure Limited
CIN : L75100MH1929PLC001530
Regd. Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 4662
www.rinfra.com

January 7, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Security Code 500390

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Security Code RELINFRA

Dear Sirs,

Sub: Disclosure pursuant to SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

We enclose herewith the disclosure in terms of SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, for the quarter ended December 31, 2023, in the format prescribed under Clause C2 of the said Circular.

Yours faithfully
For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl: as above



Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Sl. No.	Particulars	Amount (in INR Crore)*
1	Loans / Revolving facilities like cash credit from banks / financial institutions\$	
A	Total amount outstanding as on date	2,026
B	Of the total amount outstanding, amount of default as on date**	2,026
2	Unlisted Debt Securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date	-
B	Of the total amount outstanding, amount of default as on date	-
3	Total financial indebtedness of the listed entity including short term and long-term debt^{#\$}	4,233

(*) Includes Principal and interest thereon as on December 31, 2023

(\$) The Company has signed a Settlement Deed with J.C. Flowers Assets Reconstruction Private Limited for settlement of the entire obligations with respect to its borrowings. The effect of settlement is not considered in balance outstanding given in Sl. No. 1 & 3 above.

(**) On estimated basis for scheduled repayments and Interest servicing.

(#) The above figures are provisional as on December 31, 2023.