

April 6, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
**Security Code 500390**

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051  
**Security Code RELINFRA**

Dear Sirs,

**Sub: Disclosure pursuant to SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019**

We enclose herewith the disclosure in terms of SEBI Circular SEBI/HO/CFD/ CMD1/ CIR/ P/2019 /140 Dated November 21, 2019, for the quarter ended March 31, 2024, in the format prescribed under Clause C2 of the said Circular.

Yours faithfully  
For **Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary

Encl: as above

Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

Sl. No.	Particulars	Amount (in INR Crore)*
<b>1</b>	<b>Loans / Revolving facilities like cash credit from banks / financial institutions\$</b>	
A	Total amount outstanding as on date	1,488
B	Of the total amount outstanding, amount of default as on date**	1,488
<b>2</b>	<b>Unlisted Debt Securities i.e. NCDs and NCRPS</b>	
A	Total amount outstanding as on date	-
B	Of the total amount outstanding, amount of default as on date	-
<b>3</b>	<b>Total financial indebtedness of the listed entity including short term and long-term debt#\$</b>	<b>4,383</b>

(\*) Includes Principal and interest thereon as on March 31, 2024

(\$) The Company has signed a Settlement Deed with J.C. Flowers Assets Reconstruction Private Limited for settlement of the entire obligations with respect to its borrowings. The effect of settlement is not considered in balance outstanding given in Sl. No. 1 & 3 above.

(\*\*) On estimated basis for scheduled repayments and Interest servicing.

(#) The above figures are provisional and subject to reconciliation as on March 31, 2024.