

SHIVI HOLDINGS PRIVATE LIMITED

Regd. Office :

54 Janpath, New Delhi – 110001. Phone : +91 11 40188100 Fax : +91 11 40188151
Email shivi.hold@gmail.com CIN: U65921DL1984PTC152425

Date: 01.05.2015

1.	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 <i>Kind Attn: The Manager, Listing Department</i>	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. <i>Kind Attn: The General Manager (CRD)</i>
3.	Religare Enterprises Limited D3, P3B, District Centre, Saket, New Delhi – 110017 <i>Kind Attn: Company Secretary</i>		

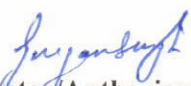
Sub.: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Sale of Equity Shares of Religare Enterprises Limited.

Dear Sir/Madam,

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith in the prescribed format, a self-explanatory description of the details of the sale of 1,00,00,000 equity shares of Religare Enterprises Limited by way of inter-se transfer of shares amongst persons who are part of promoter group of the company.

Thanking you,

Yours faithfully,
For Shivi Holdings Private Limited


Director/Authorised Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Religare Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Shivi Holdings Private Limited Persons acting in Concert: 1) RHC Finance Pvt. Ltd. 2) Malvinder Mohan Singh 3) Shivinder Mohan Singh 4) Aditi Shivinder Singh 5) Japna Malvinder Singh 6) Abhishek Singh 7) RHC Holding Private Limited 8) Malav Holdings Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Ltd. 2) National Stock Exchange of India Ltd.		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Acquirer Shivi Holdings Private Limited	10000000	5.61	5.61
PACs			
1) RHC Finance Pvt. Ltd.	29112634	16.33	16.33
2) Malvinder Mohan Singh	11123525	6.24	6.24
3) Shivinder Mohan Singh	10876602	6.10	6.10
4) Aditi Shivinder Singh	166	0.00	0.00
5) Japna Malvinder Singh	166	0.00	0.00
6) Abhishek Singh	50	0.00	0.00
7) RHC Holding Private Limited	24709358	13.86	13.86
8) Malav Holdings Private Limited	5000000	2.80	2.80
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	90822501	50.93	50.93
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10000000	5.61	5.61
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

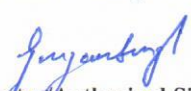


d) Shares encumbered / invoked/released by the acquirer	-	-	
e) Total (a+b+c+/-d)	10000000	5.61	5.61
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirer Shivi Holdings Private Limited	0	0.00	0.00
PACs			
1) RHC Finance Private Limited	29112634	16.33	16.33
2) Malvinder Mohan Singh	11123525	6.24	6.24
3) Shivinder Mohan Singh	10876602	6.10	6.10
4) Aditi Shivinder Singh	166	0.00	0.00
5) Japna Malvinder Singh	166	0.00	0.00
6) Abhishek Singh	50	0.00	0.00
7) Malav Holdings Private Limited	0	0.00	0.00
8) RHC Holding Private Limited	39709358	22.27	22.27
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	90822501	50.93	50.93
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares amongst persons who are part of promoter group of the TC		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.04.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,78,32,98,080 /- (comprising 17,83,29,808 fully paid-up equity shares of face value Rs. 10/- each).		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Shivi Holdings Private Limited


Director/Authorised Signatory

Place: New Delhi

Date: 01.05.2015

