

March 10, 2012

**The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051**

**Bombay Stock Exchange Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001**

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub: Proceedings of the Extra Ordinary General Meeting of the Company

Dear Sir(s),

Pursuant to Clause 31 of the Listing Agreement, we are submitting herewith the key proceedings of the Extraordinary General Meeting of the Company held on Saturday, March 10, 2012 at 9.30 A.M. at Air Force Auditorium, Subroto Park, New Delhi - 110010.

The Members approved the following matters at the aforesaid Extraordinary General Meeting:

- Subject to necessary approvals, issue of Equity Shares on preferential allotment basis upto 96,00,000 fully paid-up equity shares of Rs. 10/- each ("**Equity Shares**") of the Company to Hospitalia Information Systems Private Limited, a wholly owned subsidiary of RHC Finance Private Limited, a Promoter Group Company, for cash at a price calculated in accordance with Regulation 76 (1) of Chapter VII of ICDR Regulations for an aggregate amount upto Rs. 4050 million (Rupees Four Thousand Fifty million); and
- Religare Employee Stock Option Scheme - 2012 for the employees of the Company and employees of the subsidiary Company(ies) of the Company.

Please take the above information on record. This is a summary of the proceedings of the Extraordinary General Meeting and may not be regarded as the minutes of the Meeting.

Thanking You,

Yours faithfully,

For Religare Enterprises Limited



**Sudhakar Shetty
Director - Compliance & Secretarial**

