# RHC Holding Private Limited

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December 7, 2012

**The Listing Department**
**National Stock Exchange of India Ltd.**
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Symbol: RELIGARE EQ

**The Manager**
**Bombay Stock Exchange Limited**
25th Floor, P J Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 532915

**Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For **RHC HOLDING PRIVATE LIMITED**

**AUTHORISED SIGNATORY**

**Encl.:** As above.

**Cc:** Company Secretary
**Religare Enterprises Limited**
D3, P3B, District Centre,
Saket,
New Delhi - 110017

**Disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target Company | Religare Enterprises Limited |
| Name of the Promoter(s) on whose shares encumbrance was created/~~invoked~~/released (tick the relevant one) | RHC Holding Private Limited |
| Date of reporting | 07.12.2012 |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited |

**Details of the promoters' holding:**
(The term "event" Indicates creation/invocation/release of encumbrance, as the case may be)

| **Promoter (s) or PACs with him** | **Pre-event holding (^)** | | **Details of events pertaining to encumbrance** | | **Post event holding (encumbered shares to be excluded)** | | **(*) Details of encumbrance (pledge/lien or others-give details)** |
|---|---|---|---|---|---|---|---|
| **Names** | **Number** | **% of Total Share Capital** | **Type-creation/ invocation/ release** | **Date (s)** | **Number** | **% of Total Share Capital** | Pre-transaction pledge : 6,492,015 (4.35%)<br>Present pledge released : 70,000 (0.05%)<br>Present pledge created : 50,000 (0.03%)<br>Total Shares pledged : 6,472,015 (4.33%) |
| RHC Holding Private Limited | 2,731 | 0.002% | Release | 04.12.2012 | 72,731 | 0.05% | The pledge released from Morgan Stanley India Capital Pvt. Ltd. |
| RHC Holding Private Limited | 72,731 | 0.05% | Creation | 04.12.2012 | 22,731 | 0.02% | The pledge created in favour of ECL Finance Ltd. |

*Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

For **RHC Holding Private** Limited

**Authorised Signatory**

Place: New Delhi
Date: 07.12.2012

**Note:** (^) Pre-event holding relates to Free holding excluding all earlier encumbrances of RHC Holding Private Limited