

RHC Holding Private Limited

REGD. OFF : 55, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI-110001
PH. : (91-11) 23346875, 23347435 FAX : (91-11) 23346876

April 16, 2012

The Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

The Manager
Bombay Stock Exchange Limited
25th Floor, P J Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

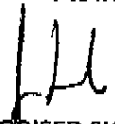
Kindly note that we, belonging to the promoter group, hold 6,494,746 (4.35%) equity shares of M/s Religare Enterprises Limited as on 13.04.2012.

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are enclosing herewith necessary disclosure for your information and record.

You are requested to kindly take the above on record and acknowledge.

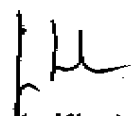
Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED


AUTHORISED SIGNATORY

Encl.: As above.

Cc: Company Secretary
Religare Enterprises Limited
D3, P3B, District Centre, Saket
New Delhi - 110017

Disclosure by the Promoter(s) to the Stock Exchange and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011									
Name of the Target Company				Religare Enterprises Limited					
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)				RHC Holding Private Limited					
Date of reporting				16.04.2012					
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited Bombay Stock Exchange Limited.					
Details of the promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be)									
Promoter (s) or PACs with him		Pre-event holding ^(A)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded).		(*) Details of encumbrance (pledge/lien or others-give details)	
Names	Number	% of Total Share Capital	Type-creation/ invocation/ release	Date (s)	Number	% of Total Share Capital	Pre-transaction pledge : 6,318,015 (4.23%) Present pledge released : 515,000 (0.34%) Present pledge created : 72,000 (0.05%) Total Shares pledged : 5,875,015 (3.93%)		
RHC Holding Private Limited	176,731	0.12%	Creation	09.04.2012	104,731	0.07%	The pledge created in favour of STCI Finance Ltd.		
RHC Holding Private Limited	104,731	0.07%	Release	12.04.2012	619,731	0.42%	The pledge released from Atidya Birla Finance Ltd.		
*Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.									
For RHC Holding Private Limited  Authorised Signatory Place: New Delhi Date: 16.04.2012									

Note: (A) Pre-event holding relates to Free holding excluding all earlier encumbrances of RHC Holding Private Limited